

Brighton & Hove  
**Pharmaceutical Needs  
Assessment 2025 DRAFT**



This Pharmaceutical Needs Assessment (PNA) has been produced by Soar Beyond, contracted by Brighton & Hove City Council (BHCC). The production has been overseen by the PNA Steering Group for Brighton & Hove Health and Wellbeing Board with authoring support from Soar Beyond Ltd. All information is correct at the time of writing March 2025.

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## **Abbreviations**

AS	– Advanced Service
AUR	– Appliance Use Review
BHCC	– Brighton & Hove City Council
BRM	– Black and Racially Minoritised
BSA	– Business Service Authority
CCGs	- Clinical Commissioning Groups
CHD	– Coronary Heart Disease
COPD	– Chronic Obstructive Pulmonary Disease
CP	– Community Pharmacy
CPCF	– Community Pharmacy Contractual Framework
CPCS	– Community Pharmacist Consultation Service
CPE	– Community Pharmacy England
DAC	– Dispensing Appliance Contractor
DHSC	– Department of Health and Social Care
DMS	– Discharge Medicines Service
DSP	– Distance Selling Pharmacy
EHC	– Emergency Hormonal Contraception
ES	– Essential Service
EU	– European Union
GP	– General Practitioner
HIV	– Human Immunodeficiency Virus
HLP	– Healthy Living Pharmacy
HWB	– Health and Wellbeing Board
ICB	– Integrated Care Board
ICS	– Integrated Care System
IMD	– Index of Multiple Deprivation
JHWS	– Joint Health and Wellbeing Strategy
JSNA	– Joint Strategic Need Assessment
LAS	– Local Authority-commissioned Service
LPC	– Local Pharmaceutical Committee
LPS	– Local Pharmaceutical Service

LTC – Long Term Condition

LTP – Long Term Plan

NES – National Enhanced Service

NHS – National Health Service

NHSE – NHS England

NMS – New Medicine Service

NPA – National Pharmacy Association

NRT – Nicotine Replacement Therapy

OHID – Office for Health Improvement and Disparities

ONS – Office for National Statistics

PAD – Peripheral Artery Disease

PhAS – Pharmacy Access Scheme

PNA – Pharmaceutical Needs Assessment

PCN – Primary Care Networks

PCS – Pharmacy Contraception Service

PCT – Primary Care Trust

PGD – Patient Group Direction

PLPS – Pharmaceutical Services and Local Pharmaceutical Services Regulations 2013

QOF – Quality and Outcomes Framework

RSV – Respiratory Syncytial Virus

SAC – Stoma Appliance Customisation

SCS – Smoking Cessation Service

STI – Sexually Transmitted Infection

## **Executive summary**

This Pharmaceutical Needs Assessment (PNA) has been developed by Brighton & Hove Health and Wellbeing Board (HWB) in line with statutory requirements under the National Health Service (NHS) (Pharmaceutical Services and Local Pharmaceutical Services) Regulations 2013. The purpose of the PNA is to evaluate the current and future need for pharmaceutical services in Brighton & Hove, ensure services meet the needs of the local population, and support commissioning decisions. It provides a framework for determining the adequacy of pharmaceutical provision and informs decisions about future applications to the pharmaceutical list.

## **Methodology**

The PNA was prepared by Soar Beyond Ltd on behalf of Brighton & Hove City Council (BHCC) and overseen by a multi-stakeholder Steering Group. A structured process was undertaken, including:

- Comprehensive data gathering on pharmaceutical services and population health needs.
- Public engagement exercise to understand the views on pharmacy access and use. A total of 358 responses were received.
- Mapping of service provision across the city and analysis of service gaps.
- Public and stakeholder engagement, including a 60-day consultation.
- Consideration of local strategies and statutory duties, including the Joint Strategic Needs Assessment (JSNA), NHS Long Term Plan, and the Brighton & Hove Joint Health and Wellbeing Strategy.

## **Key findings**

Brighton & Hove has a population of 279,600 (mid-year estimate 2023) with diverse demographics and a growing proportion of older adults. Health inequalities persist across the city.

There are 51 community pharmacies, including one Distance Selling Pharmacy (DSP), equating to 18.2 pharmacies per 100,000 population, slightly above the England average (18.1).

Access to pharmacies is good across the city:

- 100% of residents who have access to a car can reach a pharmacy within 10 minutes.
- 98.1% of residents can walk to a pharmacy within 20 minutes.
- 100% of residents using public transport can reach a pharmacy within 20 minutes.

Pharmacy opening hours show:

- 35% of pharmacies open after 6 pm on weekdays.
- 71% of pharmacies open on Saturdays, offering good weekend access.
- 8% of pharmacies are open on Sundays, reflecting broader trends in weekend healthcare access.

Advanced Services such as Pharmacy First, New Medicine Service, Flu Vaccination Service and Hypertension Case-Finding are widely offered, with high uptake among providers. Enhanced Services, including COVID-19 vaccination, are also available.

Locally commissioned services (e.g. emergency contraception, supervised consumption, smoking cessation) are provided across a wide pharmacy network.

No current or future gaps have been identified in the provision of Essential Services and there is good access to other services across Brighton & Hove.

## **Conclusions**

The 2025 PNA concludes that pharmaceutical services in Brighton & Hove are well distributed and accessible, meeting the current and projected needs of the population. No gaps have been identified in the provision of Necessary Services during or outside normal working hours. Advanced and Enhanced Services are widely available, and locally commissioned services contribute to improved access and public health outcomes.

The current community pharmacy network in Brighton & Hove should be supported to strengthen service delivery, particularly through improved public awareness, enhanced uptake of Advanced Services in areas of need, and alignment with local health priorities.

## Section 1: Introduction

### 1.1 Background and context

The Health Act 2009, implemented in April 2010, mandated Primary Care Trusts (PCTs) in England to undertake and publish Pharmaceutical Needs Assessments (PNAs) within specific timeframes. These PNAs:

- Inform local commissioning decisions regarding pharmaceutical services. They provide evidence of the current and future needs for pharmaceutical services in the area, helping NHS England (NHSE), local authorities, and Integrated Care Boards (ICBs) make informed decisions about service provision and commissioning.
- Are a key tool in determining market entry for new pharmaceutical services. They identify any gaps in service provision and help decide whether new pharmacies or service providers are needed to meet the pharmaceutical needs of the population.
- Can contribute to public health strategies by assessing how pharmaceutical services can support broader health initiatives, such as reducing hospital admissions, promoting healthy lifestyles, and improving access to services for vulnerable populations.
- Help plan for future pharmaceutical service provision, ensuring the area's needs are met as the population grows or change by assessing upcoming developments such as housing projects or demographic changes.

The Health and Social Care Act 2012 transferred responsibility for developing and updating PNAs to Health and Wellbeing Boards (HWBs). PNAs are a statutory requirement, and they must be published in accordance with the NHS (Pharmaceutical Services and Local Pharmaceutical Services) Regulations 2013 (PLPS).

The PLPS Regulations were last updated in 2013 (SI 2013/349)<sup>1</sup>, came into force on 1 April 2013.

The initial PNAs were published in 2011 (see Table 1 for timelines)

*Table 1: Timeline for PNAs*

2009	2011	2013	2015	Ongoing
Health Act 2009 introduces statutory framework requiring Primary Care Trusts (PCTs) to prepare and publish PNAs	PNAs to be published by 1 February 2011	The PLPS Regulations outline PNA requirements for HWB	HWB required to publish own PNAs by 1 April 2015	PNAs reviewed every 3 years*  *Publication of PNAs was delayed during COVID-19 pandemic and PNAs were published by October 2022

<sup>1</sup> The NHS (Pharmaceutical and Local Pharmaceutical Services) Regulations 2013. July 2017. [Accessed March 2025] [www.legislation.gov.uk/uksi/2013/349/contents/made](http://www.legislation.gov.uk/uksi/2013/349/contents/made)

This document should be revised within three years of its previous publication. The last PNAs for Brighton & Hove HWB was published in September 2022.

This PNA for Brighton & Hove HWB fulfils this regulatory requirement.

## 1.2 Important changes since the last Pharmaceutical Needs Assessment (PNA)

- There was an **update to the PLPS Regulations in May 2023** which in the main was in response to the number of requests for temporary closures. Key changes were made for:
  - Notification procedures for changes in core opening hours
  - Notification procedures for 100-hour pharmacies to be able to reduce their hours to no less than 72 hours per week
  - Local arrangements with ICBs for the temporary reduction in hours
  - All pharmacies requiring a business continuity plan that allows them to deal with temporary closures
- **Clinical Commissioning Groups (CCGs)** are now replaced by **Integrated Care Boards (ICBs)** as part of Integrated Care Systems (ICS). In an ICS, NHS organisations, in partnership with local councils and others, take collective responsibility for managing resources, delivering NHS standards and improving the health of the population they serve.
- **Sussex Integrated Care Board** took on the delegated responsibility for the commissioning of pharmacy services from NHS England from 1 July 2022 as an early adopter site.
- **Independent Prescribing 'Pathfinder' Programme** – NHSE has developed a programme of pilot sites, referred to as 'pathfinder' sites, across integrated care systems enabling an independent community pharmacist prescriber to support primary care clinical services. This presents a unique opportunity for community pharmacy to redesign current pathways and play an increasing role in delivering clinical services in primary care.
- The Community Pharmacy sector has reported **workforce challenges** and pressures have been reported by the National Pharmacy Association (NPA)<sup>2</sup> and Healthwatch England<sup>3</sup>. Both highlighted the current rate of **pharmacy closures** for 2024 was higher than previous years mainly due to a combination of funding and workforce challenges. National analysis shows that 97%-100% of pharmacies in England are underfunded relative to their full economic costs, raising concerns about the long-term sustainability of community pharmacy services<sup>4</sup>.

<sup>2</sup> InPharmacy NPA warns that pharmacy closures are at record high levels. May 2024. [Accessed March 2025] <https://www.inpharmacy.co.uk/2024/05/14/npa-warns-pharmacy-closures-are-record-high-levels>

<sup>3</sup> Healthwatch. Pharmacy closures in England. September 2024. [Accessed March 2025] <https://www.healthwatch.co.uk/report/2024-09-26/pharmacy-closures-england>

<sup>4</sup> Economic Analysis of NHS Pharmaceutical Services in England. March 2025 [Accessed April 2025] <https://www.frontier-economics.com/media/aazb0awt/frontier-iqvia-economic-analysis-pharmacy-final-report-web.pdf>

- **Pharmacy First Service<sup>5</sup>** – The Pharmacy First service commenced on 31 January 2024 and replaces the Community Pharmacist Consultation Service (CPCS). The service incorporates the elements of the CPCS, i.e. minor illness consultations with a pharmacist and the supply of urgent medicines. In addition, consultations are available to patients under a clinical pathway for seven clinical conditions which has different routes of access; they can access either by referral from general practice, NHS 111 and urgent and emergency care settings or by attending or contacting the pharmacy directly without referral.
- **Hypertension Case-Finding Service<sup>6</sup>** requirements have been updated twice since the previous PNA. The service can now be provided by suitably trained and competent pharmacy staff; previously, only pharmacists could provide the service.
- **Hepatitis C testing service** was decommissioned from 1 April 2023.

### 1.3 Key upcoming changes

An announcement was made in March 2025 which included changes to some of the services and changes to the PLPS Regulations. It is anticipated that the changes will be in place from October 2025. Some of the key changes are listed below:

- **PLPS Regulations amendments:** These amendments are intended to allow greater flexibility for pharmacy owners to apply for changes to their core opening hours, better aligning provision with patient needs. These changes are not yet in force but are anticipated during the lifetime of this PNA.
- **DSPs** will no longer be permitted to provide Advanced and Enhanced services on their premises, though remote provision will still be allowed where specified.
- **Funding and fees:** Additional funding has been allocated and agreed for the Community Pharmacy Contractual Framework for 2025/2026.
- **Service developments:**
  - From October 2025 the Pharmacy Contraception Service will be expanded to include Emergency Hormonal Contraception.
  - New Medicine Service will be expanded to include depression from October 2025.
  - Smoking Cessation Service will have Patient Group Directions (PGDs) introduced to enable provision of Varenicline and Cytisine (Cytisine). No dates have been given for this.

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<sup>5</sup> Community Pharmacy England (CPE). Pharmacy First Service [Accessed March 2025]  
<https://cpe.org.uk/national-pharmacy-services/advanced-services/pharmacy-first-service/>

<sup>6</sup> Community Pharmacy England. Hypertension Case-Finding service. [Accessed March 2025].  
<https://cpe.org.uk/national-pharmacy-services/advanced-services/hypertension-case-finding-service/>

## **1.4 Purpose of the PNA**

The ICB through their delegated responsibility from NHSE is required to publish and maintain pharmaceutical lists for each HWB area. They are required to review all application types. Any person wishing to provide NHS pharmaceutical services is required to be included on the pharmaceutical list. The ICB must consider any applications for entry to the pharmaceutical list including applications to fulfil unmet needs determined within the PNA of that area or applications for benefits unforeseen within the PNA. Such applications could be for the provision of NHS pharmaceutical services from new premises or to extend the range or duration of current NHS pharmaceutical services offered from existing premises.

The PNA is the basis for the ICB to make determinations on such applications, it is therefore prudent that the PNA is compiled in line with the regulations and with due process, and that the PNA is accurately maintained and up to date. Although decisions made by the ICB regarding applications to the pharmaceutical list may be appealed to the NHS Resolution, the final published PNA cannot be appealed. It is likely the only challenge to a published PNA will be through an application for a judicial review of the process undertaken to conclude the PNA.

The PNA should be read alongside other JSNA products. The JSNA is available on the BHCC website and is updated regularly. The JSNA informs Brighton & Hove's Joint Health and Wellbeing Strategy (JHWS).

The PNA will assess how pharmaceutical services meet the public health needs identified in the JSNA, both now and in the future. By informing decisions made by the local authority and the ICB, these documents work together to improve the health and wellbeing of the local population and reduce inequalities.

For the purpose of this PNA, at the time of writing, only services commissioned by NHSE as per the regulations have been considered as 'NHS pharmaceutical services'.

## **1.5 Scope of the PNA**

The PLPS Regulations detail the information required to be contained within a PNA. A PNA is required to measure the adequacy of pharmaceutical services in the HWB area under five key themes:

- Necessary Services: current provision
- Necessary Services: gaps in provision
- Other relevant services: current provision
- Improvements and better access: gaps in provision
- Other services

In addition, the PNA details how the assessment was carried out. This includes:

- How the localities were determined
- The different needs of the different localities
- The different needs of people who share a particular characteristic
- A report on the PNA consultation



**Necessary Services** – The PLPS Regulations require the HWB to include a statement of those pharmaceutical services that it identifies as being necessary to meet the need for pharmaceutical services within the PNA. There is no definition of Necessary Services within the regulations and the HWB therefore has complete freedom in the matter.

In Brighton & Hove, once the provision of all pharmaceutical services were identified the HWB via the PNA steering group decided upon those services which were necessary to meet the pharmaceutical service for Brighton & Hove. This decision was made by service type.

Brighton & Hove HWB through the PNA steering group have decided that all Essential Services are Necessary Services in Brighton & Hove.

**Other relevant services** – These are services that the HWB is satisfied are not necessary to meet the need for pharmaceutical services, but their provision has secured improvements or better access to pharmaceutical services. Advanced Services (excluding Smoking Cessation Service, Appliance Use Reviews, and Stoma Appliance Customisation) were agreed by the Steering Group as relevant services for the purposes on the PNA.

To appreciate the definition of ‘pharmaceutical services’ as used in this PNA, it is important to understand the types of NHS pharmaceutical providers comprised in the pharmaceutical list maintained by the ICB on behalf of NHSE. They are:

- Pharmacy contractors
  - Community Pharmacies (CPs)
  - Local Pharmaceutical Service (LPS) providers
  - Distance-Selling Pharmacies (DSPs)
- Dispensing Appliance Contractors (DACs)
- Dispensing doctor practices

A detailed description of each provider type, and the pharmaceutical services as defined in their contract with NHSE, is set out below.

### 1.5.1 Pharmacy contractors

Pharmacy contractors comprise both those located within the Brighton & Hove HWB areas as listed in Appendix A, those in neighbouring HWB areas and remote suppliers, such as DSPs.

There are 10,436 community pharmacies in England in January 2025 at the time of writing (this includes DSPs).<sup>7</sup> This number has decreased from 11,071 community pharmacies since the previous PNA in 2022.

#### 1.5.1.1 Community Pharmacies (CPs)

CPs are the most common type of pharmacy that allows the public to access their medications and advice about their health.

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<sup>7</sup> National Health Service Business Services Authority (NHS BSA). Pharmacy Openings and Closures. January 2025. [Accessed March 2025] <https://opendata.nhsbsa.net/dataset/pharmacy-openings-and-closures>

NHSE is responsible for administering opening hours for pharmacies, which is handled locally by ICBs through the delegated responsibility. A pharmacy normally has 40 core contractual hours or 72+ for those that opened under the former exemption from the control of entry test. These hours cannot be amended without the consent of the ICB. All applications for the amendment of hours are required to be considered and outcomes determined within 60 days and if approved may be implemented 30 days after approval<sup>8</sup>. This is due to change as mentioned in [Section 1.3](#).

#### **1.5.1.2 Distance-Selling Pharmacies (DSPs)**

A DSP is a pharmacy contractor that works exclusively at a distance from patients. This includes mail order and internet pharmacies that remotely manage medicine logistics and distribution. The PLPS Regulations state that DSPs must not provide Essential Services face to face, but they may provide Advanced and Enhanced Services on the premises, as long as any Essential Service that forms part of the Advanced or Enhanced Service is not provided in person on the premises. As discussed in [Section 1.3](#), DSPs will no longer be permitted to provide Advanced and Enhanced services on their premises, though remote provision will still be allowed where specified. This is anticipated to be from October 2025.

As part of the terms of service for DSPs, provision of all services offered must be offered throughout England. It is therefore possible that patients within Brighton & Hove will receive pharmaceutical services from a DSP outside Brighton & Hove.

Figures for 2023-24 show that in England there were 409 DSPs<sup>9</sup>, accounting for 3.4% of the total number of pharmacies. This has increased slightly from 2020-21, when there were 372 DSPs, accounting for 3.2% of all pharmacy contractors.

#### **1.5.1.3 Pharmacy Access Scheme (PhAS) providers**

The PhAS<sup>10</sup> has been designed to capture the pharmacies that are most important for patient access. The PhAS takes isolation and need levels into account.

Pharmacies in areas with dense provision of pharmacies remain excluded from the scheme. In areas with high numbers of pharmacies, public access to NHS pharmaceutical services is not at risk. The scheme is focused on areas that may be at risk of reduced access, for example, where a local population relies on a single pharmacy.

DSPs, DACs, LPS contractors and dispensing GP practices are ineligible for the scheme.

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<sup>8</sup> Community Pharmacy England. Changing Core Opening Hours. June 2024. [Accessed March 2025] <https://cpe.org.uk/changing-core-opening-hours/>

<sup>9</sup> NHS Business Services Authority (BSA). General Pharmaceutical Services in England 2015-16 – 2023-24. October 2024. [Accessed March 2025] <https://www.nhsbsa.nhs.uk/statistical-collections/general-pharmaceutical-services-england/general-pharmaceutical-services-england-2015-16-2023-24>

<sup>10</sup> Department of Health and Social Care (DHSC). 2022 Pharmacy Access Scheme: guidance. May 2023. [Accessed March 2025] <https://www.gov.uk/government/publications/community-pharmacy-contractual-framework-2019-to-2024/2021-to-2022-pharmacy-access-scheme-guidance>

From 1 January 2022, the revised PhAS is to continue to support patient access to isolated, eligible pharmacies and ensure patient access to NHS community pharmaceutical services is protected.

#### **1.5.1.4 Local Pharmaceutical Service (LPS) providers**

A pharmacy provider may be contracted to perform specified services to their local population or a specific population group.

This contract is locally commissioned by the ICB and provision for such contracts is made in the PLPS Regulations in Part 13 and Schedule 7. Such contracts are agreed outside the national framework although may be over and above what is required from national contract. Payment for service delivery is locally agreed and funded.

#### **1.5.2 Dispensing Appliance Contractors (DACs)**

DACs operate under the Terms of Service for Appliance Contractors as set out in Schedule 5 of the PLPS Regulations. They can supply appliances against an NHS prescription such as stoma and incontinence aids, dressings, bandages etc. They are not required to have a pharmacist, do not have a regulatory body and their premises do not have to be registered with the General Pharmaceutical Council.

DACs must provide a range of Essential Services such as dispensing of appliances, advice on appliances, signposting, clinical governance and home delivery of appliances. In addition, DACs may provide the Advanced Services of Appliance Use Review (AUR) and Stoma Appliance Customisation (SAC). As of November 2024<sup>11</sup> there were a total of 111 DACs in England.

Pharmacy contractors, dispensing GP practices and LPS providers may supply appliances, but DACs are unable to supply medicines.

#### **1.5.3 Dispensing GP practices**

The PLPS Regulations, as set out in Part 8 and Schedule 6, permit GPs in certain areas to dispense NHS prescriptions for defined populations. These provisions are to allow patients in rural communities, who do not have reasonable access to a community pharmacy, to have access to dispensing services from their GP practice. Dispensing GP practices therefore make a valuable contribution to dispensing services although they do not offer the full range of pharmaceutical services offered at community pharmacies. Dispensing GP practices can provide such services to communities within areas known as 'controlled localities' which is generally a rural area with limited pharmacy access.

GP premises for dispensing must be listed within the pharmaceutical list held by NHSE and patients retain the right of choice to have their prescription dispensed from a community pharmacy if they wish.

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<sup>11</sup> NHS Business Services Authority (BSA). Dispensing contractors' data. November 2024. [Accessed March 2025] <https://www.nhsbsa.nhs.uk/prescription-data/dispensing-data/dispensing-contractors-data>

#### 1.5.4 Other providers of pharmaceutical services in neighbouring areas

There are two other HWBs that border Brighton & Hove:

- East Sussex
- West Sussex

In determining the needs for pharmaceutical service provision to the population of Brighton & Hove, consideration has been made to the pharmaceutical service provision from the neighbouring HWB areas.

#### 1.5.5 NHS Pharmaceutical services

For the purpose of this PNA, NHS Pharmaceutical Services are those that are contracted through the Community Pharmacy Contractual Framework. These are commissioned nationally. The Community Pharmacy Contractual Framework is made up of three types of services:

- Essential Services
- Advanced Services
- Enhanced Services

Underpinning all the services is a governance structure for the delivery of pharmacy services. This structure is set out within the PLPS Regulations and includes:

- A patient and public involvement programme
- A clinical audit programme
- A risk management programme
- A clinical effectiveness programme
- A staffing and staff programme
- An information governance programme

It provides an opportunity to audit pharmacy services and to influence the evidence base for the best practice and contribution of pharmacy services, especially to meeting local health priorities within Brighton & Hove.

##### 1.5.5.1 Essential Services (ES)<sup>12</sup>

The Essential Services of the community pharmacy contract **must** be provided by all contractors:

- **ES1: Dispensing medicines** – The supply of medicines and appliances ordered on NHS prescriptions, together with information and advice, to enable safe and effective use by patients and carers, and maintenance of appropriate records.
- **ES2: Repeat dispensing/electronic repeat dispensing (eRD)** – The management and dispensing of repeatable NHS prescriptions for medicines and appliances, in partnership with the patient and the prescriber.

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<sup>12</sup> Community Pharmacy England. Essential Services. [Accessed March 2025] <https://cpe.org.uk/national-pharmacy-services/essential-services/>

- **ES3: Disposal of unwanted medicines** – Acceptance, by community pharmacies, of unwanted medicines from households and individuals which require safe disposal.
- **ES4: Public health (promotion of healthy lifestyles)** – Each financial year (1 April to 31 March), pharmacies are required to participate in up to six health campaigns at the request of NHS England. This generally involves the display and distribution of leaflets provided by NHSE. In addition, pharmacies are required to undertake prescription-linked interventions on major areas of public health concern, such as encouraging smoking cessation.
- **ES5: Signposting** – The provision of information to people visiting the pharmacy who require further support, advice or treatment that cannot be provided by the pharmacy, or other health and social care providers or support organisations who may be able to assist them. Where appropriate, this may take the form of a referral.
- **ES6: Support for self-care** – The provision of advice and support by pharmacy staff to enable people to derive maximum benefit from caring for themselves or their families.
- **ES7: Discharge Medicines Service (DMS)** – From 15 February 2021, NHS trusts are able to refer patients who would benefit from extra guidance around new prescribed medicines for provision of the DMS at their community pharmacy. The service has been identified by NHSE's Medicines Safety Improvement Programme to be a significant contributor to the safety of patients at transitions of care, by reducing readmissions to hospital.
- **ES8: Healthy Living Pharmacy (HLP)** – From 1 January 2021, being a HLP is an essential requirement for all community pharmacy contractors in England. The HLP framework is aimed at achieving consistent provision of a broad range of health promotion interventions through community pharmacies to meet local needs, improving the health and wellbeing of the local population and helping to reduce health inequalities.
- **ES9: Dispensing Appliances** – Pharmacists may regularly dispense appliances in the course of their business, or they may dispense such prescriptions infrequently, or they may have taken a decision not to dispense them at all. Whilst the Terms of Service requires a pharmacist to dispense any (non-Part XVIII A listed) medicine 'with reasonable promptness', for appliances the obligation to dispense arises only if the pharmacist supplies such products 'in the normal course of business'.

Brighton & Hove have designated that all **Essential Services** are to be regarded as **Necessary Services**.

### 1.5.5.2 Advanced Services (AS)

There are nine Advanced Services<sup>13</sup> within the Community Pharmacy Contractual Framework (CPCF). Advanced Services are not mandatory for providers to provide and therefore community pharmacies can choose to provide any of these services as long as they meet the requirements set out in the Secretary of State Directions. The Advanced Services are listed below and the number of pharmacy participants for each service in Brighton & Hove can be seen in [Section 3.9](#).

- **AS1: Pharmacy First service** – The Pharmacy First service commenced on 31 January 2024 and replaces the Community Pharmacist Consultation Service (CPCS). The service incorporates elements of the CPCS, i.e. minor illness consultations with a pharmacist and the supply of urgent medicines. Consultations are also available to patients under a clinical pathway for seven clinical conditions which they can access by various routes: either by referral from general practice, NHS 111 and urgent and emergency care settings or by attending or contacting the pharmacy directly without referral.
- **AS2: Flu Vaccination service** – A service to sustain and maximise uptake of flu vaccine in at-risk groups by providing more opportunities for access and improve convenience for eligible patients to access flu vaccinations.
- **AS3: Pharmacy Contraception Service (PCS)** – The PCS started on 24 April 2023, allowing the on-going supply of oral contraception from community pharmacies. From 1 December 2023, the service included both initiation and on-going supply of oral contraception. The supplies are authorised via a PGD, with appropriate checks, such as the measurement of the patient's blood pressure and body mass index, being undertaken, where necessary. As discussed in [Section 1.3](#), from October 2025 the Pharmacy Contraception Service will be expanded to include Emergency Hormonal Contraception.
- **AS4: Hypertension case-finding service** – This service was introduced in October 2021. The service has two stages – the first is identifying people at risk of hypertension and offering them blood pressure measurement (a 'clinic check'). The second stage, where clinically indicated, is offering ambulatory blood pressure monitoring. The blood pressure and ABPM results will then be shared with the GP practice where the patient is registered. Patients can also be referred by the GP practice.
- **AS5: New Medicine Service (NMS)** – The service provides support to people who are prescribed a new medicine to manage a Long-Term Condition (LTC), which will generally help them to appropriately improve their medication adherence and enhance self-management of the LTC. Specific conditions/medicines are covered by the service. As mentioned in [Section 1.3](#), the service will be expanded to include depression from October 2025.

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<sup>13</sup> Community Pharmacy England. Advanced Services. [Accessed March 2025] <https://cpe.org.uk/national-pharmacy-services/advanced-services/>



- **AS6: Smoking Cessation Service (SCS)** – This service was commissioned as an Advanced service from 10 March 2022. It enables NHS trusts to refer patients discharged from hospital to a community pharmacy of their choice to continue their smoking cessation care pathway, including providing medication and behavioural support as required, in line with the NHS Long Term Plan (LTP) care model for tobacco addiction. As mentioned in [Section 1.3](#) the service will have PGDs introduced to enable provision of Varenicline and Cytisinicline (Cytisine). No dates have been given for this.
- **AS7: Appliance Use Review (AUR)** – To improve the patient’s knowledge and use of any ‘specified appliance’ by:
  - Establishing the way the patient uses the appliance and the patient’s experience of such use.
  - Identifying, discussing and assisting in the resolution of poor or ineffective use of the appliance by the patient.
  - Advising the patient on the safe and appropriate storage of the appliance.
  - Advising the patient on the safe and proper disposal of appliances that are used or unwanted.
- **AS8: Stoma Appliance Customisation (SAC)** – This service involves the customisation of a quantity of more than one stoma appliance, based on the patient’s measurements or a template. The aim of the service is to ensure proper use and comfortable fitting of the stoma appliance and to improve the duration of usage, thereby reducing waste.
- **AS9: Lateral Flow Device (LFD) service** – The lateral flow device tests supply service for patients potentially eligible for COVID-19 treatments (LFD service) was commissioned as an Advanced service from 6 November 2023. The objective of this service is to offer eligible at-risk patients access to LFD tests to enable testing at home for COVID-19, following symptoms of infection. A positive LFD test result will be used to inform a clinical assessment to determine whether the patient is suitable for and will benefit from NICE recommended COVID-19 treatments.

Advanced Services (AS) (excluding Smoking Cessation Service, Appliance Use Reviews, and SAC) are considered other relevant services for the purpose of this PNA.

Both Essential and Advanced Services provide an opportunity to identify issues with side effects or changes in dosage, confirmation that the patient understands the role of their medicine or appliance and opportunities for medicine optimisation. Appropriate referrals can be made to GPs or other care settings, resulting in patients receiving a better outcome from their medicines and, in some cases, cost-saving for the commissioner.

Advanced services look to support and reduce the burden on other Primary Care providers, by allowing easier access to a healthcare professional in a high street setting.

### **1.5.5.3 National Enhanced Services (NES)**

Under the pharmacy contract, NES are those directly commissioned by NHSE.

There is currently one NES commissioned in Brighton & Hove.

- **NES1: COVID-19 vaccination service** – This service is provided from selected community pharmacies who have undergone an Expression of Interest Process and are commissioned by NHSE. Pharmacy owners must also provide the Flu Vaccination Service which is provided for a selected cohort of patients.

Enhanced Services are considered as part of the other relevant services available in Brighton & Hove for the purpose of this PNA.

#### **1.5.5.4 Other services**

As stated in [Section 1.4](#), for the purpose of this PNA 'pharmaceutical services' have been defined as those which are or may be commissioned under the Community Pharmacy Contractual Framework with NHSE.

[Section 4](#) outlines services provided by NHS pharmaceutical providers in Brighton & Hove commissioned by organisations other than NHSE or provided privately, and therefore out of scope of the PNA. At the time of writing the commissioning organisations primarily discussed are the local authority and Sussex ICB.

### **1.6 Process for developing the PNA**

Brighton & Hove HWB has statutory responsibility under the Health and Social Care Act to produce and publicise a revised PNA at least every three years. The last PNA for Brighton & Hove was published in September 2022 and is therefore due to be reassessed and published by September 2025.

Public Health in BHCC has a duty to complete this document on behalf of the Brighton & Hove HWB. Soar Beyond Ltd was selected due to its significant experience in producing PNAs.

- **Step 1: Project set up** and governance established between BHCC Public Health and Soar Beyond Ltd.
- **Step 2: Steering Group** – On 23 September 2024, Brighton & Hove PNA Steering Group was established. The terms of reference and membership of the group can be found in Appendix C.
- **Step 3: Project management** – At this first meeting, Soar Beyond Ltd and the local authority presented and agreed the project plan and ongoing maintenance of the project plan. Appendix B shows an approved timeline for the project.
- **Step 4: Review of existing PNA and JSNA** – Through the project manager, the PNA Steering Group reviewed the existing PNA and JSNA.
- **Step 5a: Public questionnaire on pharmacy provision** – A public questionnaire to establish views about pharmacy services was agreed by the Steering Group and circulated to residents via various channels. A total of 358 responses were received. A copy of the public questionnaire can be found in Appendix D with detailed responses.



- **Step 5b: Pharmacy contractor questionnaire** – The Steering Group agreed a questionnaire to be distributed to the local community pharmacies to collate information for the PNA. A total of 15 responses were received. Due to the low response rate, the Steering Group agreed for these not to be included in the PNA.
- **Step 6: Mapping of services** – Details of services and service providers were collated and triangulated to ensure the information that the assessment was based on was the most robust and accurate. The Pharmacy Contracting function within the ICB, as the commissioner of service providers and services classed as necessary and relevant, was predominantly used as a base for information due to its contractual obligation to hold and maintain pharmaceutical lists on behalf of NHSE. Information was collated, ratified and shared with the Steering Group before the assessment was commenced. The pharmaceutical list dated February 2025 was used for this assessment.
- **Step 7: Preparing the draft PNA for consultation** – The Steering Group reviewed and revised the content and detail of the draft PNA. The process took into account the demography, health needs of residents in the local area, JSNA and other relevant strategies in order to ensure the priorities were identified correctly. As the PNA is an assessment taken at defined moment in time, the Steering Group agreed to monitor any changes and, if necessary, to update the PNA before finalising or publish with accompanying supplementary statements as per the regulations, unless the changes had a significant impact on the conclusions. In the case of the latter the group were fully aware of the need to reassess.

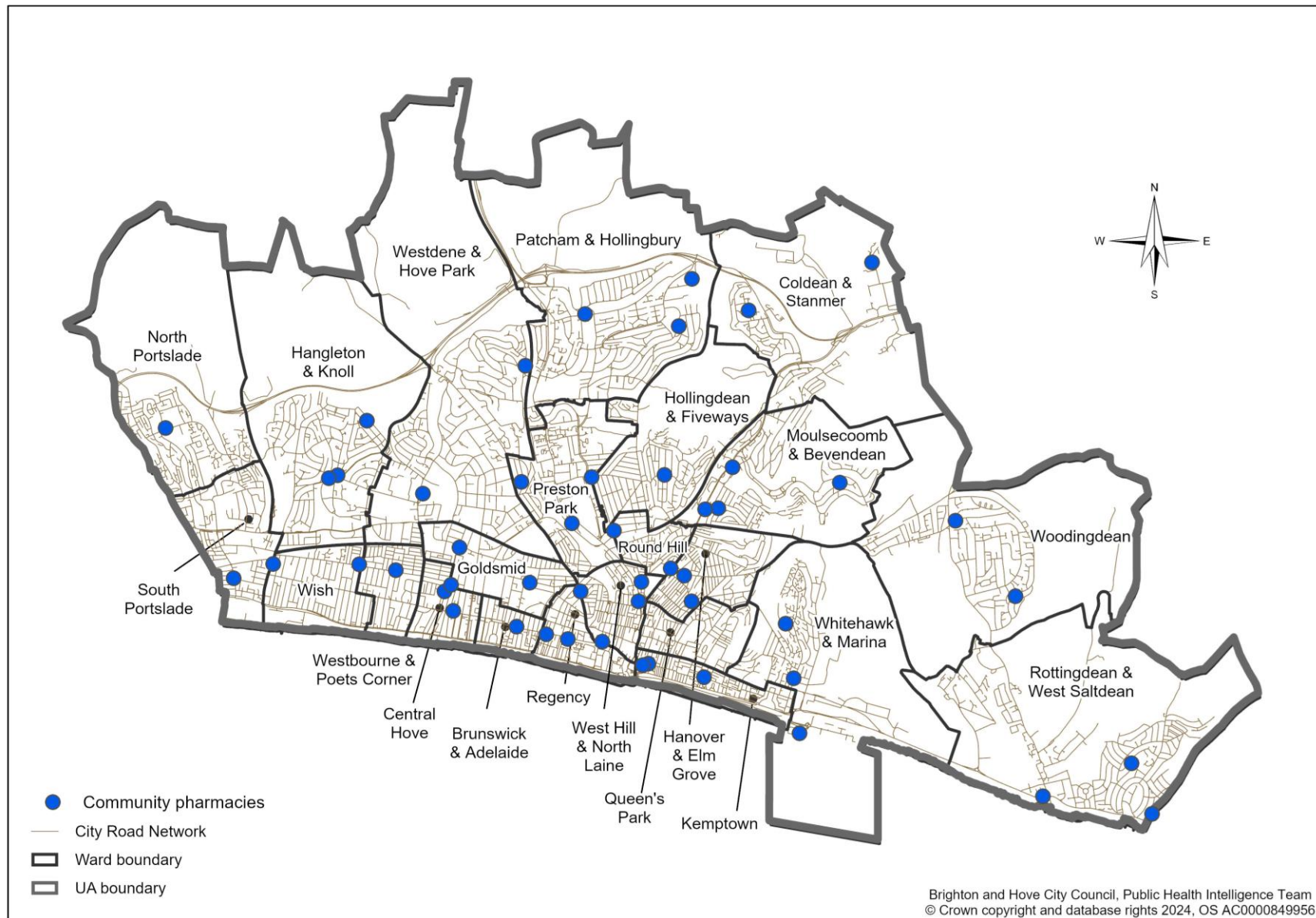
### **1.7 Localities for the purpose of the PNA**

The PNA Steering Group, at its first meeting, considered how the localities within Brighton & Hove geography would be defined.

The majority of health and social care data is available at local authority city level and at this level provides reasonable statistical rigour. It was agreed that Brighton & Hove as a whole would be used as a single locality for the purpose of assessment for the 2025 PNA. Figure 1 shows the wards within Brighton & Hove and location of the pharmacies.

A list of providers of pharmaceutical services and their locations (addresses) can be found in Appendix A. The information contained in Appendix A has been provided by Sussex ICB, which is the ICB that covers the Brighton and Hove HWB geography. Once collated it was ratified by the steering group during the second steering group meeting.

Figure 1: Map of Brighton & Hove HWB area showing the wards and the location of pharmacies, February 2025



## Section 2: Context for the PNA

The PNA is undertaken in the context of the health, care and wellbeing needs of the local population. These are usually laid out in the JSNA of the local area. Based on the findings of the Joint Strategic Needs Assessment (JSNA), the Joint Health and Wellbeing Strategy (JHWS) should identify priorities and actions to improve health and wellbeing outcomes for the local population.

This section presents health needs data relevant to pharmacy services. It does not interpret the specific pharmaceutical service provision requirements for Brighton & Hove. This document should be read alongside the detailed supporting documents, with relevant links provided in each subsection. There are opportunities for the ICB and HWB to optimise Community Pharmacy Contractual Framework (CPCF) services in support of the Brighton & Hove Health and Wellbeing Strategy.

### 2.1 NHS Long Term Plan (LTP)<sup>14</sup>

The NHS long term plan, published in 2019, outlines the priorities for the NHS and the ways in which it will evolve to best deliver services over a ten-year period. These include themes such as prevention and health inequalities, care quality and outcomes, and digitally enabled care, which are approached within the context of an ageing population, funding changes and increasing inequalities.

The report places a specific focus on prevention and addressing inequalities in relation to smoking, obesity, alcohol and anti-microbial resistance and on better care for specific conditions such as cancer, cardiovascular disease, stroke, diabetes, respiratory disease and mental health.

The role of community pharmacy within the NHS Long Term Plan is an important one, and one which is focussed on prevention at its core. In section 4.26 of the plan, pharmacists are described as “an integral part of an expanded multidisciplinary team”. Pharmacists “have an essential role to play in delivering the Long Term Plan”. The plan states that “...in community pharmacy, we will work with government to make greater use of community pharmacists’ skills and opportunities to engage patients...” (section 4.21).

The plan identifies that community pharmacists have a role to play in the provision of opportunities for the public to check on their health (section 3.68), and that they will be supported to identify and treat those with high risk conditions, to offer preventative care in a timely manner (section 3.69).

Pharmacists will also be expected to perform medicine reviews and to ensure patients are using medication correctly, specifically in relation to respiratory disease (3.86), which leads into the wider role that pharmacists have to play in working with general practice to help patients to take and manage their medicines, reducing wastage and reducing the likelihood of unnecessary hospital admissions (section 6.17.v).

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<sup>14</sup> NHS Long Term Plan. [Accessed January 2025] [www.longtermplan.nhs.uk/](https://www.longtermplan.nhs.uk/)

## 2.2 Core20PLUS<sup>15</sup>

'Core20PLUS5 is a national NHSE approach to support the reduction of health inequalities at both national' and ICS level. The targeted population approach focuses on the most deprived 20% of the national population (CORE20) as identified by the Index of Multiple Deprivation (IMD) and those within an ICS who are not identified within the core 20% but who experience lower than average outcomes, experience or access. The 'PLUS' groups in Brighton & Hove are:

- Carers, including young carers.
- Mental health transition in children and young people aged 16-25 years.
- Globally displaced communities (those seeking asylum, refugees, vulnerable migrants).
- LGBTQ+ communities as an additional group who also experience health inequalities and that should be acknowledged through Equalities Impact Assessments (EQIAs) and system wide action.

Additionally, there are five key clinical areas:

- Maternity
- Severe mental illness
- Chronic respiratory disease
- Early cancer diagnosis
- Hypertension case-finding

## 2.3 The 10 Year Health Plan

The NHS's forthcoming 10-Year Health Plan<sup>16</sup> aims to modernise healthcare in England by focusing on three pivotal shifts:

- Transitioning care from hospitals to communities: This strategy addresses the challenges posed by an aging population with complex health conditions and the high costs associated with hospital treatments. By enhancing services in primary care, including community pharmacies, local health centres, and patients' homes, the plan looks to reduce hospital admissions, decrease waiting times, and promote healthier, more independent living.
- Enhancing technological integration: Recognising the drawbacks of outdated systems, the plan emphasises the adoption of modern technology across the NHS. This includes moving away from paper-based processes and pagers, ensuring uniform access to advanced treatments regardless of location, and providing healthcare professionals with the tools they need to deliver efficient care.

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<sup>15</sup> NHSE. Core20PLUS5 (adults) – an approach to reducing healthcare inequalities. [Accessed March 2025] [www.england.nhs.uk/about/equality/equality-hub/core20plus5/](https://www.england.nhs.uk/about/equality/equality-hub/core20plus5/)

<sup>16</sup> Change NHS. The three shifts. [Accessed March 2025] <https://change.nhs.uk/en-GB/projects/three-shifts>

- Prioritising preventive healthcare: Shifting the focus from solely treating illnesses to preventing them, the plan advocates for proactive health measures. This involves early detection initiatives, public health campaigns, and community-based programs designed to maintain wellness and reduce the incidence of serious health issues.

Collectively, these shifts aim to create a modernised NHS that delivers efficient, patient-centred care, meeting the evolving needs of the population.

## **2.4 Joint Strategic Needs Assessment (JSNA)**

The purpose of JSNAs and related JHWSs (see below) is to improve health and wellbeing, reduce inequalities, and inform evidence-based priorities for commissioning for a specific area. They are an ongoing process of strategic assessment and planning. The outputs guide actions for local authorities, the NHS, and partners to address health and social care needs and wider determinants of health. The PNA should be read alongside the Brighton & Hove JSNA.<sup>17</sup>

The Brighton & Hove JSNA<sup>18</sup> consists of a suite of reports, analysis and insights, which are constantly in a process of being refreshed and added to.

## **2.5 Brighton & Hove Joint Health and Wellbeing Strategy (JHWS)**

Building on the evidence provided by the JSNA, the Brighton & Hove JHWS<sup>19</sup> outline the key priorities and the actions being taken to meet Brighton & Hove's health and wellbeing needs.

The 2019-2030 strategy identified the following clear priorities:

- Starting well: with a view to improve the health and wellbeing of children and young people
- Living well: to improve the health and wellbeing of working age adults
- Ageing well: Brighton & Hove will be a place where people can age well
- Dying well: To improve the experiences of those at the end of their life, whatever their age.

Community pharmacy is well placed to contribute across all stages by:

- Improving access to health advice on smoking, alcohol, diet, and physical activity
- Supporting early detection through health checks and signposting
- Delivering vaccination programmes (e.g. flu, COVID-19)
- Providing sexual health and contraception services
- Offering mental health support and signposting to local services

<sup>17</sup> Gov.uk. Department of Health and Social Care (DHSC). JSNAs and JHWS statutory guidance. August 2022. [Accessed March 2025] <https://www.gov.uk/government/publications/jsnas-and-jhws-statutory-guidance>

<sup>18</sup> Brighton & Hove Joint Strategic Needs Assessment (JSNA) [Accessed March 2025] <https://www.brighton-hove.gov.uk/joint-strategic-needs-assessment-jsna>

<sup>19</sup> Brighton & Hove Joint Health and Wellbeing Strategy 2019-2030 [Accessed March 2025] <https://www.sussex.ics.nhs.uk/wp-content/uploads/sites/9/2023/01/Executive-summary-of-Health-and-Wellbeing-Strategy-Brighton-and-Hove.pdf>



- Assisting carers and older adults with medicines support, falls prevention and advice
- Supporting end-of-life care through palliative medication access and advice
- Reaching underserved populations including the homeless, those with substance misuse, or complex needs

Pharmacies also play a key role in reducing pressure on other providers within primary care and helping people manage long-term conditions independently within their communities.

## **2.6 NHS Sussex Integrated Care System Strategy<sup>20</sup>**

In an Integrated Care System (ICS), NHS organisations, in partnership with local councils and others, take collective responsibility for managing resources, delivering NHS standards and improving the health of the population they serve. The ICS is responsible for setting the strategy and goals for improving health and care for residents in an area and overseeing the quality and safety, decision-making, governance and financial management of services. The goal is to create a health and care system fit for the future, with transformed services that join up around the people who use them. NHS Sussex ICB has a five-years strategy with the vision of improving lives and reducing health inequalities across Sussex by supporting people to live healthier for longer and ensuring timely, high-quality care when needed.

The strategy reflects local priorities in Brighton & Hove while working in partnership across the wider Sussex system.

## **2.7 Brighton & Hove the place**

Brighton & Hove is a coastal city located in the South East of England. It is known for its diversity, creativity and seaside heritage. The city has excellent transport links and is less than an hour away from central London by train.

An understanding of the size and characteristics of Brighton & Hove population, including how it can be expected to change over time, is fundamental to assessing population needs and for the planning of local services. This section provides a summary of the demographics of Brighton & Hove residents, how healthy they are, and what changes can be expected in the future.

### **2.7.1 Population of Brighton & Hove**

This section describes the demography of people in Brighton & Hove, and includes population estimates and projections and resident profiles. The majority of the data in this chapter was sourced from various documents available from Brighton & Hove JSNA website<sup>21</sup>.

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<sup>20</sup> Sussex Health & Care. Improving Lives Together. [Accessed March 2025]

<https://www.sussex.ics.nhs.uk/wp-content/uploads/sites/9/2023/01/0438-NHS-Sussex-VF4-4.pdf>

<sup>21</sup> Joint Strategic Need Assessment (JSNA) [Accessed March 2025] <https://www.brighton-hove.gov.uk/joint-strategic-needs-assessment-jsna>

Population size, structure and composition are crucial elements in any attempt to identify measure and understand health and wellbeing. It is important to know how many people live in an area and their demographic characteristics such as age and gender.

#### **2.7.1.1 Age<sup>22</sup>**

According to the Office for National Statistics (ONS), the latest mid-year population estimate (2023) shows that there are 279,600 estimated number of residents in Brighton & Hove. This is an increase of 5,600 people (2.1%) higher than in 2012 and 1,700 (0.6%) higher than in 2022.

In Brighton & Hove, in 2023, it is estimated that 40,800 people (15%) are aged 0 to 15 years old, more than two thirds (73%, 203,700 people) are age 16 to 66 years old, one in ten (11%, 29,600 people) are aged 67 to 84 years old and 5,400 people (2%) are aged 85 years or older. Brighton & Hove has a much higher proportion of people aged 19-31 years (23%, 64,800 people) compared to only 15% in the South East and 16% in England. The highest difference is observed between the ages 19 to 22 years old. Nearly one in ten of Brighton & Hove's total population (9%, 26,200 people) is aged 19 to 22 years old compared to only 4% in the South East and 5% in England.

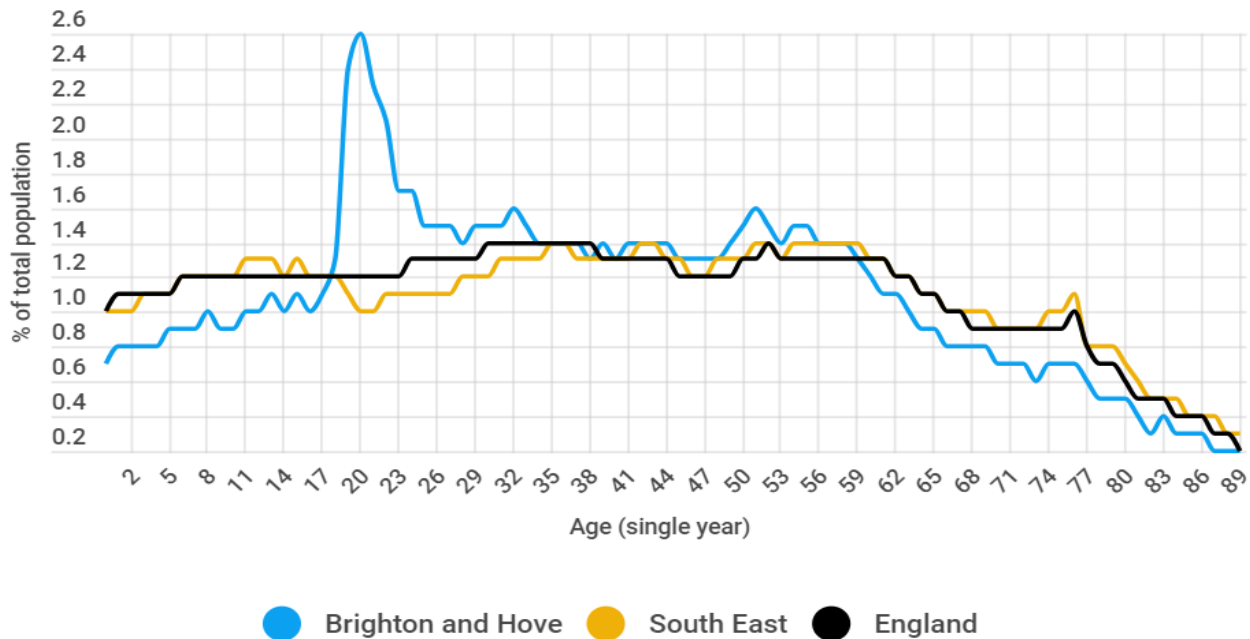
The proportion of children aged 0 to 17 years of age is lower in Brighton & Hove (17%, 46,700 people) compared to 21% in both the South East and England. There are also fewer people across all ages from the age of 60 years old. In Brighton & Hove less than a fifth of the total population (19%, 54,600 people) is aged 60 years old or older compared to 26% in the South East and 25% in England. There is both a lower proportion of children and older people in the city. This age-structure therefore gives Brighton & Hove an unusual population profile compared to the South East and England (See Figure 2 below).

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<sup>22</sup> Brighton & Hove JSNA Population Summary [Accessed March 2025]. <https://www.brighton-hove.gov.uk/sites/default/files/2024-08/brighton-and-hove-population-jsna-july-2024.pdf>

Figure 2: Single year of age as a proportion of total population in Brighton & Hove, South East and England, 2023.<sup>22</sup>

Population profile, Brighton & Hove, South East and England, June 2023.



### 2.7.1.2 Gender

In 2023, there were estimated to be 142,800 female (51%) and 136,800 male (49%) residents in the city. Apart from in the age range 19 to 21, there is a relatively even distribution of males and females across all ages up until the age of 75 years old. Beyond the age of 75 years old, the proportion of female residents increases, similar to that of England. There were an estimated 18,900 residents aged 75 or older, of whom 58% (10,900 people) are female and 42% (8,000 people) are male. By the age of 90 or older the difference is two to one with 1,400 female (67%) to 700 male (33%) residents.<sup>22</sup>

### 2.7.1.3 Ethnicity

Table 2: Ethnicity of the population in Brighton & Hove, South East and England, Census 2021<sup>23</sup>

Ethnicity	Brighton & Hove (number)	Brighton & Hove (%)	South East (%)	England (%)
<b>White</b>	<b>236,573</b>	<b>85.4%</b>	<b>86.2%</b>	<b>81.8%</b>
English/Welsh/Northern Irish/British	204,831	73.9%	78.8%	74.0%
Irish	3,944	1.4%	0.8%	0.9%
Gypsy/Irish Traveller	198	0.1%	0.2%	0.1%
Roma	788	0.3%	0.1%	0.2%

<sup>23</sup> ONS Census 2021, Nomis - Query Tool - TS021 - Ethnic group [Accessed March 2025]. <https://www.nomisweb.co.uk/datasets/c2021ts021>



<b>Ethnicity</b>	<b>Brighton &amp; Hove (number)</b>	<b>Brighton &amp; Hove (%)</b>	<b>South East (%)</b>	<b>England (%)</b>
White Other	26,812	9.7%	6.3%	6.2%
<b>Mixed or Multiple Ethnic Group</b>	<b>13,226</b>	<b>4.8%</b>	<b>2.8%</b>	<b>2.9%</b>
White and Black Caribbean	2,410	0.9%	0.7%	0.9%
White and Black African	2,333	0.8%	0.4%	0.4%
White and Asian	4,198	1.5%	0.9%	0.8%
Other Mixed	4,285	1.5%	0.8%	0.8%
<b>Asian/Asian British</b>	<b>13,216</b>	<b>4.8%</b>	<b>7.0%</b>	<b>9.2%</b>
Indian	3,636	1.4%	2.6%	3.1%
Pakistani	925	0.3%	1.6%	2.7%
Bangladeshi	1728	0.6%	0.4%	1.1%
Chinese	3,064	1.1%	0.7%	0.7%
Other Asian	3,863	1.4%	1.7%	1.6%
<b>Black/African/Caribbean/Black British</b>	<b>5,456</b>	<b>2.0%</b>	<b>2.4%</b>	<b>4.0%</b>
African	3,948	1.4%	1.6%	2.5%
Caribbean	990	0.4%	0.5%	1.0%
Other Black	518	0.2%	0.3%	0.5%
<b>Arab</b>	<b>3,051</b>	<b>1.1%</b>	<b>0.3%</b>	<b>0.6%</b>
<b>Any Other Ethnic Group</b>	<b>5,579</b>	<b>2.0%</b>	<b>1.1%</b>	<b>1.6%</b>
<b>Black and Racially Minoritised</b>	<b>72,270</b>	<b>26.1%</b>	<b>21.0%</b>	<b>25.7%</b>

**Note:** Black and Racially Minoritised (BRM) is defined as all ethnic groups other than White English/Welsh/Scottish/Northern Irish/British.

Table 2 above shows that Brighton & Hove is continuing in becoming a more ethnically diverse city. Although the total number of residents has only increased by 1% between the last census in 2011, the number of Black and Racially Minoritised residents has increased by 35% (18,919 people) in 2021 from 19.5% (53,351) in 2011. More than a quarter of residents (26.1%, 72,270 people) are Black and Racially Minoritised (BRM). The proportion of BRM residents in Brighton & Hove (26.1%) is significantly higher than seen in the South East (21%) but similar to what is seen in England (25.7%).

Arab residents have increased by 40% since the last census (865 people) to 3,051 residents (1.1% of the total population), and higher than the South East (0.3%) and England (0.6%).

The largest BRM community in the city is White Other with 26,812 residents. This is 9.7% of the total population, making up more than a third of BRM residents (37%) and one in ten of all residents (10%). It is also higher than White Other population in the South East (6.3%) and England (6.2%)

The proportion of people of Mixed ethnicity in Brighton & Hove is 4.8% of the total population (13,226 people), nearly a fifth of BRM residents (18.3%). This is higher than the proportion found in the South East (2.8%) and England (2.9%). People of mixed ethnicity have increased by more than a quarter (27%, 2,818 people) since the last census.

Asian or Asian British residents have increased by 17% (1,938 people) since the last Census, and now represent 4.8% of the population (13,216 people). However, the proportion is below that of the South East (7%) and nearly two times less than the proportion in England (9.2%).

The proportion of Black or Black British residents in Brighton & Hove (2%, 5,456 people) is similar to the South East (2.4%) and half for that of England (4.0%). Black or Black British people have increased by nearly a third (30%, 1,268 people).

*Table 3: Age profile by high level Ethnic group<sup>24</sup>*

<b>Ethnic group</b>	<b>0 to 24 years</b>	<b>25-34 years</b>	<b>35-49 years</b>	<b>50-64 years</b>	<b>65+ years</b>
<b>All persons (277,101)</b>	<b>31%</b>	<b>15%</b>	<b>21%</b>	<b>19%</b>	<b>14%</b>
<b>White UK/British (204,831)</b>	<b>29%</b>	<b>14%</b>	<b>20%</b>	<b>21%</b>	<b>17%</b>
White Irish (3,944)	17%	13%	23%	28%	19%
White Other (26,812)	24%	23%	33%	14%	6%
Mixed/Multiple ethnic group (13,226)	57%	15%	16%	10%	2%
Asian/Asian British (13,216)	38%	16%	25%	14%	7%
Black/Black British (5,456)	42%	15%	23%	16%	4%
Arab (3,051)	43%	17%	21%	13%	6%
Any Other Ethnic group (5,579)	31%	17%	26%	17%	9%
<b>All BRM (72,270)</b>	<b>35%</b>	<b>19%</b>	<b>26%</b>	<b>14%</b>	<b>6%</b>

#### **2.7.1.4 Language**

For nearly one in ten Brighton & Hove residents (9%, 24,579 residents) English is not their first or preferred language. This is significantly higher than seen in the South East (7%) but similar to England (9%). Similar to the last census, other than English, Arabic is the most widely spoken language in the city (2,620 people, 1%). This is followed by Spanish (2,507 people, 0.9%), Italian (2,221 people), Polish (1,663 people) and Portuguese (1,418 people)<sup>25</sup>.

<sup>24</sup> ONS Census 2021, Nomis - Query Tool - TS021 - Ethnic group [Accessed March 2025]. <https://www.nomisweb.co.uk/datasets/c2021ts021>

<sup>25</sup> Brighton & Hove: Census Briefing 2021 City Profile [Accessed March 2025]. [https://www.brighton-hove.gov.uk/sites/default/files/2024-03/census-2021-briefing-city-profile\\_Muna%20Mohamed.pdf](https://www.brighton-hove.gov.uk/sites/default/files/2024-03/census-2021-briefing-city-profile_Muna%20Mohamed.pdf)

### 2.7.1.5 Population groups

#### Migrants<sup>26</sup>

The city is a destination for migrants (people living or intending to live in the city for 12 months or more) from outside the UK. The 2021 Census estimates that one in five residents (20%, 54,343 people) were born outside of the UK. This is similar to the 2020 ONS Country of Birth and Nationality statistics (55,000 people, 19%). The international migrant population in Brighton & Hove (20%) is significantly higher than seen in both the South East (16%) and England (17%).

More than two out of five international migrants in the city (43%, 23,104 people) were born in countries now in the European Union (EU). This is significantly higher than both the South East (38%) and England (36%). Nearly two thirds of EU migrants in the city (65%, 15,099 people) are from EU member counties who joined the EU before 2004. This is again significantly higher than both the South East (47%) and England (44%).

Over half of the international migrants in the city (51%, 27,670 people) were from countries outside of Europe. This includes 12,517 people from the Middle East and Asia (23% of all migrants), 7,863 people from Africa and 5,326 people from the Americas and the Caribbean.

#### Gender identity and trans, non-binary and intersex people<sup>27</sup>

In the 2021 census<sup>28</sup>, a total of 2,341 people aged 16 years or over (1.0%) indicated that their gender identity was different from their sex registered at birth, which equates to 1 in 100 people in Brighton & Hove. This figure is likely to be an underestimate as some people did not respond to this question. In Brighton & Hove, the proportion of people who indicated that their gender identity was different from their sex registered at birth were more than the proportion in England and the South East (both 0.5%).

The percentage of the population aged 16+ who identified as non-binary in the city (0.4%) is higher than the percentage in England (0.1%) and the South East (0.1%). A higher percentage of people identified as a trans man (0.2%) than in England (0.1%) and the South East (0.1%). The percentage who identified as a trans woman was similar to England and the South East (all 0.1%). Brighton & Hove has the 21st highest percentage of people whose gender identity was different from their sex registered at birth, out of 309 local authorities in England.

In addition, as Brighton & Hove is seen as inclusive, many trans people who live elsewhere visit Brighton & Hove to socialise study and/or work.

<sup>26</sup> Brighton & Hove JSNA Population Summary [Accessed March 2025]. <https://www.brighton-hove.gov.uk/sites/default/files/2024-08/brighton-and-hove-population-jsna-july-2024.pdf>

<sup>27</sup> Gender identity and Trans, Non-Binary and Intersex (TNBI) people [Accessed March 2025]. <https://infogram.com/1pwe3xepdwx692tv7jvwp76vmgf9nr103wd?live>

<sup>28</sup> Gender identity estimates from Census 2021 are official statistics in development. This reflects their innovative nature and the evolving understanding of measuring gender identity, along with the uncertainty associated with these estimates. To support appropriate use, please refer to the Sexual orientation and gender identity quality information page before using these estimates.

Data suggest that trans and non-binary people in Brighton & Hove:

- Have a younger population distribution than the overall population, although trans people are represented in all age groups
- Have diverse gender identities
- Are more likely to have limiting long-term health or disability than the overall population
- Are dispersed across ethnic groups
- Live across all areas of Brighton & Hove, ranging from 0.3% in West Blatchington to 1.7% in Hanover, and with many of Hanover's surrounding Middle-layer Super Output Areas above 1.5% and above 1% in many central and university corridor areas of the city.

### **Lesbian, gay and bisexual**

According to the 2021 UK Census, a total of 25,250 people aged 16 and over (11%) said that their sexual orientation was Lesbian, Gay, Bisexual (LGB+) ("Gay or Lesbian", "Bisexual" or "Other sexual orientation"), about 3.5 times higher than the South East (3%) and England (3%).<sup>29</sup>

### **People with long term health problems or disability**

According to 2021 census, 20,351 people (7%) of the resident population in Brighton & Hove have their day-to-day activity 'limited a lot' due to a long-term health problem or disability. A further 31,466 people (11%) have their day-to-day activity 'limited a little'. This is similar to the proportions found in the South East and England.<sup>29</sup>

### **Neurodiversity- autism**

The number of children with autism in Brighton & Hove has been increasing since 2015. In 2015, there were 301 children with autism known to schools (8.1 per 1,000 population), lower than England (10.8 per 1,000 population). However, in 2020, the numbers have risen to 766 (23.9 per 1,000 population) higher than England (18.0 per 1,000 population). This is an increase of 465 children with known autism since 2015. The current figure is also likely to be an underestimate.<sup>30</sup>

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<sup>29</sup> Brighton & Hove: Census Briefing 2021 City Profile [Accessed March 2025]. [https://www.brighton-hove.gov.uk/sites/default/files/2024-03/census-2021-briefing-city-profile\\_Muna%20Mohamed.pdf](https://www.brighton-hove.gov.uk/sites/default/files/2024-03/census-2021-briefing-city-profile_Muna%20Mohamed.pdf)

<sup>30</sup> Fingertips, DHSC. Neurodiversity (Autism) [Accessed March 2025]. <https://fingertips.phe.org.uk/search/Autism#page/3/gid/1/pat/6/par/E12000008/ati/502/are/E06000043/iid/92133/age/217/sex/4/cat/-1/ctp/-1/yr/1/cid/4/tbm/1>

## Provision of unpaid care

According to 2021 census, 20,804 people in the city (8%) provide some amount of unpaid care each week to either a family member, friend or neighbour who has either a long-term illness or disability or problems related to age. This is a 13% decrease since 2011 (3,163 fewer people). 4% of the total population (11,334) of those providing unpaid care do so for one to 19 hours a week, similar to the South East (4%) and England (4%). 2% of the total population (5,430) provide unpaid care of 50 hours or more a week. The proportion of residents providing unpaid care (8%) is similar to England (8% overall) and the South East (9%).<sup>31</sup>

## Armed forces personnel

At the time of census 2021, around 1 in 40 people (2%, 5,618 people) aged 16 years or over in Brighton & Hove had previously served in the UK Armed Forces. This is lower than the South East (4.2%) and England (3.8%). Of these, 70% (3,949 people) served in the regular armed forces, 25% (1,423 people) in the reserves and 246 (4%) in both. Four percent of the households in the city (5,292 households) have at least one person who has previously served.<sup>32</sup>

## Students

For the academic year 2021/2022 there were 37,700 students at the University of Sussex and University of Brighton. This was an increase of 1.3% (500 students) compared to 2020/21. In England, there has been a 3.9% increase in the number of students over the same period. In Brighton & Hove in 2021/22, 58% of students were female (22,030 people) compared to 42% male (15,455 people). It should be noted that not all students at the two universities live in Brighton & Hove.

## Visitors

The city is a popular tourist destination. In 2022 around 10.0 million trips were estimated to have been made to the city by day visitors (down 6.5% on 2019), with over 5.2 million overnight stays (down 4.8% on 2019).<sup>33</sup>

## People experiencing homelessness

There were an estimated 1,617 households living in temporary accommodation arranged by the council in June 2024<sup>34</sup>.

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<sup>31</sup> Unpaid carers: Census 2021 briefing by Brighton & Hove City Council - Infogram [Accessed March 2025] <https://infogram.com/1pe6v3ekkg2jzqamj7x12z021rh2jne6d?live>

<sup>32</sup> Ex-service personnel: Census 2021 briefing by Brighton & Hove City Council - Infogram (reference for veterans) [Accessed March 2025] <https://infogram.com/1pq96m7xxe99n0fqjpr0y3j799u01wwq03e?live>

<sup>33</sup> Economic Impact of Tourism - Brighton & Hove Report 2022 [Accessed March 2025] <https://www.visitbrighton.com/dbimgs/Economic%20Impact%20of%20Tourism%20-%20%20Brighton%20and%20Hove%20Report%202022.pdf>

<sup>34</sup> Department for Levelling Up, Housing and Communities. Homelessness Statutory homelessness in England: April to June 2024 [Accessed March 2025]. <https://www.gov.uk/government/statistics/statutory-homelessness-in-england-april-to-june-2024>

During the Street Count by the Rough Sleeper Team in 2023, 52 street homeless people were identified.<sup>35</sup>

## Offenders

There were 1,764 offenders resident in Brighton & Hove in January to December 2022.<sup>36</sup>

### 2.7.2 Population projections- 2023 to 2033

The Office for National Statistics has delayed publication of population projections, rebased for Census 2021 to 2025. Given the changes in the population estimates for the city in the 2021 Census, we cannot use the previous ONS published population projections.

The below table shows the modelled estimates for projected change in population by broad age group between 2023 to 2033 – Brighton & Hove.

*Table 4: Brighton & Hove modelled estimates for projected change in population by broad age group between 2023 to 2033<sup>37</sup>*

Age group	2023	2033	Change	% change
Under 16	40,767	33,069	-7,697	-18.9%
16-64	197,743	202,322	4,579	2.3%
65+	40,070	49,905	9,835	24.5%
<b>TOTAL</b>	<b>278,580</b>	<b>285,297</b>	<b>6,717</b>	<b>2.4%</b>

The council modelled estimates for housing planning to 2033 project an increase of around 6,700 people (2% increase). The population aged 65+ is projected to see a larger increase-rising by 9,800 people (25%). There are approximately 84 care homes in the city.

A further reduction in the number of children and young people is projected (19% reduction).

### 2.7.3 Household projections

#### 2.7.3.1 Households

According to 2021 census, there are 121,400 households with at least one resident in Brighton & Hove, a decrease of 139 households (0.1%) compared to the 2011 Census.<sup>38</sup>

- More than a third of households (35%, 42,101 homes) in the city are single person households higher than seen in the South East (28%) and England (30%).

<sup>35</sup> Department of Levelling Up, Housing and Communities. Rough sleeping snapshot in England: autumn 2023 [Accessed March 2025]. <https://www.gov.uk/government/statistics/rough-sleeping-snapshot-in-england-autumn-2023>

<sup>36</sup> Ministry of Justice. Proven reoffending statistics: October to December 2022 [Accessed March 2025] <https://www.gov.uk/government/statistics/proven-reoffending-statistics-october-to-december-2022>

<sup>37</sup> Brighton & Hove. Strategic Housing Market Assessment - August 2023 [Accessed March 2025]. <https://www.brighton-hove.gov.uk/planning/planning-policy/strategic-housing-market-assessment-august-2023>

<sup>38</sup> Brighton & Hove: Census Briefing 2021 City Profile [Accessed March 2025]. [https://www.brighton-hove.gov.uk/sites/default/files/2024-03/census-2021-briefing-city-profile\\_Muna%20Mohamed.pdf](https://www.brighton-hove.gov.uk/sites/default/files/2024-03/census-2021-briefing-city-profile_Muna%20Mohamed.pdf)

- Nearly a quarter of households (24%, 28,687 homes) contains a dependent child aged under 16, lower than the South East (29%) and England (28%). Compared to the 2011 census, the number of households with dependent children have reduced by 4%.
- The city has a similar proportion of lone parent households (6%, 7,229 homes) as the South East (6%) and England (7%). Compared to the 2011 Census, the number of lone parent families has fallen by 16% (1,408 homes).
- A third of single person households (13,875 homes) and one in ten of all households (11%) are households with a single person aged 66 or older living there, this is also higher than seen in the South East (13%) and England (13%).

### 2.7.3.2 Housing and regeneration plans

The Strategic Housing Land Availability Assessment (SHLAA) Update 2023<sup>39</sup> describes the housing supply position for Brighton & Hove. There are 1,716 new units of housing planned during the lifetime of this PNA between 2025/26 and 2027/28.

There will be a supply of 864 (6+) units built in development areas in the city between 2025/26 and 2027/28. Table 5 shows that the Hove Station and Lewes Road areas will see the largest amount of new housing supply.

*Table 5: Identified supply of 6+ units in development areas between 2025/26 and 2027/28*

Development area	2025/26	2026/27	2027/28	Total
Brighton Marina & Black Rock	0	0	100	100
Hove Station	174	64	0	238
Brighton Station/London Road	116	0	0	116
Lewes Road	158	100	0	258
Shoreham Harbour	0	0	52	52
Toads Hole Valley	0	0	100	100
<b>Total</b>	<b>448</b>	<b>164</b>	<b>252</b>	<b>864</b>

### 2.7.4 Deprivation

Out of 317 local authorities, Brighton & Hove is ranked the 131<sup>st</sup> most deprived authority in England according to the 2019 IMD. In 2019, 17% of the population of the city lived in one of the 20% most deprived areas in England and 13% lived in one of the 20% least deprived areas in England. Some areas are more affected by deprivation than others. The highest concentration of deprivation is in Whitehawk, Moulsecoomb, and Hollingbury. Along the coast, to the west of the city and in Woodingdean there are also pockets of deprivation. All these areas are in the 20% most deprived areas in England.<sup>40</sup>

<sup>39</sup> Strategic Housing Land Availability Assessment (SHLAA) Update 2023 [Accessed March 2025]. <https://www.brighton-hove.gov.uk/sites/default/files/2024-04/SHLAA%20for%20Website.pdf>

<sup>40</sup> Brighton & Hove JSNA Executive summary May 2024 [Accessed March 2025]. <https://infogram.com/1pjz979z2ry5mrc6dwewr61x6wi69vrnrm?live>



## 2.8 Health of the population

All data used are from Fingertips (accessed during November 2024), unless stated otherwise. Please see Fingertips for indicator definitions and notes on data quality.<sup>41</sup>

### 2.8.1 Life expectancy

Between 2021 and 2023, the average male life expectancy in the city was 78.8 years and 83.2 years for females. Both genders have similar life expectancy to England (England: males 79.1 years, females 83.1 years).

Between 2021 and 2023, the average male healthy life expectancy was 60.6 years and 61.5 years for females. Both genders have similar healthy life expectancy to England (England: males 61.5 years, females 61.9 years).

The average number of years for those living in the most deprived area of the city is 9.1 years less for males, and 7.7 years less for females compared to those living in the least deprived areas (2018-2020). Average healthy life expectancy is 14.0 years less for males and 12.5 years for females (2009-2013).

### 2.8.2 Health behaviours

#### 2.8.2.1 Teenage conceptions

The rate of under 18s conceptions in Brighton & Hove in 2021 was 9.9 per 1,000 population. This is similar to the England average of 13.1 per 1,000 population and there has been a recent decrease in trend.

#### 2.8.2.2 Sexually Transmitted Infections (STIs)

In 2023, Brighton & Hove had a higher new STI diagnosis rate (1249 per 100,000 population) than South-East region (369 per 100,000) and England (520 per 100,000).

In past years, although the new Human Immunodeficiency Virus (HIV) diagnosis in the city had been decreasing, the rates were still worse than England. However, since 2022, the new HIV diagnosis rate for the city was similar to the England average, and in 2023 the rate was (11.1 per 100,000 population) not significantly different to South East (9.9 per 100,000 population) and similar to England (10.4 per 100,000 population).

### 2.8.3 Health profiles

Health profiles have been produced for each local authority by Office for Health Improvement and Disparities (OHID). The profile consists of over 30 indicators grouped under the following seven main domains:

- Life expectancy and causes of death
- Injuries and ill health
- Behavioural risk factors
- Health protection
- Child health
- Inequalities

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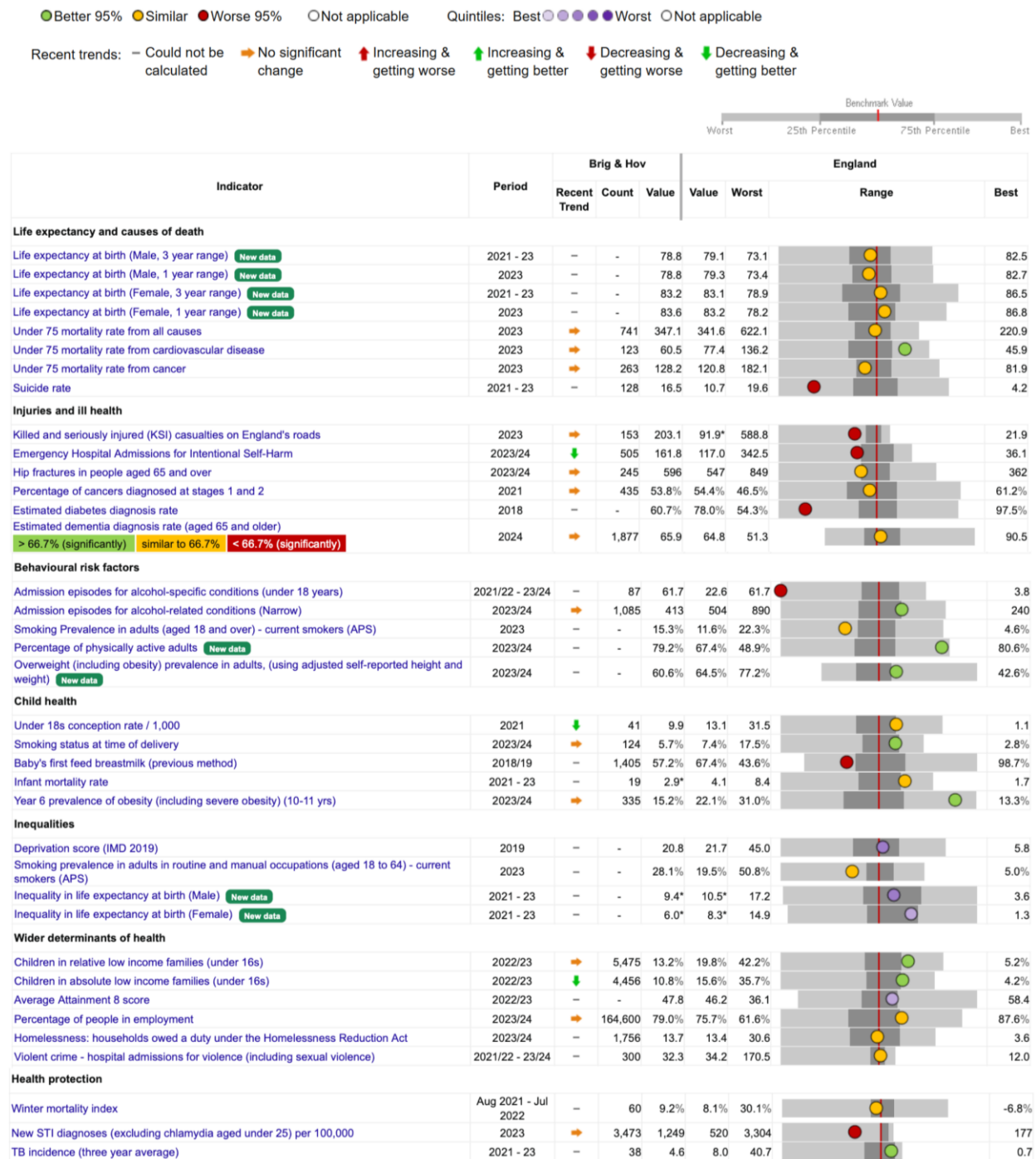
<sup>41</sup> Local Authority Health Profiles [Accessed November 2024] <https://fingertips.phe.org.uk/profile/health-profiles/data#page/1/gid/1938132696/pat/15/ati/202/are/E06000043/iid/90366/age/1/sex/1/cat/-1/ctp/-1/yr/3/cid/4/tbm/1>



- Wider determinants of health

The purpose of the profile is to help the local government and commissioning health services make strategic plans to improve the health of their local population and reduce health inequalities. Performance for local authorities in England is benchmarked against the England average for specified indicators in Brighton & Hove.

Figure 3: Health indicators for Brighton & Hove compared to England<sup>42</sup>



<sup>42</sup> Local Authority Health Profiles [Accessed March 2025] <https://fingertips.phe.org.uk/profile/health-profiles/data#page/1/gid/1938132696/pat/15/ati/202/are/E06000043/iid/90366/age/1/sex/1/cat/-1/ctp/-1/yr/3/cid/4/tbm/1>

Figure 3 shows that, for the following indicators performance in Brighton & Hove is significantly worse than the England average:<sup>43</sup>

- Life expectancy and causes of death: Suicide rate (Persons, 10+ years) (2021-23)
- Injuries and ill health:
  - Killed and seriously injured on the road (2022)
  - Emergency hospital admissions with intentional self-harm (2022-23)
  - Estimated diabetes diagnosis rate (2018)
- Behavioural factors: Under 18 admission episodes for alcohol-specific conditions (2020/21-22/23)
- Child health: Baby's first feed breastmilk previous method (2018-19)
- Health protection: New STI diagnoses (excluding chlamydia aged under 25) per 100,000 (2023)

#### **2.8.3.1 Suicide rate (Persons, 10+ years) (2021-2023)**

The suicide rate for persons 10 years and above in 2021 to 2023 was 16.5 per 100,000 population in Brighton & Hove, 10.4 per 100,00 population in South-East, and 10.7 per 100,000 population in England.

#### **2.8.3.2 Killed and seriously injured casualties on England's roads (2022)**

In 2023, the number of people reportedly killed, all ages, is 203.1 per billion vehicles miles travelled in Brighton & Hove. The numbers for South-East and England are **estimated** to be 89.8 per billion vehicles miles and 91.9 per billion vehicle miles respectively.

#### **2.8.3.3 Emergency hospital admissions for intentional self-harm (2022/2023)**

In 2022/2023, the rate of emergency hospital admission in Brighton & Hove was 174.4 per 100,000 population, 138.3 per 100,000 population in South-East region, and 126.3 per 100,000 population in England.

#### **2.8.3.4 Estimated diabetes diagnosis rate (2018)**

In 2018, the estimated diabetes diagnosis rate in Brighton & Hove was 60.7%, lower than the South-East 75.2% and England 78.0%.

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<sup>43</sup> Office for Health Improvement and Disparities (OHID). Local Authority Health Profiles Data. Fingertips, DHSC [Accessed March 2025] <https://fingertips.phe.org.uk/profile/health-profiles/data#page/1/gid/1938132701/pat/6/par/E12000008/ati/502/are/E06000043/yr/1/cid/4/tbm/1/page-options/car-do-0>

### 2.8.3.5 Under 18 admission episodes for alcohol-specific conditions (2020/21 – 22/23)

Within this period, there was 80 under 18s (56.4 per 100,000 population) admitted for alcohol-specific conditions in Brighton & Hove, 28.6 per 100,000 in South-East, and 26.0 per 100,000 in England.

### 2.8.3.6 Baby's first feed breastmilk previous method (2018/19)

In 2018/2019, the proportion of babies whose first feed is breastmilk in Brighton & Hove was 57.2%, significantly lower than South-East (72.7%) and England (67.4%).

### 2.8.3.7 New STI diagnoses (excluding chlamydia aged under 25) per 100,000 (2023)

In 2023, Brighton & Hove had a significantly higher rate of new STI diagnoses (1249 per 100,000) than South-East (369 per 100,000) and England (520 per 100,000).

## 2.8.4 Mental health

In 2022/23, recorded prevalence of depression among adults (18+) on GP records was 13.4% for Brighton & Hove. This is similar to the South East (13.8%) and England (13.2%). Comparing these rates with previous years, there seems to be an increasing trend in depression in Brighton & Hove, South-East region and England.

The percentage of adults on GP Severe Mental Illness Registers in 2020/21 was 1.29% in Brighton & Hove, 0.86% in the South East Region and 0.95% in England.

## 2.9 Burden of disease

Table 6 and Figure 4 show the Quality and Outcomes Framework (QOF) prevalence for Long Terms Conditions (LTCs) in Brighton & Hove. QOF data<sup>44</sup> shows recorded prevalence, therefore the anticipated prevalence may be higher with unmet need for the conditions which contribute to premature mortality.

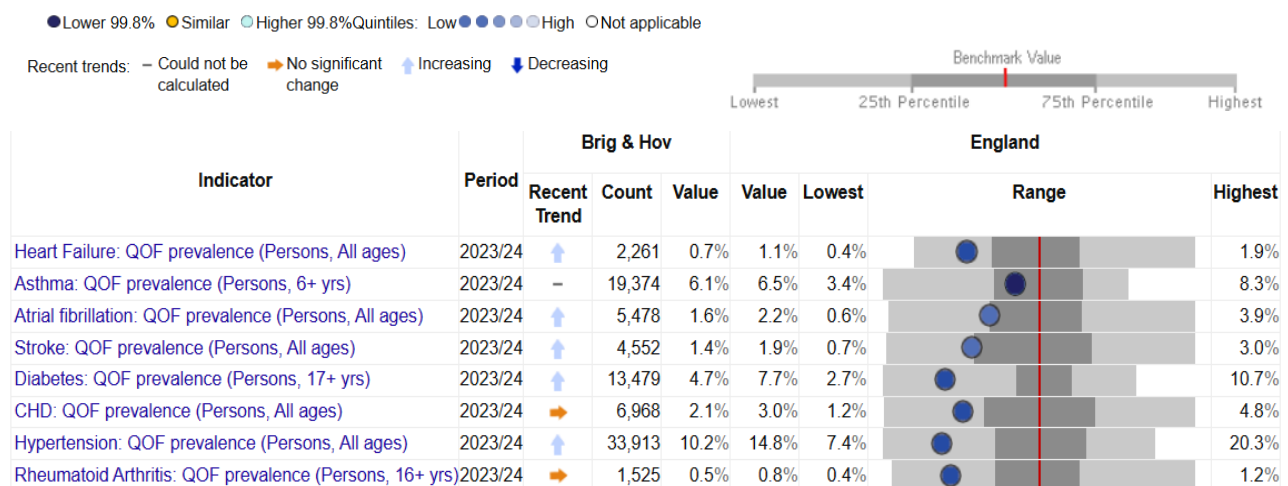
*Table 6: Percentage of patients recorded on GP Practice disease registers for long term conditions*

Condition	Area	Count	Value	99.8% Lower CI	99.8% Upper CI
Cancer	England	2,300,426	3.6%	3.6%	3.6%
Cancer	Brighton & Hove	9,553	2.9%	2.8%	3%
Heart failure	England	672,409	1.1%	1.1%	1.1%
Heart failure	Brighton & Hove	2,261	0.7%	0.6%	0.7%
Asthma	England	3,886,879	6.5%	6.5%	6.5%
Asthma	Brighton & Hove	19,374	6.1%	5.9%	6.2%
Atrial fibrillation	England	1,375,120	2.2%	2.2%	2.2%

<sup>44</sup> NHSE. Quality and Outcomes Framework guidance for 2024/25 (QOF). April 2024. [Accessed March 2025] <https://www.england.nhs.uk/publication/quality-and-outcomes-framework-guidance-for-2024-25/>

Condition	Area	Count	Value	99.8% Lower CI	99.8% Upper CI
Atrial fibrillation	Brighton & Hove	5,478	1.6%	1.6%	1.7%
Stroke	England	1,175,341	1.9%	1.9%	1.9%
Stroke	Brighton & Hove	4,552	1.4%	1.3%	1.4%
Diabetes	England	3,938,080	7.7%	7.6%	7.7%
Diabetes	Brighton & Hove	13,479	4.7%	4.6%	4.8%
Coronary Heart Disease (CHD)	England	1,879,149	3%	3%	3%
CHD	Brighton & Hove	6,968	2.1%	2%	2.2%
Peripheral Artery Disease (PAD)	England	353,814	0.6%	0.6%	0.6%
PAD	Brighton & Hove	1,346	0.4%	0.4%	0.4%
Hypertension	England	9,350,858	14.8%	14.8%	14.8%
Hypertension	Brighton & Hove	33,913	10.2%	10.5%	10.3%
Chronic Obstructive Pulmonary Disease (COPD)	England	1,175,163	1.9%	1.9%	1.9%
COPD	Brighton & Hove	5,178	1.6%	1.5%	1.6%
Rheumatoid Arthritis	England	403,782	0.8%	0.8%	0.8%
Rheumatoid Arthritis	Brighton & Hove	1,525	0.5%	0.5%	0.6%

Figure 4: Recent trends of QOF prevalence in Brighton & Hove and comparison with England



### Burden of disease summary:

The prevalence of long-term conditions recorded in GP practices in Brighton & Hove is generally lower than the national average across most conditions. This may be linked to prevalence of its younger population (Table 6 and Figure 4).

## Section 3: NHS pharmaceutical services provision, currently commissioned

### 3.1 Overview

There is a total of 51 contractors in Brighton & Hove.

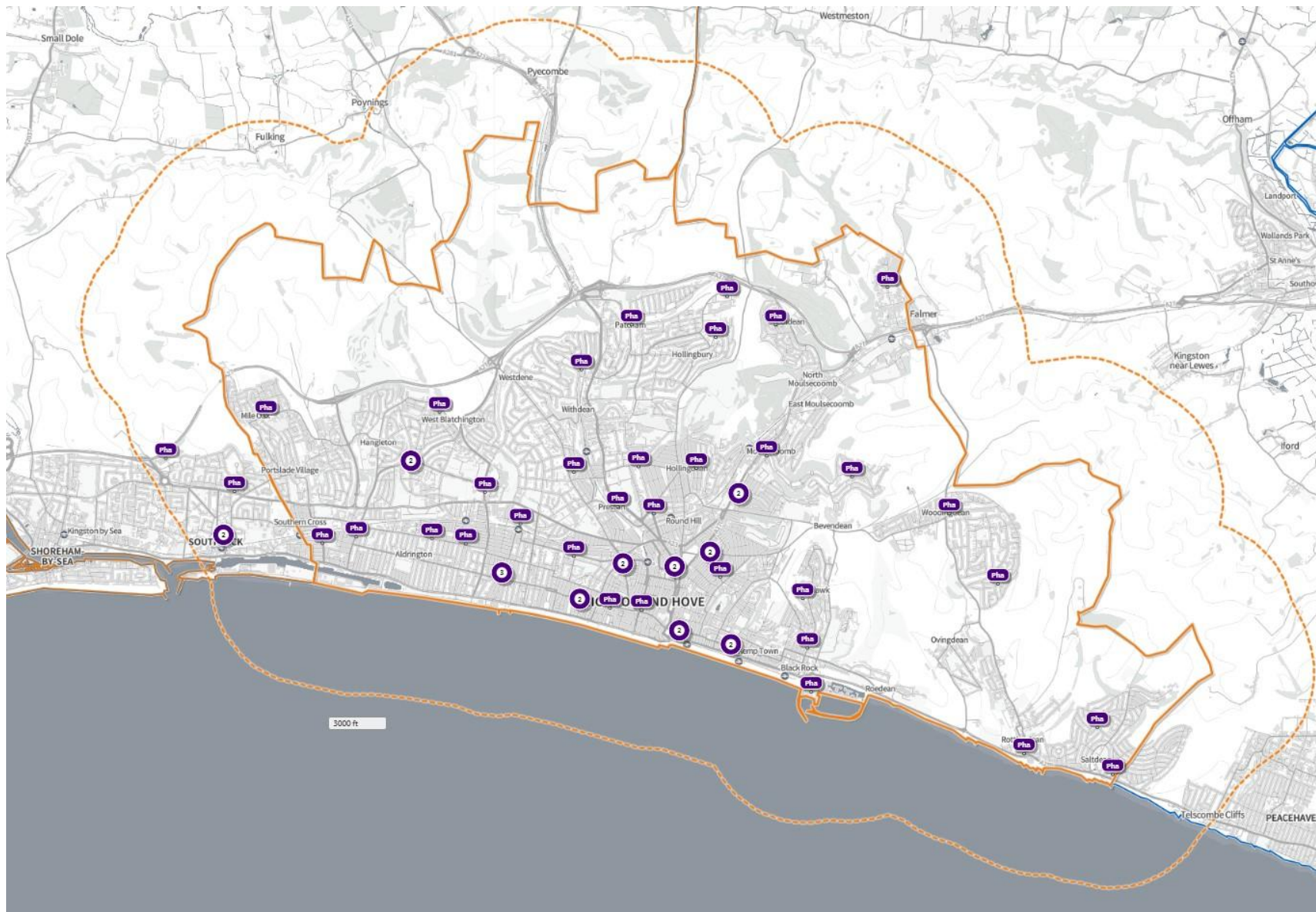
*Table 7: Contractor type and number in Brighton & Hove*

Type of contractor	Number
40-hour community pharmacies (including the PhAS)	50
72-hour plus community pharmacies	0
Distance Selling Pharmacies	1
Local Pharmaceutical Service providers	0
Dispensing Appliance Contractors	0
Dispensing GP Practices	0
<b>Total</b>	<b>51</b>

A list of all contractors in Brighton & Hove and their opening hours can be found in Appendix A. Figure 5 shows all contractor locations within Brighton & Hove and surrounding areas, showing that there are four pharmacies to the west of the city within a 1 mile radius. These are all within West Sussex County Council.



Figure 5: Map of pharmacies in Brighton & Hove and neighbouring areas in a 1.6km/1 mile buffer



### 3.2 Community pharmacies (including Distance Selling)

*Table 8: Number of community pharmacies in Brighton & Hove*

<b>Number of community pharmacies</b>	<b>Population of Brighton &amp; Hove</b>	<b>Ratio of pharmacies per 100,000 population*</b>
51 (includes one DSP)	279,600	18.2

Correct as of 26 February 2025

There are 51 community pharmacies in Brighton & Hove, which has decreased from 53 in the last PNA. The average number of community pharmacies per 100,000 across Brighton & Hove is 18.2 which is similar to the England average of 18.1 community pharmacies per 100,000 population. Numbers of community pharmacies have been reducing across the country due to funding and workforce pressures over the last ten years. There is no benchmark or specific guidance on how many community pharmacies per 100,000 there should be, and this is only an indication of capacity per pharmacy.

There is one DSP in Brighton & Hove, however residents are able to access other DSPs across England as services are provided nationally by DSPs.

*Table 9: Average number of community pharmacies in 100,000 population*

<b>Area</b>	<b>Number of community pharmacies</b>	<b>Total population</b>	<b>Average no. of community pharmacies per 100,000 population</b>
<b>Brighton &amp; Hove</b>	51	279,600	<b>18.2</b>
<b>England<sup>45</sup></b>	10,436	57,690,323	<b>18.1</b>

[Section 1.5.5.1](#) lists the Essential Services of the pharmacy contract. It is assumed due to the contractual obligation, that provision of all these services is available from all contractors.

Analysis of dispensing data has highlighted out approximately 399,323 prescription items dispensed each month (between August – October 2024), accounting for a monthly average of 7,830 items per community pharmacy in Brighton & Hove.<sup>46</sup> This is higher than the England average of 7,109 and the South East average of 6,953 items per pharmacy monthly in 2024-25.<sup>47</sup>

<sup>45</sup> NHS. Open Data Portal. Pharmacy Opening and Closures. January 2025. [Accessed March 2025] <https://opendata.nhsbsa.net/dataset/pharmacy-openings-and-closures>. ONS Estimates of the population for England and Wales. Mid-2023. [Accessed March 2025]. <https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationestimates/dataset/estimatesofthepopulationforenglandandwales>

<sup>46</sup> NHS BSA. Dispensing Contractors' Data August-October 2024. [Accessed March 2025] <https://www.nhsbsa.nhs.uk/prescription-data/dispensing-data/dispensing-contractors-data>

<sup>47</sup> NHS BSA. General Pharmaceutical Services in England 2015-16 – 2023-24. October 2024. [Accessed March 2025] <https://www.nhsbsa.nhs.uk/statistical-collections/general-pharmaceutical-services-england/general-pharmaceutical-services-england-2015-16-2023-24>

Further analysis of the pharmaceutical service provision and health needs is explored in [Section 6](#).

### **3.3 Local Pharmaceutical Service (LPS) providers**

LPS providers are described in [Section 1.5.1.4](#).

There are no LPS pharmacies in Brighton & Hove.

### **3.4 Dispensing Appliance Contractors (DACs)**

DACs are described in [Section 1.5.2](#).

There are no DACs in Brighton & Hove.

### **3.5 Dispensing GP practices**

Dispensing GP Practices are described in [Section 1.5.3](#).

There are no dispensing GP practices in Brighton & Hove.

As part of the Essential Services of appliance contractors, a free delivery service is available to all patients. It is therefore likely that patients will obtain appliances delivered from DACs outside Brighton & Hove. There are 112 DACs in England<sup>48</sup>.

### **3.6 Pharmacy Access Scheme (PhAS) pharmacies**

There are five PhAS providers in Brighton & Hove and details of these can be found in Appendix A.

### **3.7 Pharmaceutical service provision provided from outside Brighton & Hove**

Brighton & Hove borders with two other HWBs, East Sussex and West Sussex, and has good transport links. Population in certain areas of Brighton & Hove may therefore find community pharmacies in neighbouring HWB areas more accessible and/or more convenient.

It is not practical to list here all those pharmacies in other areas by which Brighton & Hove residents will access pharmaceutical services but there are four community pharmacies within a one-mile (1.6 kilometre) buffer zone from the local authority boundary. There is one significant pharmacy that the Steering Group would like to mention, in West Sussex, 1.5 miles to the west of the city's boundary:

- Tesco Pharmacy located in the Holmbush Shopping Centre (BN43 6TJ)

### **3.8 Access to community pharmacies**

Community pharmacies in Brighton & Hove are particularly located around areas with a higher density of population and higher levels of deprivation (from IMD 2019), as seen in Figure 6 and Figure 7 below.

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<sup>48</sup> NHSBSA. General Pharmaceutical Services in England 2023-24. [Accessed March 2025] <https://www.nhsbsa.nhs.uk/statistical-collections/general-pharmaceutical-services-england/general-pharmaceutical-services-england-2015-16-2023-24>



Figure 6: Map of pharmacies in Brighton & Hove with population density

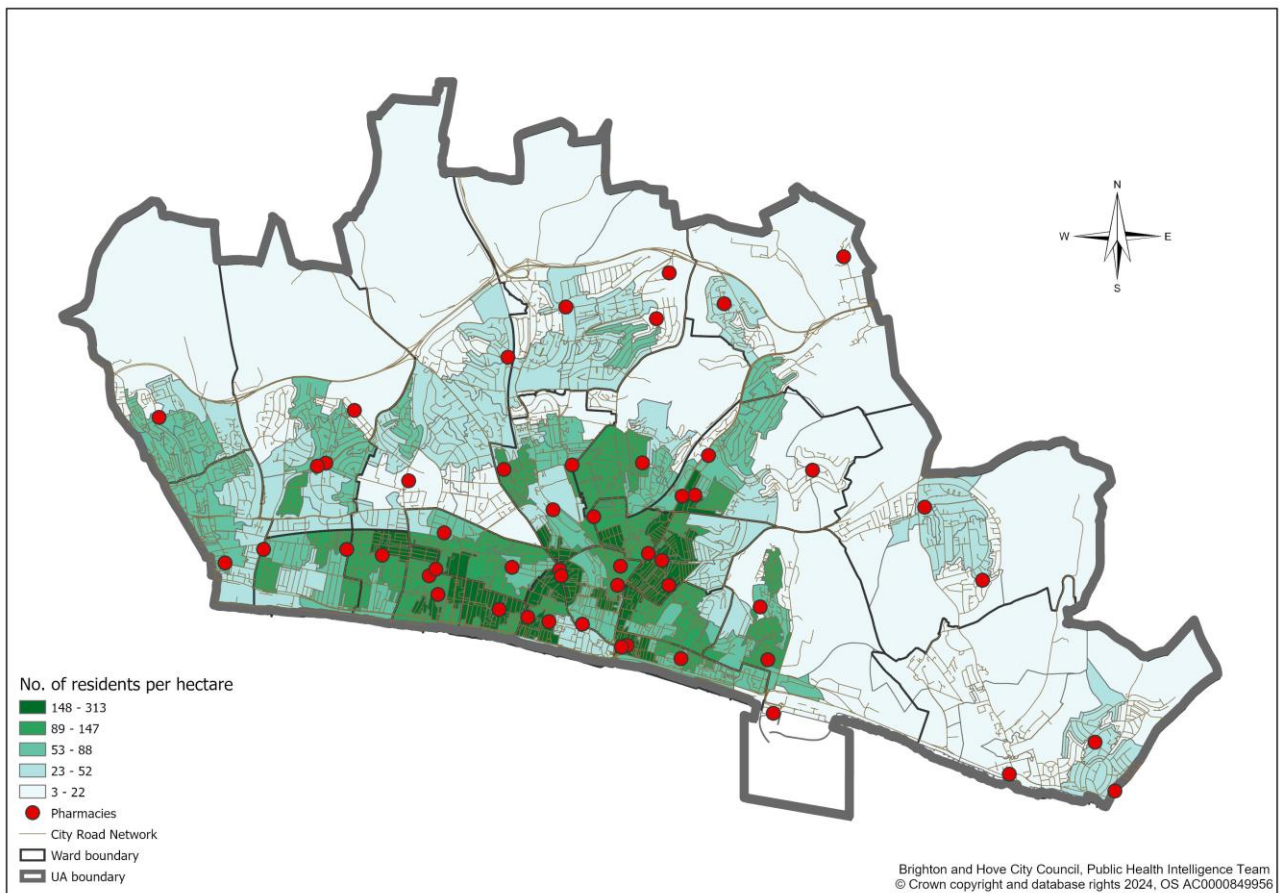
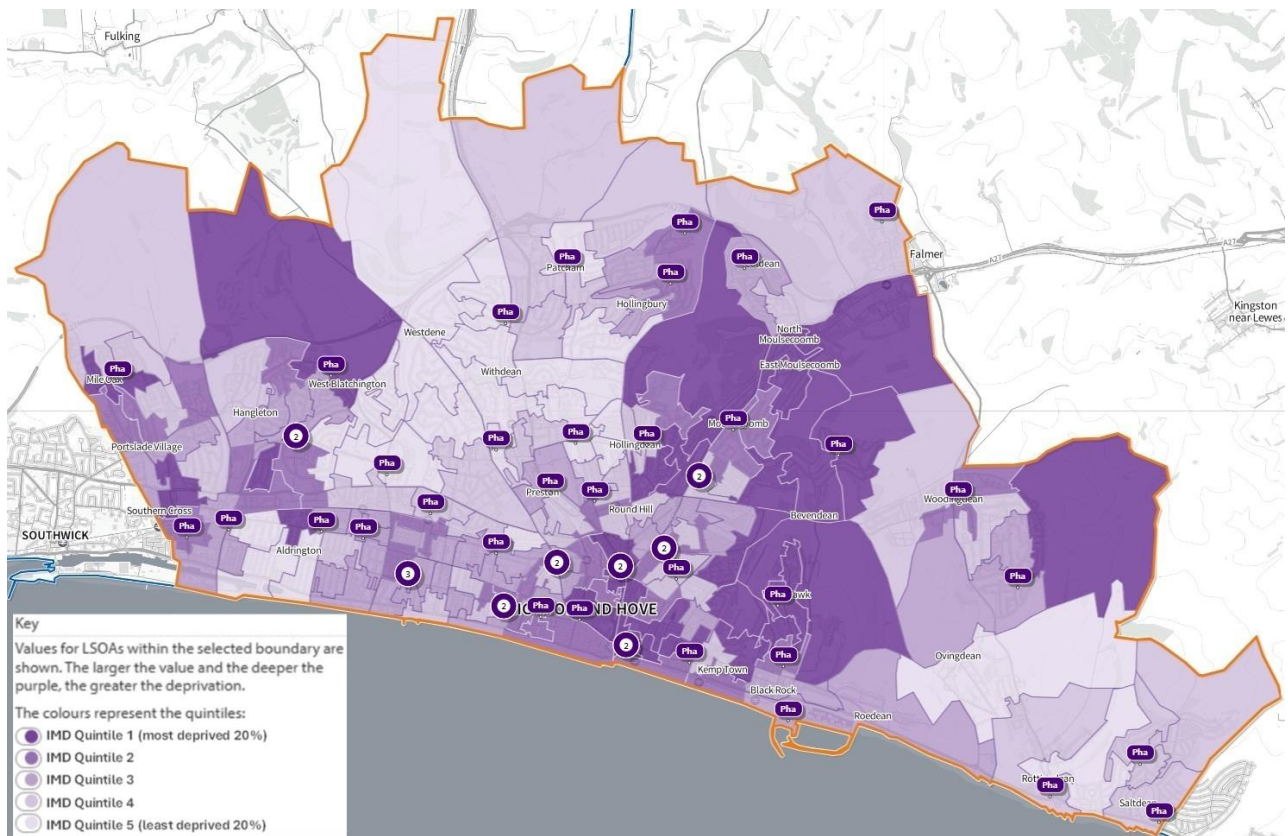


Figure 7: Map of pharmacies in Brighton & Hove with Index of Multiple Deprivation (IMD)



A previously published article<sup>49</sup> suggests:

- 89% of the population in England has access to a community pharmacy within a 20-minute walk.
- This falls to 14% in rural areas.
- Over 99% of those in areas of highest deprivation are within a 20-minute walk of a community pharmacy.

The same study found that access is greater in areas of high deprivation. Higher levels of deprivation are linked with increased premature mortality rates and therefore greater health needs.

While this is based on a relatively old publication, it still remains a useful reference in the absence of more recent data. A list of community pharmacies and their opening hours can be found in Appendix A.

### **3.8.1 Travelling to a community pharmacy**

#### **3.8.1.1 Car or van availability**

Census 2021 data shows that the overall percentage of households who have access to a car or van is 62.6% in Brighton & Hove compared to 83.1% South East and 76.5% in England.<sup>50</sup>

However, car ownership varies across the city. Between 50% and 78% of households in the centre of Brighton & Hove have no access to a car or van compared to 6% to 15% in some areas outside of the city centre (see Figure 8).

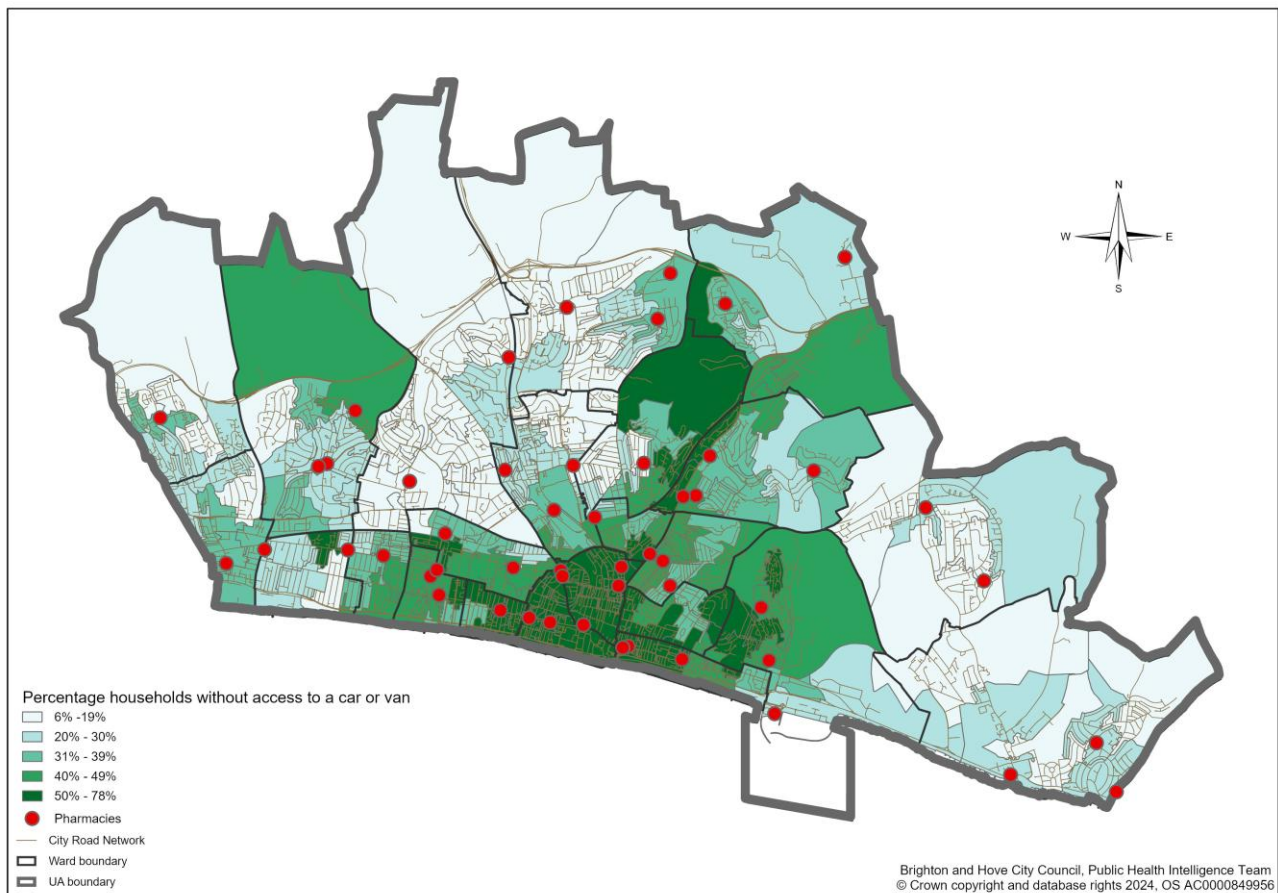
*Table 10: Percentage of households across Brighton & Hove with access to at least one car or van*

<b>Area</b>	<b>Households with access to a car or van</b>
Brighton & Hove	62.6%
South East	83.1%
<b>England</b>	<b>76.5%</b>

<sup>49</sup> Todd A, Copeland A, Husband A. The positive pharmacy care law: an area-level analysis of the relationship between community pharmacy distribution, urbanity and social deprivation in England. *BMJ Open* 2014, Vol. 4, Issue 8. [Accessed March 2025]. <http://bmjopen.bmj.com/content/4/8/e005764.full.pdf%20html>

<sup>50</sup> ONS. 2021 Census Profile for areas in England and Wales. [Accessed March 2025] [https://www.nomisweb.co.uk/sources/census\\_2021/report?compare=E92000001#section\\_6](https://www.nomisweb.co.uk/sources/census_2021/report?compare=E92000001#section_6)

Figure 8. Distribution of households without access to a car or van



### 3.8.1.2 Time taken to get to a community pharmacy

The following maps and table below show travel times to community pharmacies using a variety of options.

The methodology applied through the nationally approved SHAPE tool is as follows:

- Walk: by time: assumes walking speed of 5km/hour (3.1 miles/hour).
- Walk: by distance: uses lengths of paths and roads with pedestrian access.
- Car: by distance: uses length of all roads.
- Car: by time: calculated using the normal speed limits but takes into account junctions, crossings and traffic lights, the rush hour option uses additional congestion data and road density analysis. Validated with similar data on Google maps.
- Public transport: EXPERIMENTAL: uses buses, trams and rail but coverage across some areas may be inconsistent. Options allow travel either to or from the sites and selection of weekday morning, afternoon and evening travel times. The algorithm for calculating the distances that can be travelled from any point assumes that someone can walk from the start location, catch a bus or a train from a known stop, get off at another stop and potentially walk again – or even catch another bus or train. Generally works best when used for a single selected site, rather than multiple sites.



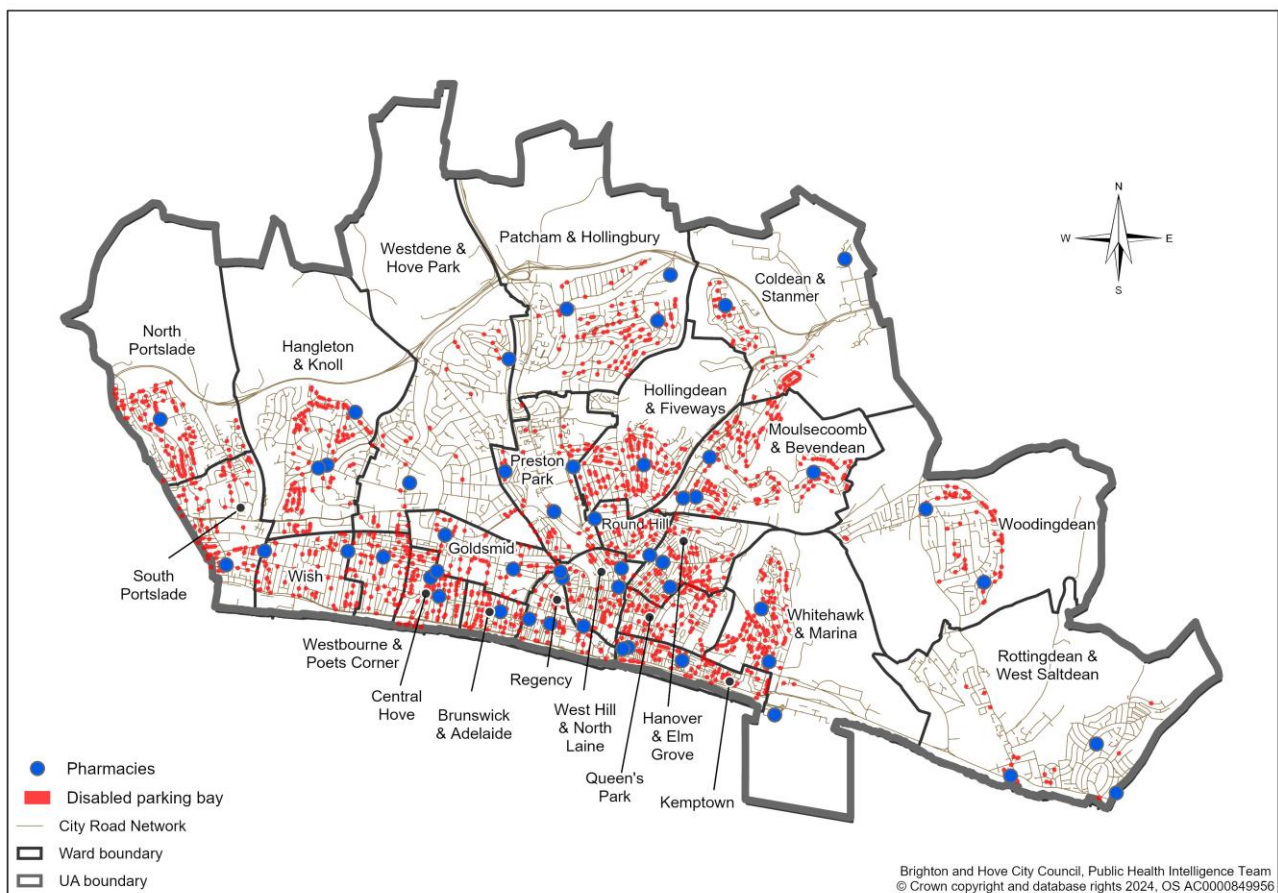
Table 11: Time to pharmacy with various methods of transportation across Brighton &amp; Hove

Transport method	Time	Population within time band
Car (weekday morning)	10 minutes	278,370 (100%)
Walk	20 minutes	272,947 (98.1%)
Public transport (weekday morning)	20 minutes	278,370 (100%)

Source: SHAPE Tool

There are also a number of accessible disabled bays to park to improve access to those who have a disability.

Figure 9: Map to show all the parking bays marked disabled in relation to the community pharmacies across Brighton & Hove



In summary:

- 100% of the population who have access to a vehicle in Brighton & Hove can get to a pharmacy within 10 minutes by private transport (Figure 11).
- 98.1% of the population who are able to walk can get to the nearest pharmacy within 20 minutes (Figure 10).
- 100% have access to a pharmacy within a 20 minutes journey by public transport (Figure 12).

The areas not within a 20-minute walk are:

- Some streets and neighbourhoods between Portslade and Hangleton
- Streets in North Hangleton, south of the A27 bypass
- Parts of Westdene
- A few properties at the top of Braypool lane and surrounding properties around Waterhall road
- A few streets north of Easthill Park, in the east of Portslade Village
- A few streets around and between Bevendean and Woodingdean
- Part of East Moulsecoomb and North Moulsecoomb, including some student accommodation at Brighton University, Falmer
- Stanmer Village
- Parts of Ovingdean
- Roedean
- A few streets in north Saltdean

Figure 10: Average walk times to community pharmacies in Brighton & Hove

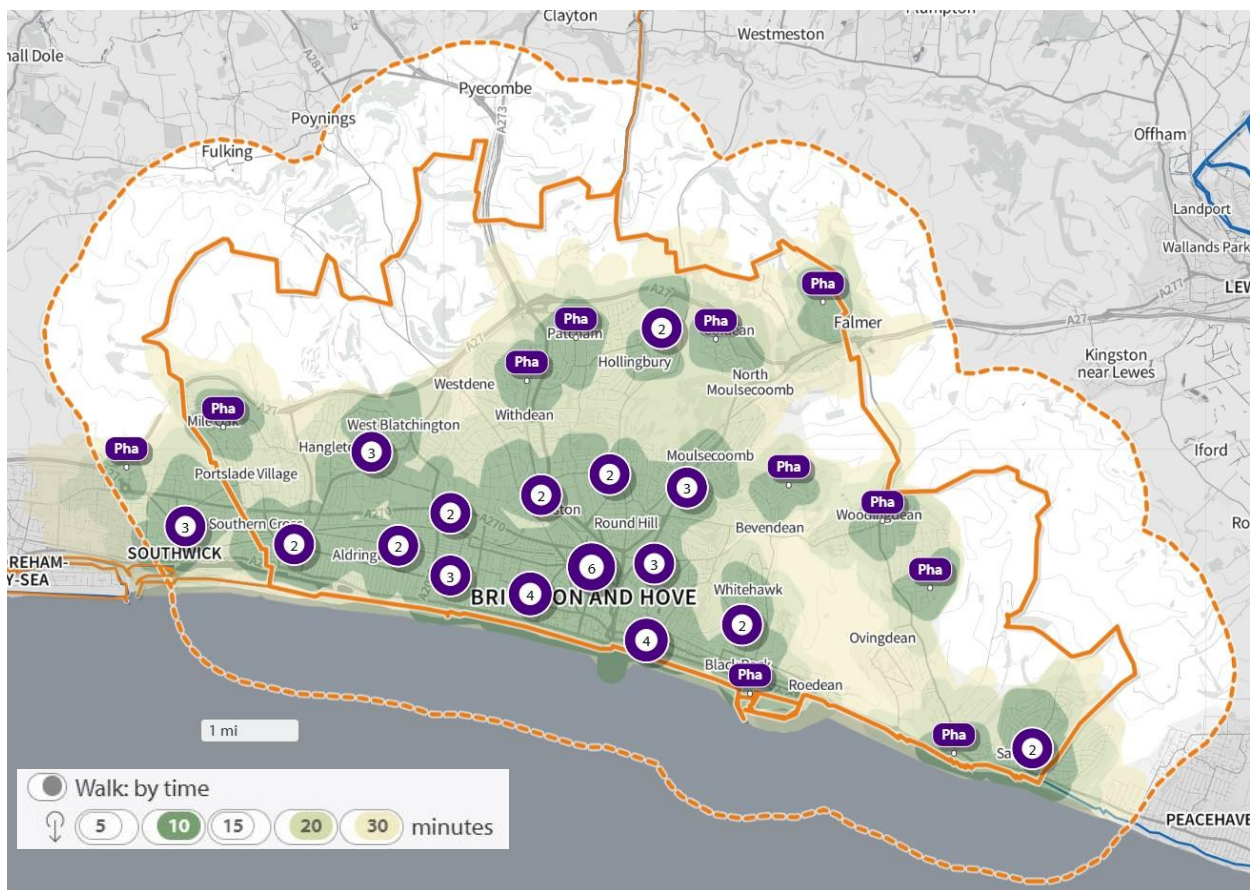




Figure 11: Drive times by private transport to the nearest pharmacy in Brighton & Hove (weekday morning)

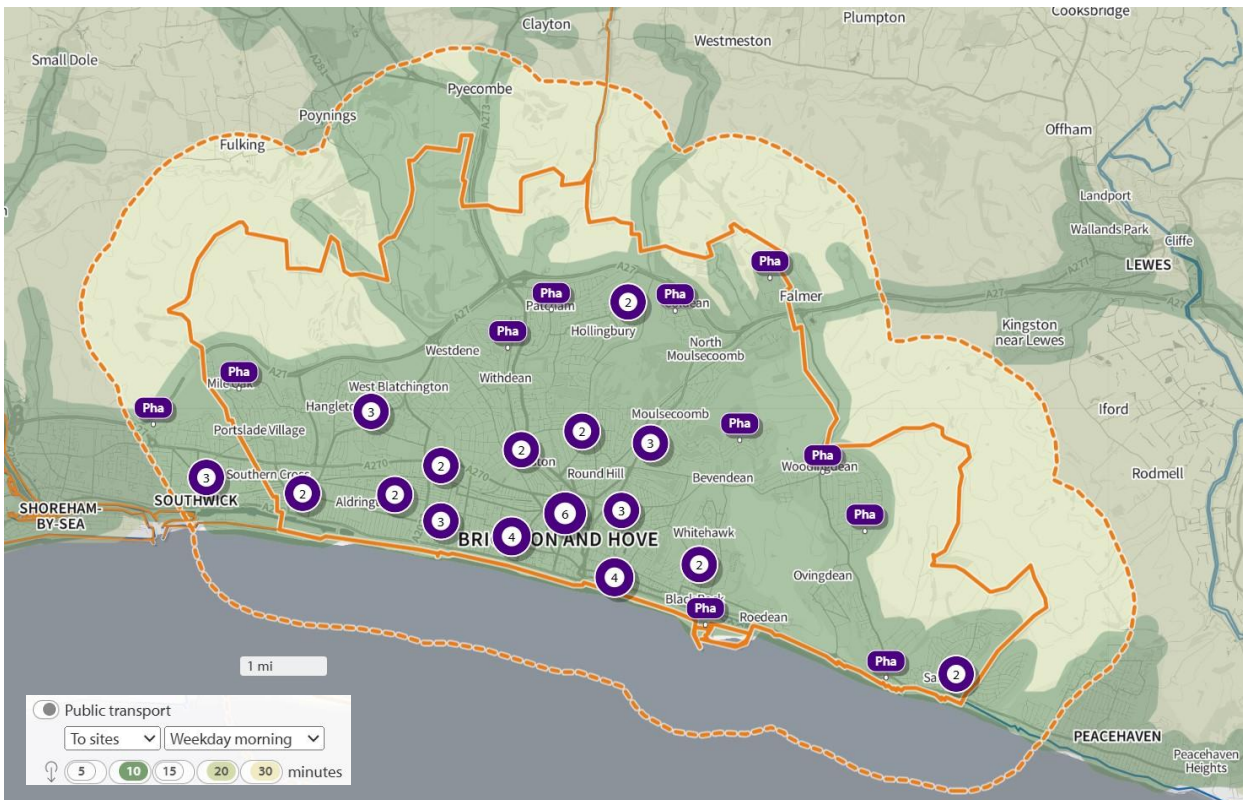
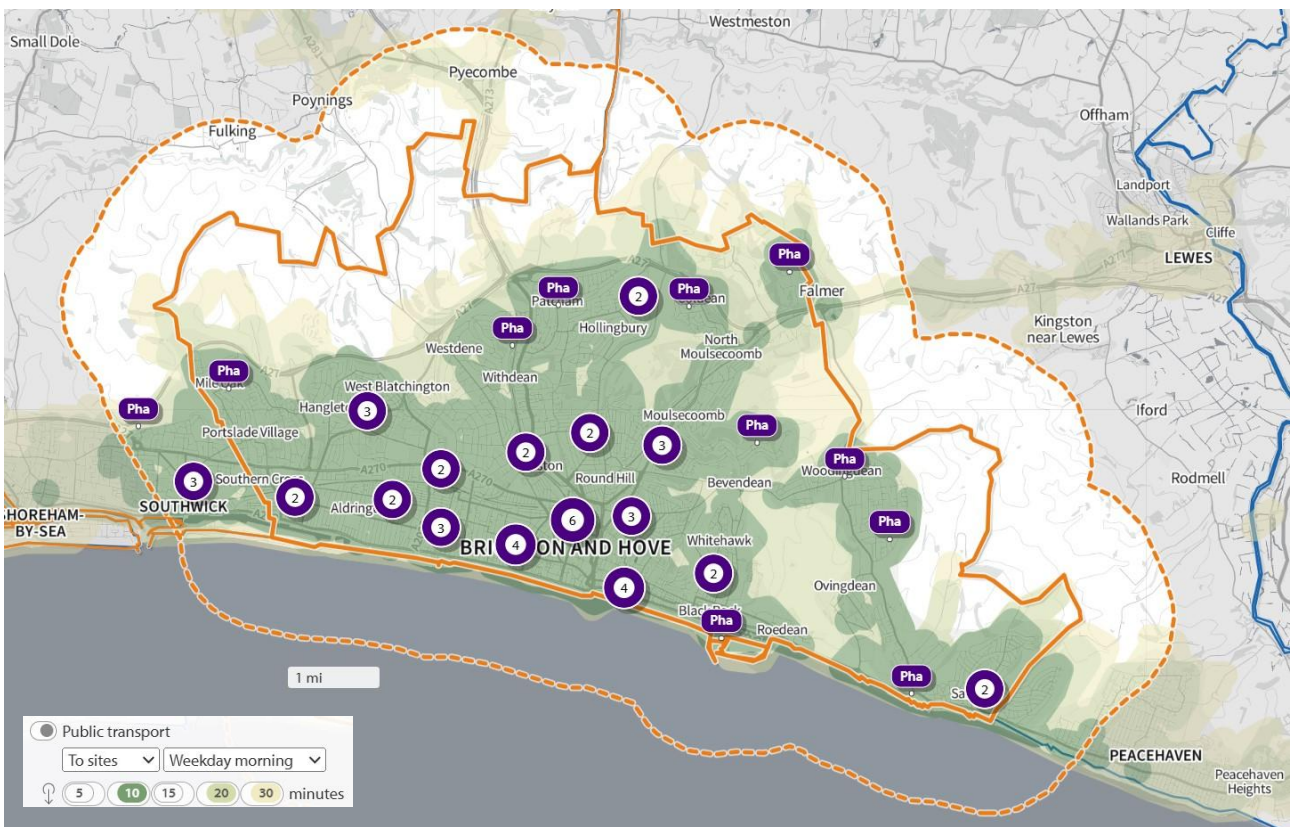


Figure 12: Public transport times to the nearest pharmacy in Brighton & Hove (weekday morning)



### 3.8.2 Weekend and evening provision

In May 2023 the PLPS Regulations were updated to allow 100-hour pharmacies to reduce their total weekly core opening hours to no less than 72 hours, subject to various requirements.

In the 2022 PNA Brighton & Hove had no 100-hour pharmacies and due to there being no mechanism for market entry for a new one the number has remained the same. Nationally there has been a decline with the number of 100-hr community pharmacies in England open in 2022 being 9.4% and now for 72-hours or more per week being 7.7%.

Despite not being any pharmacy open for 72 hours or more, there are a number of community pharmacies open in the evenings and weekends.

*Table 12: Number and percentage of community pharmacy providers (including DSPs) open Monday to Friday (excluding bank holidays) beyond 6 pm, and on Saturday and Sunday*

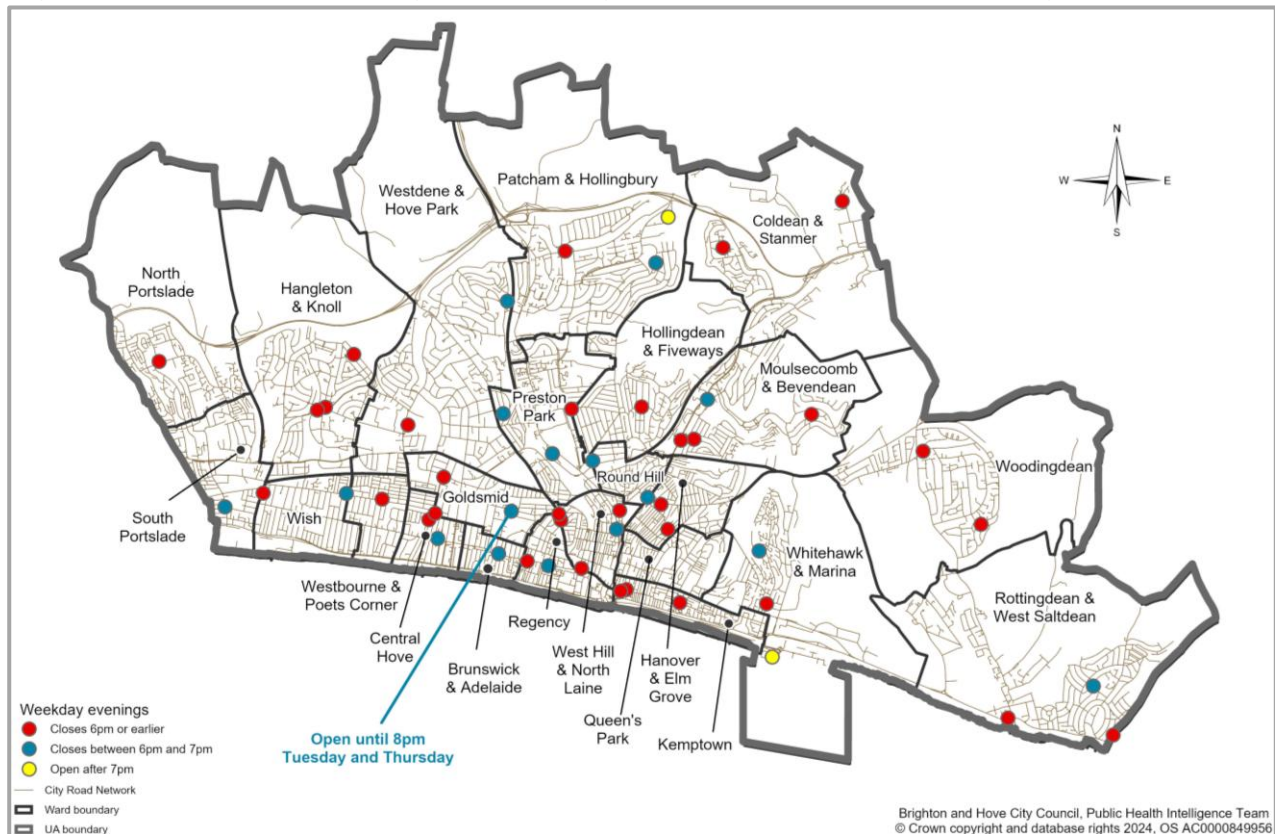
Area	Number (%) of pharmacies open beyond 6 pm	Number (%) of pharmacies open on Saturday	Number (%) of pharmacies open on a Sunday
Brighton & Hove	18 (35%)	36 (71%)	4 (8%)

### 3.8.3 Routine weekday evening access to community pharmacies

There are 18 (35%) community pharmacy providers open beyond 6 pm, Monday to Friday (excluding bank holidays) in Brighton & Hove as shown in

Figure 13 below and pharmacies' opening hours are listed in Appendix A.

Figure 13: Pharmacy opening hours in Brighton &amp; Hove (weekday evening)



### 3.8.4 Routine Saturday daytime access to community pharmacies

There are 36 (71%) community pharmacy providers open on Saturdays in Brighton & Hove. These can be seen in Figure 14 below and full details of all pharmacies' opening hours are listed in Appendix A.

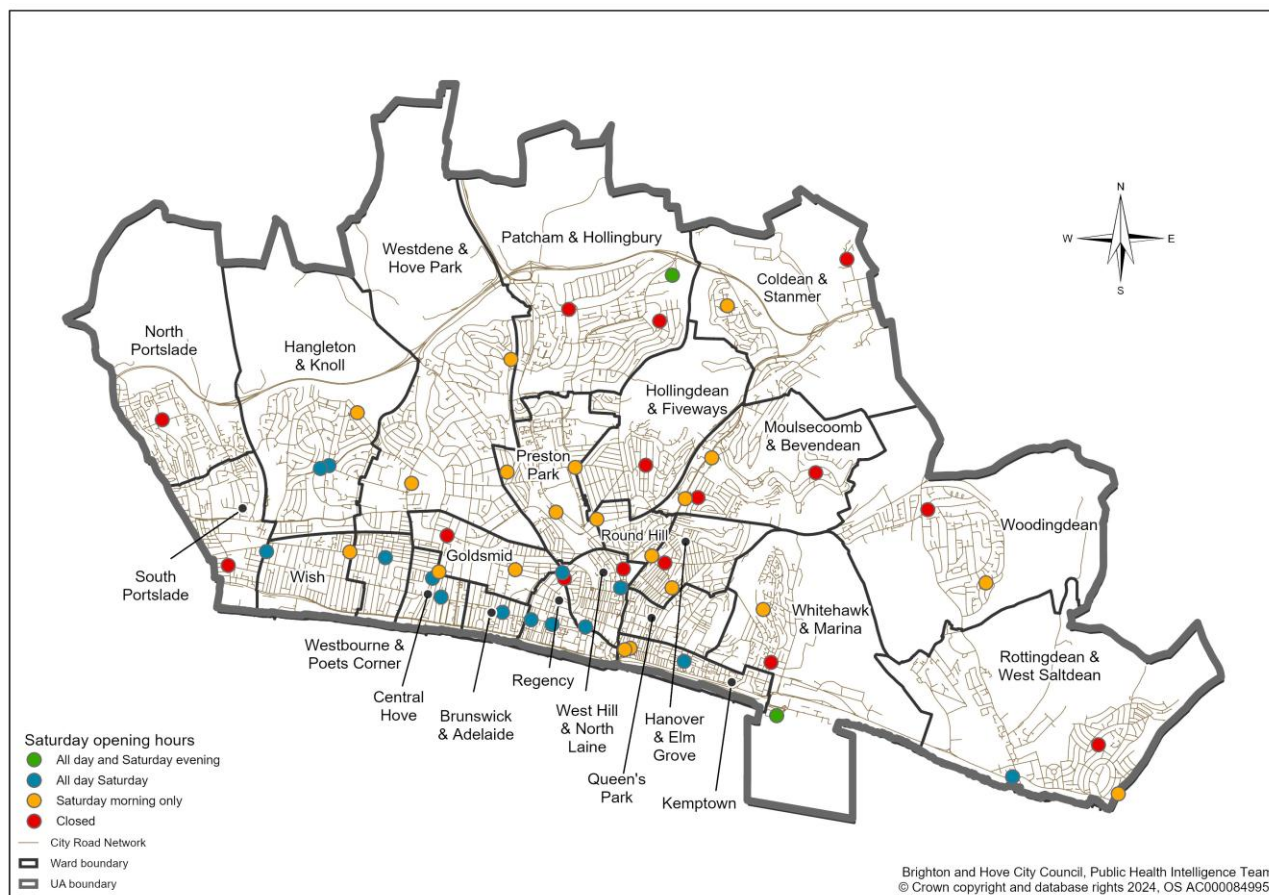
Pharmacies open into Saturday evening are primarily located along the central spine of the city, reflecting areas of higher footfall and population density.

In peripheral areas such as Patcham & Hollingbury, Woodingdean, and Rottingdean & West Saltdean, Saturday pharmacy access is more limited, with some pharmacies only open in the morning or closed.

Overall, Saturday access across the city is good, particularly in areas of highest demand, helping to ensure residents can access pharmacy services over the weekend.



Figure 14: Pharmacy opening hours in Brighton &amp; Hove (Saturday)

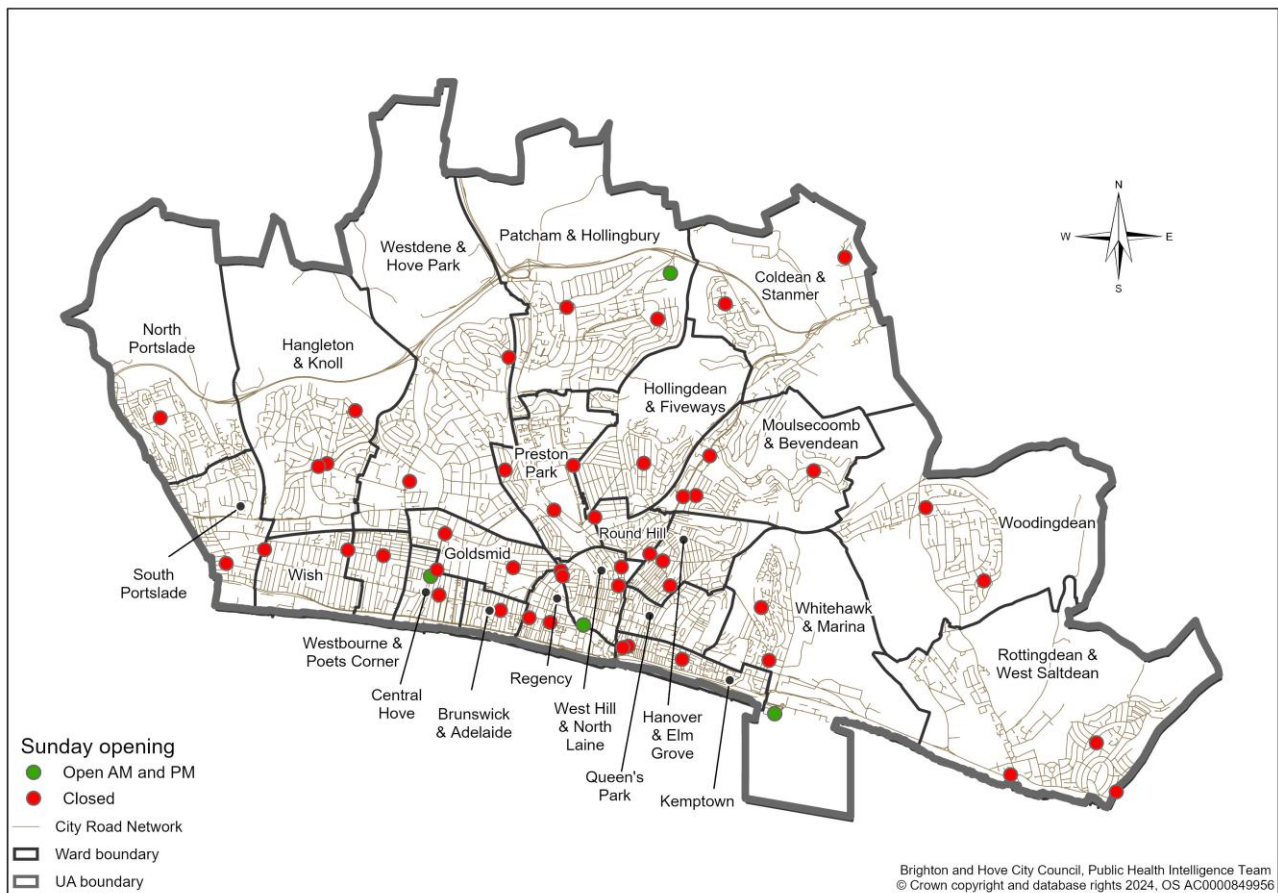


### 3.8.5 Routine Sunday daytime access to community pharmacies

Fewer pharmacies (4, 8%) are open on Sundays than any other day in Brighton & Hove, which typically mirrors availability of other healthcare providers open on a Sunday. Full details of all pharmacies open on a Sunday can be found in Appendix A and in Figure 15 below.

Sunday opening is maintained in key central areas, ensuring continued access to pharmacy services.

Figure 15: Pharmacy opening hours in Brighton &amp; Hove (Sunday)



### 3.8.6 Routine bank holiday access to community pharmacies

Community pharmacies are not obliged to open on nominated bank holidays. While many opt to close, a number of pharmacies (often those in regional shopping centres, retail parks, supermarkets and major high streets) opt to open – often for limited hours.

The ICB has commissioned an Enhanced service to provide coverage over Bank Holidays, Easter Sunday, and Christmas Day, to ensure that there are pharmacies open on these days so patients can access services if required.

### 3.9 Advanced Service provision from community pharmacy

Advanced Services look to easing the burden on other primary care services by providing access to a healthcare professionals in a high street setting.

[Section 1.5.5.2](#) lists all the Advanced Services that may be provided under the pharmacy contract. As these services are discretionary, not all providers will provide them. Community pharmacies need to sign up to provide these services. To understand provision data has been sourced by various methods to populate Table 13.

Data supplied from the ICB has been used to demonstrate how many community pharmacies per district have signed up to provide the Advanced Services and data from NHS Business Services Authority (NHS BSA claims from dispensing activities September-November 2024) demonstrates whether the service has been provided, based on pharmacies claiming payment.

Details of individual pharmacy providers can be seen in Appendix A.

It should be noted that for services such as AUR and SAC provision is recorded as low through community pharmacies as DACs (a specialised supplier of medical appliances and devices) provide these services.

*Table 13: Summary of advanced and enhanced service provision in Brighton & Hove*

<b>Service</b>	<b>Brighton &amp; Hove</b>
Pharmacy First	98% (94%)
Flu vaccination service	N/A (92%)
Pharmacy Contraception Service (PCS)	80% (71%)
Hypertension Case Finding Service	92% (82%)
New Medicine Service (NMS)	96% (94%)
Smoking Cessation Service (SCS)	73% (6%)
Appliance Use Review (AUR)*	N/A (0%)
Stoma Appliance Customisation (SAC)*	N/A (0%)
Lateral Flow Device (LFD) test supply service	76% (51%)
COVID-19 vaccination service**	49% (N/A)

Note: The numbers in the table represent the percentage of providers who have signed up to the service, where information is available, and in brackets those that have claimed payment for service between September-November 2024.

\* This service is typically provided by the DACs

\*\*At the time of writing the service had only just restarted and therefore no activity data. This does not reflect provision due to the seasonal trend in activity.

Newer Advanced Services are increasing in activity based on the details provided in the 2022 PNA. The Hypertension Case Finding service has increased uptake from 60% to 92%; NMS from 67% to 96% and the Smoking Cessation Service, although currently providing few consultations at local and national level, 73% pharmacies are signed up in Brighton & Hove, a notable increase from the 4% recorded in 2022. The low consultation number is also due to this service relying on a referral from secondary care.

### **3.10 Enhanced Service provision from community pharmacy**

There is currently one National Enhanced Service commissioned through community pharmacies from NHSE in Brighton & Hove. This is the COVID-19 vaccination service. Brighton & Hove, 25 pharmacies (49%) are signed up to provide this service as shown in Table 13 above. This is a significant increase from 8% in 2022.

Any Locally Commissioned Services (LCS) commissioned by the ICB or the local authority are not considered here. They are outside the scope of the PNA but are considered in [Section 4](#).

## Section 4: Other services that may impact on pharmaceutical services provision

Community pharmacies and GP practices provide a range of other services. These are not considered 'pharmaceutical services' under the PLPS Regulations and may be either free of charge, privately funded or commissioned by the Local Authority (LA) or ICB.

These services are listed for information only and would not be considered as part of a Market Entry determination.

Examples of such services include delivery services, allergy testing, care home services and sexual health services, although this is not an exhaustive list. Some of these services are also not exclusive to community pharmacies and are often commissioned through a range of providers.

A summary of the services commissioned are detailed below.

### 4.1 Local Authority-commissioned Services (LAS) provided by community pharmacies in Brighton & Hove

Brighton & Hove City Council (BHCC) commissions ten services from community pharmacies in Brighton & Hove. These services may also be provided from other providers, for example GP practices and community health services. A summary of services and total number of pharmacy providers (excluding the DSP) is listed below in Table 14 and the full list of community pharmacy providers for each service can be found in Appendix A.

These locally commissioned services have been commissioned in Brighton & Hove based on the city's specific population needs, public health challenges, and health inequalities. Each service directly supports local health priorities, as identified in the PNA, JSNA, and the NHS Sussex Integrated Care Strategy.

*Table 14: Providers for Brighton & Hove City Council (BHCC) commissioned services in Brighton & Hove*

Local Authority-commissioned Service	Number (%) of pharmacies
LAS1: Sexual health service: Emergency Hormonal Contraception (EHC)	35 (70%)
LAS2: Sexual health service: Chlamydia screening and treatment	23 (46%)
LAS3: Stop smoking: Adults scheme	26 (52%)
LAS4: Stop smoking: Young people	19 (38%)
LAS5: Stop smoking: Domiciliary care	11 (22%)
LAS6: Stop smoking: Nicotine Replacement Therapy (NRT) voucher	29 (58%)
LAS7: Healthy Living Pharmacy (HLP) campaigns and Alcohol brief Intervention will be decommissioned from 1 April 2025	40 (80%)
LAS8: Substance misuse service: Naloxone provision	20 (40%)
LAS9: Substance misuse service: Supervised consumption	45 (90%)
LAS10: Substance misuse service: Needle and syringe exchange	13 (26%)

These services are listed for information only and would not be considered and used as part of a market entry determination.

## 4.2 ICB-commissioned Services

The Sussex ICB commissions three services across Brighton & Hove. A summary of providers is listed in Table 15 and the full list of community pharmacy providers for each service can be found in Appendix A.

*Table 15: Providers for Sussex ICB commissioned services in Brighton & Hove*

ICB-commissioned Service (ICBS)	Number (%) of pharmacies
ICBS1: Palliative care (end of life)	9 (18%)
ICBS2: Supply of oral antiviral medication for COVID-19 and Influenza	1 (2%)
ICBS3: Bank holiday service <sup>51</sup>	7 (14%)

Sussex ICB is also part of the NHSE Independent Prescribing Pathfinder Programme, which funds the service in two sites across the ICB, but neither are in Brighton & Hove.

## 4.3 Other services provided from community pharmacies

### 4.3.1 Collection and delivery services

The delivery services offered by pharmacy contractors are not commissioned services and are not part of the community pharmacy contractual terms of service. This is an unfunded service. This would not be considered as part of a determination for market entry.

Free delivery is required to be offered without restriction by all DSPs to patients who request it throughout England. There is one DSP based in Brighton & Hove, and there are 409 throughout England. Free delivery of appliances is also offered by DACs, and there are 112 DACs throughout England.

### 4.3.2 Services for less-abled people

Under the Equality Act 2010,<sup>52</sup> community pharmacies are required to make 'reasonable adjustments' to their services to ensure they are accessible by all groups, including less-abled persons.

From the 358 responders to the public questionnaire, 63% have identified that they have a disability. When asked if their ability to carry out day to day activities was reduced, 95 respondents (27%) stated a little and 50 (14%) answered that it is reduced a lot. From the same survey, 45 respondents (9%) stated their activities were limited by a physical difference.

Only 3% responded to the survey to say they chose a pharmacy based on disabled access.

<sup>51</sup> This is correct at the time of writing however any pharmacy may apply to open or be directed to open depending on need. It may also not be the same pharmacies on each bank holiday.

<sup>52</sup> Equality Act 2010. [Accessed March 2025] [www.legislation.gov.uk/ukpga/2010/15/contents](http://www.legislation.gov.uk/ukpga/2010/15/contents)



## **4.4 Other providers**

The following are providers of pharmacy services in Brighton & Hove but are not defined as pharmaceutical services under the PLPS Regulations, however reduce the need for pharmaceutical service provision, in particular the dispensing service.

### **4.4.1 NHS hospitals**

- University Hospitals Sussex NHS Trust
- Sussex Community NHS Foundation Trust
- Sussex Partnership NHS Foundation Trust

### **4.4.2 Personal administration of items by GP practices**

GPs are able to personally administer certain items such as vaccines and certain injectable medications for reimbursement from the NHS.

### **4.4.3 Flu vaccination service by GP practices**

GP Practices provide access to flu vaccination additionally to the service commissioned in pharmacies through their NHS Enhanced service.

### **4.4.4 Substance misuse services**

There are a number of treatment and support providers for stopping and reducing smoking and alcohol in Brighton & Hove:

- Change Grow Live: Richmond House, Richmond Road, Brighton BN2 3FT
- Oasis Project: 11 Richmond Place, Brighton BN2 9NA
- Healthy Lifestyle Team

## **4.5 Other service providers**

The following services may increase the demand for pharmaceutical service provision.

### **4.5.1 Urgent care centres**

There is a walk-in centre within the Brighton Station Health Centre:

- Brighton Station Health Centre, Aspect House, 84-87 Queens Road, BN1 3XE

Residents also have access to an urgent treatment centre at Lewes Victoria Hospital:

- Lewes Victoria Hospital, Nevill Road, Lewes, BN7 1NP

### **4.5.2 Extended hours provided by PCNs**

PCNs are required to provide enhanced access to appointments outside of the standard opening hours for most GPs to accommodate those who may need appointments outside typical opening working times.

### **4.5.3 Community nursing prescribing**

Community nurses work in a variety of settings providing care to individuals outside of a normal acute or general practice setting. This can range from community-based clinics offering specialist services to directly visiting patients in their home.

#### **4.5.4 Dental services**

Dentists are able to prescribe through their dental practices and may issue prescriptions for their patients when necessary.

#### **4.5.5 End of life services**

Palliative care services are provided by other providers such as hospices and specialist nurses.

#### **4.5.6 Sexual health centres**

Brighton sexual health and contraception services are available from various locations:

- SHAC West: Wish Park Surgery, 191 Portland Road, Hove, BN3 5JA
- SHAC Central: Morley Street, Brighton, BN2 9RE
- SHAC East: Claude Nicol Centre, Outpatients Department, Eastern Road, Brighton, BN2 5BE
- HIV Outpatients: The Lawson Unit, Louisa Martindale Building, Royal Sussex County Hospital, Eastern Road, Brighton, BN2 5BE
- Clinical Research Facility: Sussex House, 1 Abbey Road, Brighton, BN2 1ES

#### **4.6 Other services**

The following are services provided by NHS pharmaceutical providers in Brighton & Hove, commissioned by organisations other than NHSE or provided privately, and therefore out of scope of the PNA.

**Privately provided services** – most pharmacy contractors and DACs will provide services by private arrangement between the pharmacy/ DAC and the customer/ patient.

The following are examples of services and may fall within the definition of an Enhanced Service. However, as the service has not been commissioned by the NHS and is funded and provided privately, it is not a pharmaceutical service:

- Care home service, e.g. direct supply of medicines/appliances and support medicines management services to privately run care homes.
- Patient Group direction (PGD) service, e.g. hair loss therapy, travel clinics.
- Screening service, e.g. skin cancer.

Services will vary between providers and are occasionally provided free of charge, e.g. home delivery.

A private pharmacy in Brighton & Hove is Pharm@Sea, located in Royal Sussex County Hospital, Eastern Road, Brighton (BN2 5BE). It dispenses hospital only outpatient prescriptions generated from within the hospital. It is a private pharmacy separate to the hospital in-house pharmacy.

## Section 5: Findings from the public questionnaire

A public questionnaire about pharmacy provision was developed by the steering group to understand the views of the public in Brighton & Hove. This survey is designed to understand how, why and when the residents use pharmaceutical services in Brighton & Hove.

The survey was made available online electronically through BHCC consultations website page, with paper and easy read versions made available on request. The survey was available online between 24 October and 30 December 2024.

While the survey findings are informative, they are based on a self-selected sample. This means that members of the public who chose to respond could be more likely to have a particular interest or experience with pharmacy services, which may not reflect the views of the wider population. As such, the results are not statistically representative of all residents in Brighton & Hove and should be interpreted with some caution.

However, the survey was intentionally promoted through a broad range of communication channels to encourage diverse participation, including:

- Social media channels.
- Posters displayed in Brighton & Hove community pharmacies and local libraries.
- Digital posters displayed in screens in public buildings and waiting rooms.
- BHCC network including residents newsletter and distribution among staff.
- Healthwatch Brighton & Hove network including newsletter and distribution of paper copies during events.
- Sussex ICB network.
- Sussex Interpreting Services including promotion within their network and preparation of translated instructions and survey for users who do not have English as their first language.

Although demographic representation could not be controlled due to the open-access nature of the survey, concerted efforts were made to reach a wide audience. The findings therefore provide valuable insight into community experience and can be used to highlight areas that may require further investigation or targeted engagement.

There were 358 responses, including four responses from a paper version and 354 online, from a population of approximately 279,600 (0.13%), (mid-year estimate 2023) so the findings should be interpreted with some care regarding the representation of the community as a whole. It should also be noted that the demographics of respondents do not fully reflect population demographics with not all groups adequately represented limiting how generalisable the findings are. A full report of the results can be found in Appendix D. The way the survey was conducted and the questions asked were not the same as the previous PNA, however where possible a comparison is noted below.

### 5.1 Demographic analysis

Female respondents were 72%, compared to 24% male, and the majority answering the survey aged between 55-64 (23%), 45-54 (22%) and 65-74 (20%). 64% reported having a disability or long-standing illness.



Majority of the respondents came from a White British background (76%) with 7% from other White backgrounds and the rest were from ethnically diverse backgrounds.

## **5.2 Visiting a pharmacy**

- 87% had a regular or preferred local community pharmacy.
- Most of the respondents (35%) visited a pharmacy a few times a month which was similar to 2022 (40%).
- 33% said they do not have a preference for any particular time of day.
- 36% said the day that was most convenient typically varied.
- 78% have not used a pharmacy on a bank holiday in the last 12 months.
- 2% said they only used an online pharmacy and 4% combined traditional and internet pharmacies.

## **5.3 Reason for visiting a pharmacy**

- The main reason for visiting a pharmacy for most (87%) was to collect prescriptions for themselves.
- 58% visited to buy medicines over the counter.
- 40% went to use a pharmacy service and a further 40% to get advice from a pharmacist.

## **5.4 Choosing a pharmacy**

The factors that most influence the respondents for their choice of pharmacy were:

- Near my home: selected by 85% of respondents.
- Opening hours: 33% of respondents.
- Near my local GP practice: 30% of respondents.
- Pharmacy available on the internet, disabled access and staff available to talk in other languages were only selected by 4%, 3% and 3% of the respondents respectively.
- When asked if they use a pharmacy further away than the closer pharmacy available, 26% responded they do, the reasons being easier access, parking availability, friendliness and helpfulness of staff and availability of additional services.

## **5.5 Access to a pharmacy**

The main way respondents access a pharmacy is by walking, with 60% using this method. The next most common method is to use a car (24%), following by public transport (6%). These numbers were similar to how individuals answered in 2022, with 54% walking, 29% using a car and 9% using public transport.

Of respondents, 91% reported that they were able to travel to a pharmacy in less than 20 minutes and only 2% needed more than 30 minutes to get to their chosen pharmacy.

## 5.6 Other comments

Members of the public were asked to provide any further comments regarding pharmacy services across Brighton & Hove. Below are the key themes collated with further details in Appendix D.

### Hours

- While most respondents found pharmacy opening hours met their needs, 25 (7%) suggested that extending late-night, weekend, and bank holiday services would provide additional benefits for the community.
- 21 (6%) respondents highlighted that enhanced availability outside standard working hours could particularly support full-time workers.
- 14 (4%) noted that extended opening, including beyond lunchtime and on Saturday afternoons, would further improve access.

### Access

- General access across Brighton & Hove was viewed positively by many respondents.
- However, 13 participants identified opportunities to strengthen access in specific areas, particularly Kemptown and Rottingdean.
- 8 reported accessibility issues, including lack of disabled parking and difficulties faced by elderly users, such as navigating online services.

### Service

- Pharmacy staff were widely praised, with 15 (4%) highlighted their friendly, professional, and supportive approach.

### Medication supply

- 12 (3%) reported difficulties sourcing medications, often having to visit multiple pharmacies. To note this is a national issue and outside of the scope of the PNA process.

### Other

- 15 (4%) participants expressed a concern about the reduction in the number of local pharmacies through closures.

## Section 6: Analysis of health needs and pharmaceutical service provision

The purpose of this section is to provide an analysis of health needs and pharmaceutical service provision to establish if there is a gap or potential future gap in the provision of pharmaceutical services in Brighton & Hove in the next three years.

It also takes into consideration the priorities outlined in the NHS LTP, JSNA, JHWS, and other local policies and strategies.

Understanding the communities that local pharmacies serve is important for maximising national Community Pharmacy Contractual Framework (CPCF) services in care pathways as well as commissioning the services that best serve the health and wellbeing requirements of the local communities. Pharmacies play more than a medicine-dispensing role today and the changes in the 2019-2024 CPCF saw services that meet the prevention, medicines optimisation and primary care access agendas.

### 6.1 Brighton & Hove current and future health needs

The future health needs of the population of Brighton & Hove will continue to change as the population lives longer. The council modelled estimates for housing planning to 2033 project an increase of around 6,700 people (a 2.4% increase). Numbers of older people in the age groups 65 to 84 and 85 plus are predicted to increase the most, with only numbers of school aged children predicted to decrease.<sup>53</sup>

A consequence of more people living longer includes an increased risk of dementia. In March 2020 there were 1,781 registered patients with dementia in the city (4.2% of residents 65 years or over). In Brighton & Hove in 2024, of those aged 65 and over, 65.9% had been diagnosed with dementia. This is similar to the national rate of 66.7% of the estimated population of people with dementia receiving a recorded diagnosis.<sup>54</sup>

Over a third of older people in Brighton & Hove live alone, with 13,875 residents aged 65 and above (38%) living alone. This figure is significantly higher than the South East (30%) and England (31%) and is likely to increase if the number of residents in the age groups 65 plus continues to increase. Living alone in later life is a risk factor for loneliness and isolation.<sup>55</sup>

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<sup>53</sup> ONS. Mid-2023 estimates of the population for the UK, England, Wales, Scotland, and Northern Ireland. [Accessed March 2025].

<https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationestimates/datasets/populationestimatesforukenglandandwalesscotlandandnorthernireland>

<sup>54</sup> OHID. Local Authority Health Profiles. [Accessed March 2025].

<https://fingertips.phe.org.uk/profile/dementia/data#page/1/gid/1938133443/pat/15/ati/502/are/E06000043/iid/94136/age/168/sex/4/cat/-1/ctp/-1/yrr/1/cid/4/tbm/1>

<sup>55</sup> Brighton & Hove City Council plan 2023 to 2027. Brighton & Hove demographic. Residents living situation from Census 2021. [Accessed March 2025]. <https://www.brighton-hove.gov.uk/brighton-hove-city-council-plan-2023-2027/brighton-hove-demographics#tab--residents-living-situation>

As people live longer, the proportion living with multiple long term conditions requiring medication will also increase. People aged 65-69 years have on average two long term conditions (LTCs), increasing to three by age 80-84 years. The prevalence of long-term conditions among adults with multiple conditions is approximately three times higher than in the general adult population. Patients with Chronic Obstructive Pulmonary Disease (COPD) and Coronary Heart Disease (CHD) all have on average three other long term conditions.<sup>56</sup>

In 2022/23 the prevalence rate for adult obesity in Brighton & Hove was 57.3%. This is lower than the England average of 64%. The trend in Brighton & Hove is improving with prevalence down from 59.4%.<sup>57</sup> However, with over one in two adults being overweight or experiencing obesity, it is important to continue all efforts to reduce this figure further, as it is a significant risk factor for type 2 diabetes, a number of cancers, cardiovascular disease and joint problems. Community pharmacies have an important role to play in both supporting individual behaviour change and the city's whole systems approach to healthy weight, with an opportunity to offer advice and signpost to many local supports to get more active and maintain a healthy weight.

Nearly one in ten of Brighton & Hove's total population (9%, 26,200 people) is aged 19 to 22 years old, compared to only 4% in the South East and 5% in England. This is related to the student population as for the academic year 2021/2022 there were 37,700 students at the University of Sussex and University of Brighton. This was an increase of 1.3% (500 students) compared to 2020/21.<sup>58</sup>

In 2023, Brighton & Hove had the 14th highest rate of new Sexually Transmitted Infections (STIs) of all 152 English upper tier local authorities.<sup>59</sup> The emergency contraception service includes the free distribution of condoms via the C-card scheme to prevent sexually transmitted infections, and selected pharmacies also offer a chlamydia treatment service.

Other future health needs include cancer, alcohol and substance misuse.

Smoking prevalence in adults at 17.6% is significantly higher than in East Sussex at 12.5% and West Sussex at 11.3%, with a higher prevalence in adults in routine and manual occupations (19.5%).<sup>60</sup> Community pharmacies continue to play a pivotal role in reducing smoking rates by offering stop smoking services and referrals, and domiciliary stop smoking services for housebound residents via the public health locally commissioned services.

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<sup>56</sup> Adults with multiple long-term conditions in Brighton & Hove. November 2018. [Accessed March 2025].

<https://www.brighton-hove.gov.uk/sites/default/files/2023-10/Adults%20with%20multiple%20long%20term%20conditions%20JSNA%202018%20full%20report%20FINAL.pdf>

<sup>57</sup> OHID. Public health profiles 2025. [Accessed March 2025]. <https://fingertips.phe.org.uk/>

<sup>58</sup> JSNA. Students in Brighton & Hove 2021 to 2022. [Accessed March 2025]. <https://www.brighton-hove.gov.uk/joint-strategic-needs-assessment-jsna/population-and-population-groups/students-brighton-hove>

<sup>59</sup> OHID. Public health profiles. Sexual and Reproductive Health Profiles 2025. [Accessed March 2025]. <https://fingertips.phe.org.uk/>

<sup>60</sup> OHID. Public health profiles. Smoking Profile 2025. [Accessed March 2025]. <https://fingertips.phe.org.uk/search/smoking#page/3/gid/1/pat/6/par/E12000008/ati/402/are/E06000043/iid/92304/age/168/sex/4/cat/-1/ctp/-1/yr/1/cid/4/tbm/1>

Alcohol and drug misuse continue to be significant issues for the city. The city has a significantly higher rate of alcohol specific mortality compared to England at 21.8 per 100,000 people, which is more than double the rate in England (5.2 per 100,000) (2020-22).<sup>61</sup>

The city has a significantly higher drug related deaths rate than England<sup>62</sup>, as well as higher than average use of opiates and crack amongst adults.

Public health in collaboration with the multiagency Combatting Drugs Partnership, have developed the Reducing Harm from Drugs and Alcohol Strategy 2024-2030.

Vaccination is one of the most effective public health interventions.<sup>63</sup>

## **6.2 Pharmaceutical Service Provision**

There are 51 community pharmacy contractors across Brighton & Hove who provide a range of services as part of the contractual obligations and a number on a voluntary basis, commissioned either through NHSE as Advanced or Enhanced Services or through local commissioners based on local needs.

The Advanced and Enhanced Services support the needs of alleviating the burden on other primary care services and improving access.

With an aging population these services support by helping older residents to manage their long-term conditions, reduce hospital admissions by early intervention and prevention and improve quality of life.

The locally commissioned services support the specific local needs and public health challenges and help address health inequalities. They target the needs to address the conception rates, STIs, smoking rates and substance misuse across Brighton & Hove as community pharmacies are highly accessible and feel less formal than other healthcare settings. Community pharmacies are often found in areas of high deprivation and allow for ease of access in these areas and making services more accessible.

## **6.3 NHS Pharmaceutical Service provision for Brighton & Hove**

As discussed in [Section 1.4](#), NHS Pharmaceutical Provision as defined by the PLPS Regulations are considered for the purpose of this PNA. For the purpose of the PNA, all Essential Services are to be regarded as Necessary Services in Brighton & Hove. Advanced Services (excluding Smoking Cessation Service, Appliance Use Review and Stoma Appliance Customisation Service) and the National Enhanced Services are considered as other relevant services for the 2025 PNA.

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<sup>61</sup> OHID. Public health profiles. Alcohol Profile 2025. [Accessed March 2025]. <https://fingertips.phe.org.uk/search/smoking#page/3/gid/1/pat/6/par/E12000008/ati/402/are/E06000043/iid/92304/age/168/sex/4/cat/-1/ctp/-1/yr/1/cid/4/tbm/1>

<sup>62</sup> OHID. Public health profiles. Substance Misuse. [Accessed March 2025]. <https://fingertips.phe.org.uk/search/drug%20deaths#page/1/gid/1/pat/15/ati/502/are/E06000043/iid/92432/age/1/sex/4/cat/-1/ctp/-1/yr/3/cid/4/tbm/1>

<sup>63</sup> NHS England. NHS vaccination strategy December 2023. [Accessed March 2025]. <https://www.england.nhs.uk/long-read/nhs-vaccination-strategy/>

Locally commissioned services are noted within the PNA in [Section 4](#) as other services however it is important to note that the absence of a services does not result in a gap as often these services and needs are met by other providers. These are not used to determine market entry and therefore outside of the scope of the PNA.

The breakdown of Advanced and Enhanced Service provision can be found in [Section 3.9](#).

For the purpose of the PNA, Brighton & Hove has been considered as a single locality.

### **6.3.1 Necessary Services: essential services current provision**

Brighton & Hove has an estimated population of 279,600.

There are 51 community pharmacies (including one DSP) in Brighton & Hove. The estimated average number of community pharmacies per 100,000 population is 18.2, which is slightly higher than the England average of 18.1 and also higher than the rate of 17.8 in Brighton & Hove in the previous PNA ([Section 3.2](#)).

Of the 51 pharmacies:

- 50 (98%) pharmacies hold a standard 40-core hour contract.
- One (2%) is a DSP.

There are no DACs however these services can be provided by contractors outside of the area. There were no DACs in Brighton & Hove in the previously published 2022 PNA.

There are also no dispensing practices in Brighton & Hove.

Evening access: Although a small proportion of respondents (11%) expressed a desire for greater access after 6 pm, analysis shows that 18 pharmacies (35%) are open beyond 6 pm on a weekday, and two open till 8 pm. This ensures that evening access is maintained across the city.

Weekend and bank holiday access: 36 (71%) pharmacies are open on Saturdays, providing substantial weekend access. Although fewer pharmacies open on Sundays, this pattern is consistent with national trends and other healthcare access.

Parking and physical accessibility: Concerns raised about parking and disabled access are addressed through mapping and local data. See Figure 9 in [Section 3.8.1.2](#), which shows that the majority of pharmacies are located close to disabled parking bays.

Patients also have access to the DSP in Brighton & Hove and other DSPs in England, that have to deliver nationally as part of their contractual agreement.

There are also a number of accessible providers open in the neighbouring HWB areas of East Sussex to the east and West Sussex to the west.

### **6.3.2 Necessary Services: gaps in provision across Brighton & Hove**

When assessing the provision of pharmaceutical services in Brighton & Hove, the steering group considered the following to understand the needs of the population:

- National and local priorities ([Section 2](#)).



- Population changes and housing developments across the next three years ([Section 2.7.2](#) and [2.7.3](#)).
- IMD and deprivation ranges compared with the relative location of pharmacy premises ([Section 2.7.4](#) and Figure 7 in [Section 3.8](#)).
- The burden of diseases and the lifestyle choices people make across Brighton & Hove ([Section 2.8](#) and [2.9](#)).
- The health profiles based on ONS and QOF data ([Section 2.8](#) and [2.9](#)).

The following have been considered to understand pharmaceutical service provision and access:

- The number and location of pharmacy contractors across Brighton & Hove and the neighbouring HWBs ([Section 3.1](#)).
- The ratio of community pharmacies per 100,000 and noting it is similar to the current England average ([Section 3.2](#)).
- What choice do individuals have to which pharmacy they choose to visit including disabled parking spots ([Section 3.8](#)).
- How long it takes to travel to the nearest pharmacy based on various transportation methods ([Section 3.8.1](#)).
- Weekend and evening access ([Section 3.8.2](#)).
- What services are provided ([Section 3.9](#)) – note that every community pharmacy needs to provide essential services as part of the Community Pharmacy Contractual Framework.
- The views of the public on pharmaceutical service provision ([Section 5](#)).

Based on the mapped evidence, survey feedback, and local intelligence there is good access to the Essential Services across Brighton & Hove. The ratio of community pharmacies per 100,000 is similar to the levels across England.

Travel analysis showed:

- 100% of the population who have access to a vehicle in Brighton & Hove can get to a pharmacy within 10 minutes by private transport.
- 98.1% of the population who are able to walk can get to the nearest pharmacy within 20 minutes.
- 100% have access to a pharmacy within a 20 minutes journey by public transport.

Individuals are able to travel to a pharmacy within reasonable times although it may take longer for some residents in less populated areas, however this would be no different to accessing other healthcare services or out of hours services in person.

### **Future provision**

The current community pharmacy network across Brighton & Hove is adequate to meet the predicted population and housing growth across Brighton & Hove up to 2028. No new or future gaps in provision have been identified as a result of planned developments during the lifetime of this PNA.

While pharmacies, particularly sole providers, may experience increased footfall and service pressures, the network is resilient. Community pharmacies are well-placed to manage increased demand through adjustments to staffing, service models, and opening patterns where necessary, with no disruption to service provision anticipated.

By the time the PNA is published a community pharmacy in Rottingdean is due to be removed from the pharmaceutical list. Although it has been closed for more than six months at the time of writing March 2025, it remains on the list and has been included as part of this assessment.

- Rottingdean Pharmacy: 2-4 West Street, Rottingdean, Brighton, BN2 7HP

When the pharmacy originally closed, several complaints were received however there have been no complaints since August 2024 or any evidence presented of any unmet need in the local area.

There would not be a pharmacy open within the vicinity all day on a Saturday but there would be access to a pharmacy during a Saturday morning.

The community pharmacy is not in an area of high deprivation or high population density. When considering physical access to the nearest pharmacy, residents are able to travel and access within 20 minutes, regardless of transportation method chosen. A comparison to before and after is shown in the table below.

*Table 16: Comparison of travel time to pharmacy in Brighton & Hove before and after closure of Rottingdean pharmacy*

<b>Transport method</b>	<b>Time (including Rottingdean)</b>	<b>Population within time band (including Rottingdean)</b>	<b>Time (without Rottingdean)</b>	<b>Population within time band (without Rottingdean)</b>
Car (not rush hour)	10 minutes	278,370 (100%)	10 minutes	278,370 (100%)
Walk	10 minutes	234,522 (84.2%)	10 minutes	232,779 (83.6%)
Walk	20 minutes	272,947 (98.1%)	20 minutes	271,204 (97.4%)
Public transport (weekday morning)	10 minutes	275,535 (99%)	10 minutes	275,535 (99%)
Public transport (weekday morning)	20 minutes	278,370 (100%)	20 minutes	278,370 (100%)

After the closure of the pharmacy, residents in Brighton & Hove are still able to travel to a pharmacy within a reasonable time, although it may take longer for some residents on the outskirts such as the South East, however this would be no different to accessing other healthcare services or out of hours services in person.

Based on this assessment there is no gap as a result of this closure.



**There are no gaps in the provision of Necessary Services at present or in the future (next three years) across Brighton & Hove.**

### 6.3.3 Other relevant services: current provision

Advanced and Enhanced Services look to easing the burden on other primary care services by providing access to a healthcare professional in a high street setting, however the absence of a service due to a community pharmacy signing up does not result in a gap.

Table 13 in [Section 3.9](#) shows the pharmacies providing Advanced Services and the National Enhanced service in Brighton & Hove HWB area. Regarding access to **Advanced** services, it can be seen that there is very good availability of Pharmacy First (98%), NMS (96%), Flu vaccination (92%), Hypertension case-finding (92%) and PCS (80%).

There is also good availability of LFD tests supply (76%).

Regarding access to National **Enhanced** Services, 25 pharmacies (49%) offer the COVID-19 vaccination service.

Consideration should be given to incentives for further uptake from current providers and extending provision through community pharmacies including plans to increase uptake of the service through existing providers working with place-based stakeholders.

The DSP in Brighton & Hove currently provides COVID-19 vaccination. The DSP does not provide any Advanced or Locally Commissioned Services and cannot provide Essential Services face-to-face. With the upcoming change in regulations DSPs will no longer be able to provide face to face services.

**There are no gaps in the provision of other relevant services at present or in the future (next three years) across Brighton & Hove.**

## 6.4 Improvements and better access: gaps in provision across Brighton & Hove

Regarding access to services **commissioned by Sussex ICB**:

ICB-commissioned Service	Number (%) of pharmacies
Palliative care (end of life)	9 (18%)
Supply of oral antiviral medication for COVID-19 and Influenza	1 (2%)
Bank holiday service	7 (14%)

Regarding access to services **commissioned by BHCC:**

<b>LAS</b>	<b>Number (%) of pharmacies</b>
Sexual health service: EHC	35 (70%)
Sexual health service: Chlamydia screening and treatment	23 (46%)
Stop smoking- Adults	26 (52%)
Stop smoking - Young people	19 (38%)
Stop smoking - Domiciliary care	11 (22%)
Stop smoking - NRT voucher	29 (58%)
HLP campaigns and Alcohol brief Intervention	40 (80%)
Substance misuse service: Naloxone provision	20 (40%)
Substance misuse service: Supervised consumption	45 (90%)
Substance misuse service: Needle and syringe exchange	13 (26%)

All locally commissioned services are available in Brighton & Hove and have varying opening times. As these are not NHS commissioned services they are out of scope of the assessment however provide access to local residents to a number of needs across the area.

**No gaps have been identified in either the necessary services or any other relevant services that if provided either now or in the future (next three years) would secure improvements or better access to the essential or specified advanced and enhanced services across Brighton & Hove**

## Section 7: Conclusions

The Steering Group provides the following conclusions on the basis that funding is at least maintained at current levels and/or reflects future population changes.

There is a wide range of pharmaceutical services provided in Brighton & Hove to meet the health needs of the population. The provision of current pharmaceutical services and LCS are distributed across localities, providing good access throughout Brighton & Hove.

As part of this assessment, no gaps have been identified in provision either now or in the future (over the next three years) for pharmaceutical services deemed Necessary.

### 7.1 Statements of the PNA

The PNA is required to clearly state what is considered to constitute Necessary Services as required by paragraphs 1 and 3 of Schedule 1 to the PLPS Regulations.

For the purposes of this PNA, Essential Services for Brighton & Hove HWB are to be regarded as Necessary Services.

Other Advanced (apart from SCS, AUR and SAC) and National Enhanced Services are considered relevant as they contribute toward improvement in provision and access to pharmaceutical services.

Locally commissioned services are those services that secure improvements or better access to, or which have contributed towards meeting the need for, pharmaceutical services in Brighton & Hove HWB areas, and are commissioned by the ICB or local authority, rather than NHSE.

#### 7.1.1 Current provision of Necessary Services

##### Necessary Services – gaps in provision

Essential services are Necessary Services, which are described in [Section 1.5.5.1](#). Access to Necessary Service provision in Brighton & Hove is provided in [Section 6](#).

In reference to [Section 6](#), and required by paragraph 2 of schedule 1 of the PLPS Regulations:

##### Necessary Services – normal working hours

**There is no gap in the provision of Necessary Services during normal working hours across Brighton & Hove to meet the needs of the population.**

##### Necessary Services – outside normal working hours

**There are no gaps in the provision of Necessary Services outside normal working hours across Brighton & Hove to meet the needs of the population.**

### 7.1.2 Future provision of Necessary Services

**No gaps have been identified in the need for pharmaceutical services in specified future (next three years) circumstances across Brighton & Hove.**

### 7.1.3 Other relevant services – gaps in provision

Advanced Services (apart from SCS, AUR and SAC) and the National Enhanced Service are considered relevant as they contribute toward improvement in provision and access to pharmaceutical services.

#### 7.1.3.1 Current and future access to Advanced Services

Details of the Advanced Services are outlined in [Section 1.5.5.2](#) and the provision in Brighton & Hove discussed in [Section 3.9](#) and [6.3.3](#).

[Section 6.4](#) discusses improvements and better access to services in relation to the health needs of Brighton & Hove.

Based on the information available at the time of developing this PNA, no gaps in the current provision of Advanced Services or in specified future (next three years) circumstances have been identified in any of the localities across Brighton & Hove.

[Section 9](#) discusses the opportunities that may be available for expansion of existing services or delivery of new services from community pharmacies that may benefit the population of Brighton & Hove.

**There are no gaps in the provision of Advanced Services at present or in the future (next three years) that would secure improvements or better access to services in Brighton & Hove.**

#### 7.1.3.2 Current and future access to Enhanced Services

Details of the National Enhanced Service is outlined in [Section 1.5.5.3](#) and the provision in Brighton & Hove discussed in [Section 3.10](#) and [6.3.3](#).

[Section 6.4](#) discusses improvements and better access to services in relation to the health needs of Brighton & Hove.

Based on the information available at the time of developing this PNA, no gaps in the current provision of National Enhanced Services or in specified future (next three years) circumstances have been identified in any of the localities across Brighton & Hove.

**No gaps have been identified that if provided either now or in the future (next three years) would secure improvements or better access to National Enhanced Services across Brighton & Hove.**

### **7.1.3.3 Current and future access to Locally Commissioned Services (LCS)**

With regard to LCS, the PNA is mindful that only those commissioned by NHSE are regarded as pharmaceutical services. The absence of a particular service being commissioned by NHSE is in some cases addressed by a service being commissioned through the ICB or the local authority; these services are described in [Section 4.1](#) and [4.2](#).

[Section 6.4](#) discusses improvements and better access to LCS in relation to the health needs of Brighton & Hove.

Based on the information available at the time of developing this PNA no gaps have been identified in LCS that if provided either now or in the future (next three years) would secure improvements, or better access, in any of the localities. Future improvements and better access are best managed through working with existing contractors and improving integration with other services and within Primary Care Networks (PCN), rather than through the opening of additional pharmacies.

Based on current information, the Steering Group has not considered that any of these LCS should be decommissioned, however the HWB and commissioning organisations may want to consider incentivising community pharmacies to encourage further uptake of services.

[Section 9](#) discusses the opportunities that may be available for expansion of existing services or delivery of new services from existing community pharmacies that may have benefit to the population of Brighton & Hove.

A full analysis has not been conducted on which LCS might be of benefit as this is out of the scope of the PNA.

### **7.1.4 Improvements and better access – gaps in provision**

**Based on current information, no gaps have been identified in respect of securing improvements or better access to other relevant services, either now or in specific future circumstances across Brighton & Hove to meet the needs of the population.**

## **Section 8: Recommendations from the previous PNA: Status to date**

A series of recommendations were made in the previous PNA which although were out of scope of the PNA process were seen as opportunities to enhance service provision across Brighton & Hove. Below is a list of the recommendations and what actions were taken.

### **Vaccinations:**

1. The Brighton & Hove Flu and Covid-19 Programme Board to consider how community pharmacies can work more closely with GP practices and others in offering and increasing the uptake of the NHS flu vaccination particularly for staff and residents in care settings.

Community pharmacies offer a walk-in vaccination service and are included as an option on the vaccinations national booking service and other booking portals. This is in addition to vaccines provided by GP practices. The service specification also allows the administration of flu vaccines in other suitable locations, such as care homes for staff and residents.

The Brighton & Hove Flu and Covid-19 Programme Board has been dissolved however the move to neighbourhood teams will support closer working when planning flu vaccination in care settings for 2025/26, particularly in the east of the city.

Recommendation completed.

2. NHS England and NHS Sussex Integrated Care Board (ICB) to consider commissioning Pneumococcal Polysaccharide Vaccine (PPV) and shingles vaccinations via community pharmacy to maximise delivery alongside the flu vaccination in pharmacies and support increasing uptake.

The NHS vaccination strategy published in December 2023 mentions integrating vaccination into existing clinical pathways. Responsibility for commissioning vaccination services will be delegated to ICBs in April 2026. There is an opportunity for engagement with the ICB to review additional vaccinations that could be delivered in the community pharmacy setting. To date NHS England has published an invitation to tender (ITT) inviting community pharmacy owners interested in providing a Community Pharmacy Respiratory Syncytial Virus (RSV) and Pertussis Vaccination Enhanced Service in the Midlands area.

Recommendation not completed: work is ongoing in this area and there is an opportunity to increase vaccination uptake.

3. NHS England and the Sussex ICB to increase the number and geographical spread of community pharmacies delivering Covid-19 vaccinations. This is to increase access across the city and uptake of Covid-19 vaccinations (including uptake by children), as well as in response to high satisfaction of pharmacy services.

NHSE commission an Enhanced Service: Covid-19 vaccination programme. This service is commissioned until 31 March 2026. At the time of writing, 24 pharmacies are providing the service in Brighton & Hove, which is a significant increase from the four pharmacies that were providing the service in 2022. In terms of access, there is good provision in the west, central and north of the city and satisfaction remains high, however more provision is needed in the east and this should be considered by commissioners when planning the Covid-19 2025/26 programme from the existing pharmacies.

Recommendation completed.

#### **Evening pharmacy provision:**

4. Sussex Integrated Care Board / Integrated Care System and NHS England to review the commissioning and provision of evening pharmacy provision from current pharmacies beyond the existing provision after 8 pm Monday to Wednesday and Saturday, after 9 pm Thursday and Friday, and after 6 pm on Sundays.

Two Asda pharmacies (Brighton Marina and Hollingbury) are open in the evening until 8 pm, Monday to Saturday but no pharmacies are open after 5 pm on a Sunday. The provision of evening services has reduced since 2022.

Recommendation completed: No gap identified as part of the 2025 PNA.

5. Community pharmacy capacity to meet city needs: Public health commissioners to review opportunities for pharmacies that are open after 6 pm on weekdays and at weekends to consider providing the emergency hormonal contraception service to improve accessibility in Brighton & Hove.

The public health commissioners reviewed the Sexual Health and Contraception service as recommended. To increase accessibility to the service, community pharmacists can supply free emergency hormonal contraception over the counter according to Pharmacy medicine regulations and claim the cost from public health via the locally commissioned service. The service specification has been adapted to enable pharmacies that are open after 6 pm and at weekends to offer the service for a reduced duration provided the 'out of hours' times are included. Emergency hormonal contraception will be added to the national pharmacy contraception service from October 2025 and will further increase access.

Recommendation completed.

6. NHS England and the Sussex ICB to review pharmacy commissioning and capacity in areas with significant increases in future housing developments.

Despite increases in housing developments, for the period covered by this Pharmaceutical Needs Assessment there is considered to be no gap in community pharmacy provision, but with a projected population increase, this should be kept under review.



Recommendation completed: There has been no gap identified with the projected population growth or housing projections within this PNA now or in the next three years.

**Improving health and wellbeing:**

7. Public health commissioners to review the provision of the stop smoking, Young Persons and Domiciliary Stop Smoking services and to support community pharmacies to re-establish these services and encourage their uptake.

A new stop smoking service specification was developed in April 2023 to encourage Brighton & Hove residents to stop smoking. For the year ending 1 April 2025 the service has supported 145 people to stop smoking. The service is being developed further in June 2025 to include two stop smoking medicines as alternative options to nicotine replacement therapy.

Recommendation completed.

8. NHS England, the Sussex ICB and public health commissioners to ensure that stop smoking service pathways are joined up and communicated to people wishing to stop smoking. Other health/social care providers should be made aware of referral pathways into stop smoking services.

A community pharmacy stop smoking networking event was organised in February 2024 by the community pharmacy and public health forum to increase the awareness of the stop smoking pathways in Brighton & Hove and access points for Brighton & Hove residents. This event included representatives from the stop smoking services in University Hospital Sussex, maternity services and community pharmacy and GP practices providers.

Recommendation completed.

9. NHS England and the Sussex ICB to review the need for the community pharmacy Hepatitis C Antibody Testing Service in Brighton & Hove based on population health needs and commissioning of substance misuse services and to support increasing uptake.

In agreement with the Pharmaceutical Services Negotiating Committee and the Department of Health and Social Care (DHSC), NHS England decommissioned the national Community Pharmacy Hepatitis C Antibody Testing Service from 1 April 2023. The service aimed to increase diagnosis of Hep C and was part of the ground-breaking NHS initiative on Hepatitis C<sup>64</sup>. The NHS is indeed on track to eliminate Hepatitis C in England by 2025. This ambitious goal is being achieved through a combination of effective treatments, targeted testing, and a "find and treat" approach, especially for vulnerable communities.

Recommendation completed.

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<sup>64</sup> <https://www.england.nhs.uk/2022/12/nhs-set-to-eliminate-hepatitis-c-ahead-of-rest-of-the-world/#:~:text=The%20ground-breaking%20NHS%20initiative,transplants%20due%20to%20Hepatitis%20C..>

10. The Community Pharmacy and Public Health Forum to increase participation of Brighton & Hove-commissioned Healthy Living Pharmacies in local health promotion campaigns and encourage increased signposting/ referrals into related services such as weight management and drug and alcohol support.

Twenty-nine pharmacies in Brighton & Hove are commissioned under the local Healthy Living Pharmacies programme and they are contractually obliged to participate in three local Public Health campaigns per year. Previous campaigns focused on health issues like cardiovascular disease and prevention measures such as reducing alcohol intake and smoking cessation. The 2024/25 calendar offered an opportunity to focus on ovarian cancer in September (which was Gynaecological Cancer Month) and renal cancer in February 2025.

Recommendation completed.

11. Sussex ICB to deliver a communications and engagement campaign to increase utilisation of the newly commissioned Hypertension Case-finding Service and other new services in community pharmacies. Increasing communications and engagement will lead to increase in the take up of new services and an increase in detection of hypertension, improving cardiovascular disease prevention in the city.

Since the relaunch of the Hypertension Case-finding Service in November 2023 as part of the 'Delivery plan for recovering access to primary care'<sup>65</sup> further pharmacy contractors have signed up to provide the service, with 47 out of 50 (92%) in Brighton & Hove registered. Since December 2023, over 48,000 consultations have taken place across Sussex.

NHS Sussex has been working with Community Pharmacy Surrey and Sussex, and with the Sussex ICB cardiovascular clinical lead to encourage the use of this referral route from general practice for patients already diagnosed with hypertension.

Recommendation completed.

12. Sussex ICB to look at the development and commissioning of new services to be delivered by community pharmacy that result in taking pressure off GP practices and urgent and emergency care. Part of this work is to review the case for developing a urinary tract infection service in community pharmacies in order to improve patient access and reduce pressure on urgent care pathways.

In January 2024, NHS England commissioned a new service, Pharmacy First ([Section 1.2](#)). This service enables patients to get certain prescription medications directly from a pharmacy where appropriate, without a GP appointment. It includes the supply of appropriate medicines for seven common conditions including earache, sore throat, and urinary tract infections, aiming to address health issues before they get worse. The uptake for this service is likely to increase and it is being reviewed to include more conditions.

Recommendation completed.

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<sup>65</sup> <https://www.england.nhs.uk/long-read/delivery-plan-for-recovering-access-to-primary-care-2/>.

### **Equality of access to community pharmacy services:**

13. Sussex ICB and NHS England to review the needs of residents with disabilities in accessing community pharmacy services in Brighton & Hove. This should build on the findings from the previous PNA (2018), include coverage of disabled parking bays near pharmacies, the need and affordability of a home delivery service for medicines, adherence to the Public Sector Bodies (Websites and Mobile Applications) (No.2) Accessibility Regulations 2018.

A map of Brighton & Hove Pharmacies and the location of disabled parking bays has been included in the PNA 2025 (Figure 9). According to the NHS Terms of Service, pharmacy owners must verify and update their opening hours, contact details, facilities, and services information for each profile every financial quarter. The NHS profile includes information about the availability of facilities such as ramps for wheelchair access and hearing loops and services.

The General Pharmaceutical Council provides equality guidance<sup>66</sup> for pharmacies according to the Equality Act 2010. It introduces the 'duty to make reasonable adjustments' to the property services are provided from, to meet the needs of disabled people, including employees). This may mean changing the way services are delivered. Although a number of community pharmacies provide a medicine delivery service, this is not funded under the NHS contract.

Recommendation completed.

14. Public health to ensure that the publication of the PNA report adheres to the Public Sector Bodies (Websites and Mobile Applications) (No.2) Accessibility Regulations 2018.

The Brighton & Hove Accessibility City Strategy 2023-2028<sup>67</sup> sets out how the Council ensures adherence to the Accessibility Regulations 2018.

Recommendation completed.

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<sup>66</sup> <https://www.pharmacyregulation.org/about-us/news-and-updates/regulate/new-equality-guidance-pharmacies>.

<sup>67</sup> <https://www.brighton-hove.gov.uk/council-and-democracy/equality/brighton-hove-accessible-city-strategy-2023-2028#tab--introduction>.

15. Sussex ICB and NHS England to ensure different methods of interactive services available in community pharmacies are available to people without internet access.

Organisations that provide NHS care including community pharmacies are legally required to follow the Accessible Information Standard<sup>68</sup>. The Standard sets out a specific, consistent approach to identifying, recording, flagging, sharing and meeting the information and communication support needs of patients, service users, carers and parents with a disability, impairment or sensory loss. Community pharmacies are encouraged to demonstrate the principles by asking people about their communication or accessibility needs, providing information about accessibility and make reasonable adjustments to support people with, for example, medication labels in a larger font.

Recommendation completed.

16. Sussex ICB and NHS England to ensure people with English language needs are aware of the interpreter/ translation service available in the city which is for use in any health and care setting including community pharmacy.

All community pharmacies in Brighton & Hove have access to high quality interpreting and translation services which include:

- Face to face, telephone and remote community language interpreting.
- Face to face, telephone and remote British Sign Language (BSL) interpreting (including Signlive on demand BSL interpreting).
- Translation services including BSL videos, Braille and Easy Read.
- Bilingual Advocacy.

The service is provided by Sussex Interpreting Services and community pharmacies can register for an account to enable access to the service. This information has been circulated to pharmacies via the Community Pharmacy Surrey and Sussex newsletters.

Recommendation completed.

### **Awareness and knowledge of services and facilities available in community pharmacies:**

17. The Brighton & Hove Community Pharmacy and Public Health Forum to agree how to improve GP practice knowledge of services in community pharmacies in order to increase signposting and referrals by GP practice staff to community pharmacies. This includes referrals for all essential, advanced and locally commissioned services.

The Community Pharmacy Surrey and Sussex members of the forum have led on an initiative to increase awareness of services in community pharmacies. This has included a presentation to the Brighton GP Federation to update them on services available in pharmacies and how to refer into services. Joint work with the Trust for Developing Communities, has resulted in a flyer with a QR code detailing services for residents across Brighton & Hove and how to access them. This work is ongoing and is reviewed regularly at the forum meetings.

Recommendation completed.

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<sup>68</sup> <https://www.england.nhs.uk/about/equality/equality-hub/patient-equalities-programme/equality-frameworks-and-information-standards/accessibleinfo/>

18. NHS Sussex ICB, NHS England, BHCC and East and West Sussex councils to work together to increase public understanding of community pharmacy provision to better communicate across boundaries pharmacy provision including health promotion and prevention services.

Public Health commissioned community pharmacy service specifications are shared across the three councils, to share best practice and ways of working and to avoid duplication of workstreams. Stop smoking services for all three councils are being updated to ensure equitable access to stop smoking medicines across Sussex with a plan to start in June 2025.

Recommendation not completed: work is ongoing in this area.

19. NHS England to explore with NHS Digital the possibility of including a wider range of options on the Find My Pharmacy website, so that all services being provided at community pharmacies can be shown. Also to ensure information about accessibility issues (for example, ramp, lift, etc.) for disabled people are covered.

The Find My Pharmacy Website has been updated to include search options for NHS services provided by community pharmacies such as free flu vaccination, free blood pressure checks and contraception services<sup>69</sup>. Refer to recommendation above for information regarding accessibility.

Recommendation completed.

20. NHS England to ensure that community pharmacies keep pharmacy information on NHS websites up to date, in line NHS Profile Manager guidance and Accessibility Standards 2018.

According to NHS Terms of Service, pharmacy owners must verify and update their opening hours, contact details, facilities, and services information for each profile every financial quarter. The service profile includes opening times, contact details, facilities and service information. This ensures accurate information for patients and NHS professionals.

Recommendation completed.

### **Cross system working:**

21. Sussex ICB and BHCC to review how the Community Pharmacy and Public Health Forum fits with the new Sussex NHS structures and the integration of the commissioning of local pharmaceutical services and ensure involvement of community pharmacy in the development of health and wellbeing strategic plans.

The Community Pharmacy and Public Health Forum encourage and support collaborative working between the BHCC Public Health team, NHS Sussex, Brighton & Hove PCNs, Community Pharmacy Surrey and Sussex and other partnership groups including patient participation groups and community and voluntary sector. The forum has recently recruited a patient representative with the support of Healthwatch.

Recommendation completed.

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<sup>69</sup> <https://www.nhs.uk/service-search/pharmacy/>

22. NHS England, the ICB and the Community Pharmacy and Public Health Forum to ensure commissioned and delivered services are operating in line with NHSE 'Core20plus5' approach to address health inequalities.

The overall aim is to improve health and wellbeing outcomes and reduce health inequalities for people in Brighton & Hove. This includes patients, service users, carers and local residents. Health inequality workstreams are a standing item on the agenda and the forum collaborates with other providers through the Brighton & Hove health inequalities collaboration and PCN Health Inequalities meetings, and have supported community events at the Hangleton and Knoll Project.

Community pharmacy locally commissioned services are reviewed in line with the needs in the city and commissioning adapted to reflect the needs of more vulnerable groups with input from all parts of the system.

Recommendation completed.

**Becoming carbon neutral:**

23. NHSE, the Sussex ICB and BHCC commissioners to consider how to encourage, incentivise or commission community pharmacies to undertake further action on becoming carbon neutral. Plans to be monitored by the Community Pharmacy and Public Health Forum.

24. The Community Pharmacy and Public Health Forum to work with the council's Sustainability Team to support community pharmacies and those using them to contribute further to carbon reduction.

A Sussex-wide scheme within primary care has included the involvement of community pharmacies in the lower carbon inhaler scheme where patients are encouraged to change to the lower carbon inhaler devices. A number of pharmacies across the city also offer recycling facilities for medicine blister packaging.

The Community Pharmacy and Public Health Forum intend to review sustainability initiatives and how they can support or incentivise further sustainable measures in Brighton & Hove.

Recommendations 23 and 24 not completed: Further work to be completed in this area.

## **Section 9: Future opportunities for possible community pharmacy services in Brighton & Hove**

### **9.1 Introduction**

Any local commissioning of services for delivery by community pharmacy lies outside the requirements of a PNA; it is considered as being additional to any **Necessary Services** required under the PLPS Regulations.

In reviewing the provision of **Necessary Services** and considering Advanced, National Enhanced and Locally Commissioned Services for Brighton & Hove as part of the PNA process, it was possible to identify opportunities for service delivery via the community pharmacy infrastructure that could positively affect the population.

Not every service can be provided from every pharmacy and service development, and delivery must be planned carefully. However, many of the health priorities, national or local, can be positively affected by services provided by community pharmacies, albeit being out of the scope of the PNA process.

### **9.2 Opportunities for pharmaceutical service provision**

Health needs and highest risk factors for causing death and disease for the Brighton & Hove population are stated in [Section 2](#) and [Section 6](#). Should these be priority target areas for commissioners, they may want to consider the current and future service provision from community pharmacies, in particular the screening services they are able to offer.

Based on these priorities and health needs community pharmacy can be commissioned to provide services that can help and support the reduction of the variances seen in health outcomes across Brighton & Hove.

The PNA recognises the evolving role of community pharmacy in delivering preventive care, reducing health inequalities, and integrating with PCNs. While no gaps have been identified in the current or future (three-year) provision of pharmaceutical services in Brighton & Hove, there are opportunities to strengthen pharmacy services in alignment with the proposed NHS 10-Year Health Plan and Change NHS initiative. These opportunities focus on prevention, long-term conditions, primary care access, medicines management, health inequalities and integrated care.

The most appropriate commissioning route would be through the ICS as Enhanced Pharmaceutical Services or through the local authority and locally commissioned services, which would not be defined as necessary services for this PNA.

Community Pharmacy England (CPE) commissioned leading health think tanks Nuffield Trust and The King's Fund to develop a vision for community pharmacy to see a transformation of this sector over the next decade. These themes are reflected below.

#### **1) Strengthening the role of community pharmacy in prevention, preventing ill health and supporting wellbeing:**

- Community pharmacies should be fully integrated into preventive healthcare, supporting early detection, health promotion, and self-care initiatives.



- Services such as the Hypertension Case-Finding Service, Smoking Cessation Advanced Service, and NHS Health Checks should be prioritised to reduce the incidence of long-term conditions.

## **2) Reducing health inequalities through targeted pharmacy services:**

- Commissioners should focus on increasing the uptake of Essential, Advanced, and LCS in areas of deprivation, ensuring equitable access to services such as sexual health, smoking cessation, cardiovascular risk screening, and weight management.
- Public awareness campaigns should be enhanced to improve access to pharmacy services, particularly for non-English-speaking communities and those facing healthcare access barriers.
- Incentives should be considered for pharmacies in under-served areas to expand their service offering and address local health disparities particularly, where there is under provision of LCSs.

## **3) Embedding pharmacy into integrated NHS neighbourhood health services providing clinical care for patients:**

- Community pharmacy should be positioned as a core provider within primary care, ensuring seamless referrals and collaboration between ICSs, local authorities and PCNs.
- Medicines optimisation services, including repeat dispensing, the New Medicine Service and the Discharge Medicines Service should be embedded within primary care pathways to enhance patient safety and medication adherence.
- Interdependencies between ICB and LCS services, such as smoking cessation and sexual health services, should be leveraged to provide more holistic and accessible care. This will require close ICB, local authority and Local Pharmaceutical Committee (LPC) collaboration.

## **4) Supporting workforce development and expanding pharmacy services:**

- Sustainable funding should be prioritised to ensure the long-term stability and growth of community pharmacy services.
- The ICB should explore commissioning a pharmacy workforce development programme, ensuring pharmacists and their teams are equipped to deliver expanded clinical services under the Community Pharmacy Contractual Framework (CPCF).
- The introduction of independent prescribing for pharmacists from 2026 presents a significant opportunity for community pharmacies to manage long-term conditions and improve primary care access.
- The pharmacy team's role should be expanded, with pharmacy technicians supporting service delivery under Patient Group Directions (PGDs) and pharmacy staff providing making every contact count interventions.

### **5) Enhancing public awareness and digital transformation:**

- Public education campaigns should be developed to raise awareness of pharmacy services, using diverse communication methods tailored to local communities.
- Digital innovation should be prioritised, ensuring pharmacies have access to modern clinical decision-support tools and NHS-integrated patient records.
- The adoption of point-of-care testing services in community pharmacies should be explored to improve early diagnosis and management of conditions such as diabetes, hypertension, and respiratory diseases.

### **6) Monitoring future demand and improving public engagement:**

- The provision of pharmaceutical services should be regularly monitored and reviewed, particularly in light of demographic changes and population health needs.
- Future PNAs should incorporate enhanced stakeholder and public engagement strategies to ensure services reflect local priorities and community health needs.

### **7) Community-based medicines management: Living well with medicines:**

- Community pharmacy provides patient access to a local expert to support advice and safe access to medicines.
- The growth of independent prescribing in community pharmacy offers greater opportunities to take pressure of general practice and shared responsibilities managing prescribing budgets and delivering structured medication reviews.
- These services could be offered as part of domiciliary services to housebound patients and care homes.

By aligning with national health priorities, these considerations / recommendations ensure that community pharmacy plays a central role being part of an integrated neighbourhood in delivering preventive care, tackling health inequalities, and supporting long-term condition management – ultimately improving the health and wellbeing of Brighton & Hove residents.

## **9.3 Future opportunities specific to Brighton & Hove**

- 1) Local authority and Sussex ICB to formally embed community pharmacies within prevention strategies at the neighbourhood and PCN level, ensuring pharmacies are recognised as first-line providers for public health interventions, screening, and early detection activities.
- 2) As commissioning for vaccination services transitions to the ICB in 2026, there is an opportunity to expand pharmacy delivery beyond flu and COVID-19 to include pneumococcal, shingles, and RSV vaccinations, supporting early prevention and population immunisation targets. This builds on the recommendation from the previous PNA.

- 3) A targeted public awareness campaign should be developed to raise awareness of preventive health services available through community pharmacies, ensuring communication reaches underserved populations and those with the highest health risks, aligning to the 'PLUS5' groups for Brighton & Hove.
- 4) Sussex ICB and Public Health should consider developing incentives for pharmacies located in under-served or deprived areas to expand delivery of Locally Commissioned Services, particularly services like sexual health advice.
- 5) Sussex ICB, PCNs, and Brighton & Hove City Council should look to formally integrate community pharmacy services into neighbourhood multidisciplinary teams, enabling seamless referral pathways between general practice, pharmacy, and other primary care services.
- 6) Sussex ICB should work with Community Pharmacy Surrey and Sussex (LPC) to commission a pharmacy workforce development programme, focusing on clinical skills development and service delivery under the Community Pharmacy Contractual Framework (CPCF), and preparation for independent prescribing.
- 7) System partners should prepare to maximise the opportunity presented by independent prescribing from 2026 by:
  - Identifying early pharmacy prescribers.
  - Supporting mentoring and supervision arrangements.
  - Aligning service pathways to support pharmacies managing common conditions and long-term diseases.
- 8) Building a digitally connected, accessible, and well-informed community pharmacy network will be vital to improving early diagnosis, empowering residents to manage their health, and supporting integrated, person-centred care across Brighton & Hove.

## Appendix A: List of pharmaceutical services providers in Brighton & Hove

### Key to type of provider:

CP – Community Pharmacy

DSP – Distance Selling Pharmacy

**Key to services:** Services listed are only those provided through community pharmacies. Details of these services are available in [Sections 1.5.5.2, 1.5.5.3, 4.1](#) and [4.2](#). Pharmacies providing the services are from signed up list unless stated otherwise.

AS1	Pharmacy First
AS2	Flu Vaccination service (from NHS BSA claims from dispensing activities September-November 2024)
AS3	Pharmacy Contraception Service
AS4	Hypertension case-finding service
AS5	New Medicine Service
AS6	Smoking Cessation Service
AS7	Appliance Use Review (provided by DACs only – not included in table)
AS8	Stoma Appliance Customisation (provided by DACs only – not included in table)
AS9	Lateral Flow Device Service
NES1	COVID-19 Vaccination Service
ICBS1	Palliative care (end of life)
ICBS2	Supply of oral antiviral medication for Covid and Influenza
ICBS3	Bank holiday service <sup>70</sup>
LAS1	Sexual health service: EHC
LAS2	Sexual health service: Chlamydia screening and treatment
LAS3	Stop smoking- Adults
LAS4	Stop smoking - Young people
LAS5	Stop smoking - Domiciliary care

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<sup>70</sup> This is correct at the time of writing however any pharmacy may apply to open or be directed to open depending on need. It may also not be the same pharmacies on each bank holiday.

- LAS6 Stop smoking - NRT voucher  
 LAS7 HLP campaigns and Alcohol brief Intervention  
 LAS8 Substance misuse service: Naloxone provision  
 LAS9 Substance misuse service: Supervised consumption  
 LAS10 Substance misuse service: Needle and syringe exchange

### Brighton & Hove pharmaceutical service providers

Pharmacy Name	ODS Number	Provider Type	Address	Postcode	Monday to Friday	Saturday	Sunday	72+ hours	PhAS	AS1	AS2	AS3	AS4	AS5	AS6	AS9	NES1	ICBS1	ICBS2	ICBS3	LAS1	LAS2	LAS3	LAS4	LAS5	LAS6	LAS7	LAS8	LAS9	LAS10
Asda Pharmacy	FA088	CP	Crowhurst Road Off Carden Avenue, Hollingbury, Brighton	BN1 8AS	09:00-20:00	09:00-20:00	10:00-16:00	-	Y	Y	Y	Y	Y	Y	Y	Y	-	Y	-	Y	-	-	-				-	-	-	-
Asda Pharmacy	FA342	CP	The Marina, Brighton	BN2 5UT	09:00-20:00	09:00-20:00	11:00-17:00	-	-	Y	Y	Y	Y	Y	Y	Y	-	Y	-	Y	-	-	-	-	-	-	-	Y	Y	Y
Ashtons Hospital Pharmacy Services Ltd	FF383	DSP	Unit 4 Dyke Road Mews, 74-76 Dyke Road, Brighton	BN1 3JD	08:30-17:30	Closed	Closed	-	-	-	-	-	-	-	-	-	Y	-	-	-	-	-	-	-	-	-	-	-	-	-
Ashtons Late Night Pharmacy	FRA14	CP	98 Dyke Road, Brighton	BN1 3JD	09:00-18:00	09:00-18:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-	-	Y	Y	Y	Y	-	Y	Y	-	Y	-
Boots	FAA02	CP	67-68 Boundary Road, Hove	BN3 5TD	09:00-14:00; 15:00-17:30	09:00-14:00; 15:00-17:00	Closed	-	-	Y	Y	Y	Y	Y	-	Y	-	-	-	-	-	-	-	-	-	-	-	Y	Y	Y
Boots	FR198	CP	59-61 George Street, Hove	BN3 3YD	09:00-18:00	09:00-17:00	10:00-16:00	-	-	Y	Y	Y	Y	Y	-	Y	-	-	-	Y	-	-	-	-	-	-	-	-	Y	-
Boots	FTM51	CP	129 North Street, Brighton	BN1 2BE	09:00-18:00	09:00-18:00	11:00-17:00	-	-	Y	Y	-	Y	Y	-	-	-	Y	-	Y	-	-	-	-	-	-	-	-	Y	-
Boots	FKQ90	CP	10 & 11 Queens Parade, Applesham Avenue, Hove	BN3 8JG	09:00-13:30; 14:00-17:30	09:00-17:00	Closed	-	-	Y	Y	Y	Y	Y	-	Y	-	-	-	-	-	-	-	-	-	-	-	-	Y	-
Boots	FNM61	CP	105 St Georges Road, Kemp Town, Brighton	BN2 1EA	09:00-12:30; 13:00-17:30	09:00-13:00; 14:00-17:00	Closed	-	-	Y	-	-	-	Y	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Y	-

Pharmacy Name	ODS Number	Provider Type	Address	Postcode	Monday to Friday	Saturday	Sunday	72+ hours	PhAS	AS1	AS2	AS3	AS4	AS5	AS6	AS9	NES1	ICBS1	ICBS2	ICBS3	LAS1	LAS2	LAS3	LAS4	LAS5	LAS6	LAS7	LAS8	LAS9	LAS10
Boots	FYA88	CP	4 The Parade, Hangleton Road, Hove	BN3 7LU	09:00-13:30; 14:30-18:00	09:00-17:00	Closed	-	-	Y	Y	Y	Y	Y	-	Y	-	-	-	-	-	-	-	-	-	-	-	Y	Y	Y
Bridgman Pharmacy	FWK92	CP	116 Cowley Drive, South Woodingdean	BN2 6TD	09:00-13:00; 14:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	-	Y	Y	Y	Y	-
Brighton Community Pharmacy	FNF74	CP	24 St James Street, Brighton	BN2 1RF	09:00-18:00	09:00-13:00	Closed	-	-	Y	Y	-	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	-	Y	Y	Y	Y	-
Burwash Pharmacy	FHP05	CP	9 Burwash Road, Hove	BN3 8GP	09:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	-	Y	-	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	-
Charter Pharmacy	FHM77	CP	88 Davigdor Road, Hove	BN3 1RF	08:00-18:30 (Tue, Thu 08:00-20:00)	09:00-12:00	Closed	-	-	Y	Y	Y	Y	Y	Y	-	-	-	-	-	Y	Y	-	-	-	Y	Y	-	Y	-
Coldean Pharmacy	FJM92	CP	16 Beatty Avenue, Coldean	BN1 9ED	09:00-17:30	09:00-13:00	Closed	-	Y	Y	Y	-	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	-	-	-	Y	-	Y	-
Fields Pharmacy	FRN06	CP	38-40 Eldred Avenue, Westdene	BN1 5EG	08:30-13:00; 14:00-18:30	09:00-13:00	Closed	-	Y	Y	Y	-	-	Y	-	Y	-	-	-	-	Y	Y	Y	Y	Y	Y	Y	-	Y	-
Gunn's Pharmacy	FG241	CP	108 Western Road, Brighton	BN1 2AA	09:00-18:00	09:00-17:00	Closed	-	-	Y	Y	Y	Y	Y	-	-	-	-	-	-	Y	-	Y	-	-	-	Y	Y	Y	Y
Harper's Pharmacy	FM259	CP	12 Hollingbury Place, Brighton	BN1 7GE	08:45-18:00	Closed	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-	-	Y	Y	Y	Y	-	Y	Y	Y	Y	Y
Healthy-U Pharmacy	FME72	CP	59 Lustrells Vale, Saltdean	BN2 8FA	09:00-13:00; 14:00-18:30	Closed	Closed	-	-	Y	Y	Y	Y	Y	Y	-	Y	-	-	-	Y	Y	Y	Y	Y	-	Y	-	Y	-
Kamsons Pharmacy	FCL23	CP	9 Longridge Avenue, Saltdean	BN2 8LG	09:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	Y	-	Y	-	-	-	-	Y	Y	-	Y	-
Kamsons Pharmacy	FCQ88	CP	50 The Highway, Moulsecoomb	BN2 4GB	08:30-18:30	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	-	-	Y	-	-	-	-	Y	Y	Y	Y	Y
Kamsons Pharmacy	FG542	CP	74-76 Elm Grove, Brighton	BN2 3DD	09:00-18:00	Closed	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-	-	Y	-	-	-	-	Y	Y	-	Y	-
Kamsons Pharmacy	FG804	CP	1a Lewes Road, Brighton	BN2 3HP	08:30-18:30	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	-	-	Y	-	-	-	-	Y	Y	Y	Y	Y



## Brighton &amp; Hove DRAFT 2025 PNA

Pharmacy Name	ODS Number	Provider Type	Address	Postcode	Monday to Friday	Saturday	Sunday	72+ hours	PhAS	AS1	AS2	AS3	AS4	AS5	AS6	AS9	NES1	ICBS1	ICBS2	ICBS3	LAS1	LAS2	LAS3	LAS4	LAS5	LAS6	LAS7	LAS8	LAS9	LAS10
Kamsons Pharmacy	FHG58	CP	90 Beaconsfield Road, Brighton	BN1 6DD	08:30-18:30	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	Y	-	-	-	-	Y	Y	Y	Y	Y	Y
Kamsons Pharmacy	FJD49	CP	191B Portland Road, Hove	BN3 5JA	08:30-18:30	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	-	-	Y	-	Y	-	Y	Y	-	Y	-	
Kamsons Pharmacy	FJF96	CP	Wellsbourne Health Centre, Whitehawk Road, Brighton	BN2 5FL	08:30-18:30	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	-	Y	-	Y	Y	Y	Y	Y	
Kamsons Pharmacy	FKE94	CP	128 St James Street, Brighton	BN2 1TH	09:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-	-	Y	-	-	-	-	Y	Y	-	Y	-
Kamsons Pharmacy	FMN73	CP	25-26 Whitehawk Road, Whitehawk, Brighton	BN2 5FB	09:00-18:00	Closed	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	-	Y	-	-	Y	-	-	-	-	Y	Y	Y	Y	Y
Kamsons Pharmacy	FN225	CP	94 Preston Drove, Brighton	BN1 6LB	09:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-	-	Y	-	-	-	-	Y	Y	-	Y	-
Kamsons Pharmacy	FQT17	CP	County Oak Medical Centre, Carden Hill, Brighton	BN1 8DD	08:30-18:30	Closed	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-	-	-	-	-	-	Y	Y	Y	Y	-	
Kamsons Pharmacy	FW676	CP	175 Preston Road, Brighton	BN1 6AG	08:30-18:30	08:30-12:30	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	-	-	Y	-	-	-	Y	Y	-	Y	-	
Lane and Stedman	FW387	CP	100 Western Road, Hove	BN3 1GA	09:00-18:30	09:00-18:00	Closed	-	-	Y	Y	Y	Y	Y	Y	-	-	-	-	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	
Leybourne Pharmacy	FHG68	CP	9 Leybourne Parade, Brighton	BN2 4LW	09:00-17:30	Closed	Closed	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	-	-	Y	Y	Y	Y	Y	-	-	Y	Y	Y	-
Matlock Pharmacy	FHK64	CP	12 Matlock Road, Brighton	BN1 5BF	09:00-18:15	09:00-12:30	Closed	-	-	Y	Y	-	Y	Y	-	-	-	-	-	-	Y	Y	-	-	-	-	Y	-	-	-
O'Flinn Pharmacy	FM158	CP	77-78 Islingword Road, Brighton	BN2 9SL	09:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	-
Osbon Pharmacy	FNC37	CP	105 Church Road, Hove	BN3 2AF	09:00-18:30	09:00-17:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	Y	Y	Y	-	Y	-
Patcham Pharmacy	FMA84	CP	37 Ladies Mile Road, Patcham, Brighton	BN1 8TA	09:00-13:00; 14:00-18:00	Closed	Closed	-	-	Y	-	-	Y	Y	Y	-	-	-	-	-	-	-	-	-	-	Y	-	Y	-	-

Pharmacy Name	ODS Number	Provider Type	Address	Postcode	Monday to Friday	Saturday	Sunday	72+ hours	PhAS	AS1	AS2	AS3	AS4	AS5	AS6	AS9	NES1	ICBS1	ICBS2	ICBS3	LAS1	LAS2	LAS3	LAS4	LAS5	LAS6	LAS7	LAS8	LAS9	LAS10
Pavillion Pharmacy	FV520	CP	10 Oxford Street, Brighton	BN1 4LA	08:30-18:00	Closed	Closed	-	-	Y	Y	-	-	-	-	-	-	-	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-
Portland Pharmacy	FQP94	CP	83 Portland Road, Hove	BN3 5DP	09:00-13:00; 14:00-17:30	09:00-16:30	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	-	-	-	Y	-	Y	-
Ross Pharmacy	FL613	CP	3 York Place, Brighton	BN1 4GU	09:00-18:30	09:00-17:30	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	-	Y	Y	Y	Y	-
Rottingdean Pharmacy*	FPW16	CP	2-4 West Street, Rottingdean, Brighton	BN2 7HP	09:00-18:00	09:00-17:00	Closed	-	-	Y	-	Y	Y	Y	Y	Y	-	-	-	-	-	-	-	-	-	-	Y	-	-	-
Sharps Pharmacy	FT435	CP	26 Coombe Road, Brighton	BN2 4EA	08:30-18:00	Closed	Closed	-	-	Y	Y	Y	Y	Y	-	-	-	-	-	-	Y	-	Y	-	-	-	Y	-	Y	-
Superdrug Pharmacy	FAR24	CP	78 Western Road, Brighton	BN1 2HA	09:00-14:00; 14:30-18:30	09:00-14:00; 14:30-18:30	Closed	-	-	Y	Y	Y	Y	Y	-	Y	-	-	-	-	-	-	-	-	-	-	-	-	Y	Y
Traherne Pharmacy	FD019	CP	13 Hove Park Villas, Hove	BN3 6HP	09:00-18:00	Closed	Closed	-	-	Y	Y	-	Y	Y	-	Y	Y	-	-	-	-	-	Y	-	-	-	Y	-	Y	-
Trinity Pharmacy	FG739	CP	3 Goldstone Villas, Hove	BN3 3AT	09:00-13:00; 14:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	-	-	-	-	-	-	-	Y	-
University Pharmacy	FLD96	CP	Arch 1, The student centre, Refectory Road, University of Sussex, Brighton	BN1 9BU	09:00-17:00	Closed	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	-	-	Y	Y	Y	Y
Well	FDF27	CP	Mile Oak Clinic, Chalky Road, Portslade	BN41 2WF	09:00-18:00	Closed	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	Y	Y	Y	-	Y	-
Well	FHK15	CP	Portslade Medical Centre, Church Road, Portslade	BN41 1LA	08:30-18:30	Closed	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	Y	Y	Y	-	Y	-
Well	FJL77	CP	Superstore, Nevill Road, Hove	BN3 7BZ	09:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	Y	Y	Y	-	-	-
Well	FVP55	CP	13 Warren Way, Woodingdean	BN2 6PH	09:00-18:00	Closed	Closed	-	Y	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	Y	Y	Y	-	Y	-
Westons Pharmacy	FTE26	CP	6-7 Coombe Terrace, Lewes Road, Brighton	BN2 4AD	09:00-18:00	09:00-13:00	Closed	-	-	Y	Y	Y	Y	Y	Y	Y	Y	-	-	-	Y	Y	Y	Y	-	Y	Y	Y	Y	Y

\*Please note this pharmacy is currently closed and is due to be removed from the pharmaceutical list

## Appendix B: PNA project plan

	Aug 2024	Sep 2024	Oct 2024	Nov 2024	Dec 2024	Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	Jun 2025	Jul 2025	Aug 2025	Sep 2025
<b>Stage 1: Project planning and governance</b> <ul style="list-style-type: none"> <li>Stakeholders identified and PNA Steering Group terms of reference agreed</li> <li>Project plan, PNA localities, communications plan and data to collect agreed at first Steering Group meeting</li> <li>Prepare questionnaires for initial engagement</li> </ul>														
<b>Stage 2: Research and analysis</b> <ul style="list-style-type: none"> <li>Collation of data from Public Health, LPC, ICB and other providers of services</li> <li>Listing and mapping of services and facilities</li> <li>Collation of data for housing developments</li> <li>Equalities Impact Assessment</li> <li>Analysis of questionnaire responses</li> <li>Review all data at second Steering Group meeting</li> </ul>														
<b>Stage 3: PNA development</b> <ul style="list-style-type: none"> <li>Review and analyse data and information collated to identify gaps in services based on current and future population needs</li> <li>Develop consultation plan</li> <li>Draft PNA</li> <li>Sign off draft PNA at third Steering Group meeting and update for HWB</li> </ul>														
<b>Stage 4: Consultation and final draft production</b> <ul style="list-style-type: none"> <li>Coordination and management of consultation</li> <li>Analysis of consultation responses and production of report</li> <li>Draft final PNA for approval</li> <li>Sign off final PNA at fourth Steering Group meeting</li> <li>Edit final PNA 2025 ready for publication and provide update for HWB</li> </ul>														

## **Appendix C: PNA Steering Group terms of reference**

### **Objective / Purpose**

To support the production of the Pharmaceutical Needs Assessment (PNA) on behalf of the BHCC Health and Wellbeing Board (HWB), to ensure that it satisfies the relevant regulations including consultation requirements.

### **Delegated responsibility**

The Director of Public Health confirmed they have received delegated authority for the PNA from the Health and Wellbeing Board.

### **Accountability**

The Steering Group is to report to the Consultant in Public Health, Katy Harker.

### **Responsibilities**

- Provide a clear and concise PNA process
- Review and validate information and data on population, demographics, pharmaceutical provision, and health needs
- To consult with the bodies stated in Regulation 8 of The NHS Regulations 2013:
  - Any Local Pharmaceutical Committee (LPC) for its area
  - Any Local Medical Committee for its area
  - Any persons on the Pharmaceutical lists and any dispensing Doctors list for its area
  - Any Local Healthwatch organisation for its area
  - Any NHS Trust or NHS Foundation Trust in its area
  - Integrated Care Boards
  - Any neighbouring HWB
- Ensure that due process is followed
- Report to Health and Wellbeing Board on both the draft and final PNA
- Publish the final PNA by 1 October 2025
- Discuss and ensure a process is in place to maintain the PNA post publication

### **Membership**

Core members:

- Consultant in Public Health
- Pharmaceutical Advisor
- Integrated Care Board Contract Manager representative
- LPC representative
- Integrated Care Board Pharmacy and Medicines Optimisation representative
- Healthwatch representative (lay member)

Soar Beyond are not to be a core member however will chair the meetings. Each core organisation has one vote. The Consultant in Public Health will have the casting vote, if required. Core members may provide a deputy to meetings in their absence. The Steering Group shall be quorate with three core members in attendance, one of which must be an LPC representative and Public Health Representative. Non-attending members are unable to cast a vote – that vote may otherwise sway the casting decision.

Additional members (if required):

- Integrated Care Board Commissioning Managers
- NHS Trust Chief Pharmacists
- Local Medical Committee representative
- Public Health Intelligence Team member

In attendance at meetings will be representatives of Soar Beyond Ltd who have been commissioned by BHCC to support the development of the PNA. Other additional members may be co-opted if required.

### **Frequency of meetings**

Meetings will be arranged at key stages of the project plan. The Steering Group will meet in summer 2025 to sign off the PNA for submission to the Health and Wellbeing Board.

## Appendix D: Public questionnaire

Total responses received: 358

The questionnaire was open for responses between 24 October and 30 December 2024.

When reporting the details of the responses, please note:

- Some numbers may be higher than the number of answers due to multiple choice
- Some figures may not add up to 100% due to rounded numbers
- The option with the higher number of responses shows in bold to facilitate analysis
- The number of comments may be different to the number of responses due to some users adding different themes and other comments being “N/A” or “No comment”.

**1. Why do you usually visit a pharmacy?** (Please tick all that apply) Please note percentages may add up to more than 100% due to multiple responses (Answered: 356, Skipped: 2)

Option	%	Number
To buy over-the-counter medicines	58%	206
To collect prescriptions for myself	<b>87%</b>	<b>311</b>
To collect prescriptions for somebody else	33%	119
To get advice from a pharmacist	40%	141
To use a pharmacy service e.g. flu jab, blood pressure check	40%	142
Other, please provide details	6%	21

Other comments (themes):	Number
Buying supplies (hot water bottles, general sundries, over-the-counter medicines etc.)	6
Routine pharmacy services	5
Recycling initiatives (recycling blister packs, recycling asthma sprays)	4
Everyday essentials (toothpaste, skincare, vitamins)	3
Travel healthcare (travel vaccinations)	2
General healthcare advice	1

**2. How often have you visited or contacted a pharmacy in the last six months?** (Answered: 353, Skipped: 5)

Option	%	Number
Once a week or more	8%	27
A few times a month	<b>35%</b>	<b>125</b>
Once a month	24%	84



Option	%	Number
Once every few months	27%	97
Once in six months	5%	17
I have not visited/contacted a pharmacy in the last six months	1%	3

**3. Please write your full postcode** (Answered: 309, Skipped: 49)

Details not being reported on.

**4. What time is most convenient for you to use a pharmacy?** (Answered: 355, Skipped: 3)

Option	%	Number
Before 9am	3%	12
9am-1pm	22%	78
1pm-6pm	22%	79
After 6pm	11%	38
No preference	8%	30
It varies	<b>33%</b>	<b>118</b>

**5. Which days of the week are most convenient for you to use a pharmacy?** (Please tick all that apply) Please note percentages may add up to more than 100% due to multiple responses (Answered: 351, Skipped: 7)

Option	%	Number
Monday	23%	79
Tuesday	20%	69
Wednesday	18%	64
Thursday	21%	75
Friday	26%	92
Saturday	30%	107
Sunday	17%	61
It varies	<b>36%</b>	<b>127</b>
No preference	26%	93

**6. In the last 12 months have you needed to use pharmacy services on a bank holiday?** (Answered: 354, Skipped: 4)

Option	%	Number
Yes	22%	78
No	<b>78%</b>	<b>276</b>

**7. What influences your choice of pharmacy?** (Please tick all that apply) Please note percentages may add up to more than 100% due to multiple responses (Answered: 355, Skipped: 3)

Option	%	Number
Near my home	<b>85%</b>	<b>302</b>
Near my work	18%	64
Near my local GP	30%	107
At the supermarket	12%	41
On the internet	4%	13
Opening hours	33%	118
The range of services provided	17%	59
Disabled access	3%	11
It's easy to reach by public transport	9%	33
I can park nearby	19%	68
Staff are available that can talk in my preferred language	3%	12
I prefer to see my regular pharmacist rather than someone I don't know	11%	39
I can speak to staff/pharmacist without being overheard	8%	30
It varies, I use the one that is most convenient at the time	12%	42
Other	7%	24

Other comments (themes):	Number
Friendly and helpful staff	5
Accessibility for housebound or elderly patients	4
Stock availability	4
Trust in pharmacists' knowledge and expertise	3
Convenience of location	3
Services provided	2
Pharmacy efficiency	2
Issues with pharmacy monopolies	1

**8. Do you have a regular or preferred local CP pharmacy?** (Answered: 356, Skipped: 2)

Option	%	Number
Yes	<b>87%</b>	<b>311</b>
No	6%	22
I prefer to use an internet/online pharmacy (An internet pharmacy is one which operates partially or completely online where prescriptions are sent electronically, and dispensed medication is sent via a courier to your home)	2%	8
I use a combination of traditional and internet pharmacy	4%	15

**9. Is there a pharmacy that you use further away than your more convenient and/or closer pharmacy?** (Please tick one box for each factor) (Answered: 353, Skipped: 5)

Option	%	Number
No	<b>74%</b>	<b>262</b>
Yes, and I prefer to use it because...	26%	91

Other comments (themes):	Number
The further away pharmacy is easier to access	12
Parking availability	9
Friendliness and helpfulness of staff	9
The closer pharmacy is not located conveniently	9
Availability of additional services	9
Stock availability	8
Extended opening hours	7
Convenience with shopping	6
Reliability of service	6
Pharmacy closures and accessibility issues	5
Familiarity with staff	3
Privacy and comfort	3
Trust in pharmacist or staff knowledge	3
More convenient with bus times	1
More services and quicker service	1

10. **How do you travel to the pharmacy?** (Answered: 357, Skipped: 1)

Option	%	Number
Walk	<b>60%</b>	<b>215</b>
Public transport	6%	20
Car	24%	87
Bicycle	2%	7
Taxi	1%	3
Wheelchair / mobility scooter	1%	3
I don't, I utilise a delivery service	3%	10
I don't, someone goes for me	1%	4
I don't, I use an online pharmacy	1%	4
Other, please specify	1%	4

Other comments:	Number
Walk with use of a rollator	1
I would walk, but not open on weekends so have to drive after work	1

11. **How long does it usually take for you to travel to your pharmacy?** (Answered: 344, Skipped: 14)

Option	%	Number
Less than 20 minutes	<b>91%</b>	<b>312</b>
20-30 minutes	7%	24
30-40 minutes	1%	5
More than 40 minutes	1%	3

12. **Overall, how satisfied or dissatisfied are you with the pharmacy services in Brighton & Hove?** (Answered: 354, Skipped: 4)

Option	%	Number
Very satisfied	<b>38%</b>	<b>134</b>
Fairly satisfied	<b>37%</b>	<b>132</b>
Neither satisfied nor dissatisfied	13%	45
Fairly dissatisfied	7%	23
Very dissatisfied	4%	15
Don't know/not sure	1%	5

13. **Do you have any other comments that you would like to add regarding pharmacy services in Brighton & Hove?** (Answered: 208, Skipped: 150)

<b>Other comments (themes):</b>	<b>Number</b>
<b>Hours</b>	
Need for extended pharmacy service hours in Brighton & Hove, highlighting the lack of late-night, weekend, and bank holiday availability as a significant issue.	25
Need for more accessible pharmacy services outside of standard working hours in Brighton & Hove.	21
Desire for extended pharmacy operating hours in Brighton & Hove, with several mentioning the inconvenience of pharmacies closing early, particularly for those who work full-time (4). Frustration over pharmacies shutting during lunch hours (3) and Saturday afternoons.	14
<b>Access</b>	
Concerns about the accessibility and availability of pharmacy services in Brighton & Hove, particularly in Kemptown and Rottingdean (5).	13
Accessibility issues at pharmacies. Relating to disabled parking (4) and issues that affect the elderly such as internet usage (4).	8
<b>Service</b>	
Staff lack required medical knowledge when presented with questions about medication/conditions.	8
Staff rude at times, particularly when they seem to be too busy.	4
Appreciation of the pharmacy services in Brighton & Hove, with many praising their local pharmacies for being friendly, professional, and supportive	15
<b>Medication supply</b>	
Problems with medication being in stock.	4
Issues with getting GP's and pharmacies to coordinate to prescribe and delivery medication.	6
Issues with the availability of medications at pharmacies in Brighton & Hove, with several reporting having to visit multiple pharmacies to find their prescribed medication.	12
<b>Other</b>	
Concerns about the reduction in the number of local pharmacies in Brighton & Hove, with multiple mentions of closures.	15
Delays when collecting prescriptions from pharmacies.	9
Praising staff for being able to take over tasks from GP's and provide accurate and helpful medical knowledge.	7
Pharmacy viewed as understaffed, with those working seeming stressed and stretched.	7
Appreciation of a home-delivery service.	5
Pharmacy premises are too small for any amount of privacy whilst dealing with potentially sensitive material/topics.	4
Other miscellaneous one-off comments (These are all unique or individual comments that don't align well with other themes)	31

**About you**14. **What is your age?** (Answered: 351, Skipped: 7)

Option	%	Number
0 to 15	0%	0
16 to 24	1%	3
25 to 34	6%	20
35 to 44	15%	52
45 to 54	22%	77
55 to 64	<b>23%</b>	<b>81</b>
65 to 74	20%	70
75 to 84	10%	36
85+	2%	8
Prefer not to say	1%	4

15. **What best describes your gender?** (Answered: 351, Skipped: 7)

Option	%	Number
Female	<b>72%</b>	<b>253</b>
Male	24%	85
Non-binary	1%	5
Intersex	0%	1
Prefer to self-describe	0%	1
Prefer not to say	2%	6

Other comments (themes):	Number
She/They	1

16. **Is the gender you identify with the same as your sex registered at birth?**

(Answered: 346, Skipped: 12)

Option	%	Number
Yes	<b>95%</b>	<b>329</b>
No – please enter gender identity (optional)	2%	6
Prefer not to say	3%	11

Other comments:	Number
Male to female transgender	1
Female to male transgender	1
Non-binary	1



17. **Are you currently pregnant or have you been pregnant in the last year?** (Answered: 353, Skipped: 5)

Option	%	Number
Yes	1%	3
No	<b>76%</b>	<b>268</b>
Not applicable	20%	71
Prefer not to say	3%	11

18. **Which of the following best describes your sexual orientation?** (Answered: 338, Skipped: 20)

Option	%	Number
Heterosexual or straight	<b>71%</b>	<b>241</b>
Gay or lesbian	9%	31
Bisexual or Bi	7%	24
Prefer not to say	10%	35
If you prefer to use another term – please give details	2%	7

Other comments:	Number
Queer	5
Asexual	1

19. **What is your legal marital or registered civil partnership status?** (Answered: 339, Skipped: 19)

Option	%	Number
Married	<b>41%</b>	<b>138</b>
In a registered civil partnership	3%	11
Never married and never registered in a civil partnership	24%	81
Divorced	16%	54
Separated but still legally married	2%	7
Formerly in a civil partnership which is now legally dissolved	1%	2
Separated but still legally in a civil partnership	0%	0
Widowed	5%	17
A surviving member of a legally registered civil partnership	0%	0
Prefer not to say	9%	29

20. **What is your ethnic group?** (Answered: 339, Skipped: 19)

Option	%	Number
Asian / Asian British: Bangladeshi	0%	0
Asian / Asian British: Chinese	0%	1
Asian / Asian British: Indian	1%	2
Asian / Asian British: Pakistani	0%	0
Asian / Asian British: Other	1%	2
Black / Black British: African	1%	2
Black / Black British: Caribbean	1%	4
Black / Black British: Other	0%	1
Mixed: White and Asian	1%	3
Mixed: White and Black African	1%	3
Mixed: White and Black Caribbean	0%	1
Mixed: Any other Mixed / Multiple ethnic background	1%	5
Other Ethnic Group: Arab	0%	1
Any other Ethnic Group	2%	6
White: British / English / Northern Irish / Scottish / Welsh	<b>76%</b>	<b>258</b>
White: Gypsy or Irish Traveller	0%	0
White: Irish	2%	8
White: Roma	1%	2
White: Other	7%	25
Prefer not to say	4%	15

Other comments:	Number
Anglo-Jewish	2
Brown British	1
Kurdish	1
Middle Eastern (Non-Arabic)	1
Mixed white British/Romany	1

21. **Which of these is your main or preferred language?** (Answered: 328, Skipped: 30)

Option	%	Number
English	<b>93%</b>	<b>306</b>
Arabic	1%	5

Option	%	Number
Turkish	1%	3
Portuguese	1%	2
Mandarin	1%	2
Polish	1%	2
Italian	1%	2
Spanish	1%	2
Romanian	0%	1
Slovak	0%	1
Hungarian	0%	1
French	0%	1
Sorani	0%	0

Other comment themes:	Number
Kurdish	1

22. Do you have any physical or mental health conditions or illnesses lasting or expected to last 12 months or more? (Answered: 358, Skipped: 0)

Option	%	Number
Yes	64%	228
No	33%	118
Prefer not to say	3%	12

23. If you answered 'yes' to the question above, do any of your conditions or illnesses reduce your ability to carry out day to day activities? (Answered: 228, Skipped: 130)

Option	%	Number
Yes, a little	43%	97
Yes, a lot	22%	50
No	32%	73
Prefer not to say	2%	5
Not applicable	1%	3

24. **If you answered ‘yes, a little’ or ‘yes, a lot’ to the question above, please select your health condition(s) from the list below.** (Please tick all that apply) Please note percentages may add up to more than 100% due to multiple responses (Answered: 147, Skipped: 211)

Option	%	Number
Long-term physical illnesses or health conditions such as cancer, HIV, diabetes, heart disease, epilepsy, chronic fatigue, fibromyalgia, long covid	<b>50%</b>	<b>74</b>
Mental health differences such as depression, schizophrenia, or anxiety	35%	52
Physical differences substantially limiting basic activities like walking, climbing stairs, lifting, or carrying	31%	46
Learning differences such as dyslexia, dyspraxia, or ADHD	20%	29
Autistic spectrum disorder or condition	16%	24
Deaf, hard of hearing, partial hearing loss or hearing difference	12%	17
Prefer not to say	5%	8
Blind, blindness, partial sight loss or sight uncorrected by glasses	3%	4
Developmental differences affecting motor, cognitive, social, emotional skills, speech, and language	2%	3
Speech or language impairments, full or partial loss of voice, difficulty speaking, or equipment required to speak	2%	3
Learning disabilities such as help with mobility or personal care, managing finances, or completing forms	1%	2
Facial or visible difference with a disabling and/or discriminatory impact	1%	1
Another disability not listed – please add details	12%	17

Other comment themes:	Number
Pain and musculoskeletal conditions	4
Neurological conditions	3
Chronic or systemic conditions	3
Mobility and accessibility issues	3
Miscellaneous/uncategorised	2

25. **What is your religion?** (Answered: 339, Skipped: 19)

Option	%	Number
Christian (including Church of England, Catholic, Protestant and all other Christian denominations)	33%	113
Buddhist	1%	3
Hindu	0	1
Jewish	2%	7
Muslim	1%	4
No religion	<b>48%</b>	<b>163</b>
Prefer not to say	11%	36
Any other religion – please give details	4%	12

Other comments:	Number
Pagan	3
Quaker	2
Agnostic	1
Darwinist	1
Humanist	1
Jehovah's Witness	1
Spiritual	1
Wicca	1

26. **Do you look after, or give any help or support to, anyone because they have long-term physical or mental health conditions or illnesses, or support requirements related to old age?** (Answered: 358, Skipped: 0)

Option	%	Number
No	<b>68%</b>	<b>244</b>
Yes, 9 hours a week or less	13%	46
Yes, 10 to 19 hours a week	2%	7
Yes, 20 to 34 hours a week	3%	10
Yes, 35 to 49 hours a week	3%	12
Yes, 50 or more hours a week	6%	23
Prefer not to say	5%	16

27. **Who do you look after, or give any help or support to?** (Answered: 106, Skipped: 252)

Option	%	Number
Parent	<b>29%</b>	<b>31</b>
Partner/spouse	25%	27
Other family member	21%	22
Child with special needs	16%	17
Friend	5%	5
Prefer not to say	4%	4

Other comments:	Number
Neighbour	3
Adult with learning disabilities	1
An area, via a CP centre	1

28. **Are you currently serving in the UK Armed Forces?** (Answered: 345, Skipped: 13)

Option	%	Number
Yes, in the regular armed forces	0%	0
Yes, in the reserve armed forces	0%	0
No	<b>99%</b>	<b>342</b>
Prefer not to say	1%	3

29. **Have you previously serviced in the UK Armed Forces?** (Answered: 343, Skipped: 15)

Option	%	Number
No	<b>96%</b>	<b>330</b>
Prefer not to say	1%	5
Yes, previously served in the regular armed forces	1%	5
Yes, previously serviced in reserve armed forces	1%	3